

RECORDATION NO. 24360-Z FILED

MAY 24 '04

3-58 PM

**SURFACE TRANSPORTATION BOARD**

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ELIAS C. ALVORD (1942)  
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OF COUNSEL  
URBAN A. LESTER

May 24, 2004

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of an Indenture Trustee's Partial Release, dated April 19, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Indenture which was previously filed with the Board under Recordation Number 24360.

The name and address of the party to the enclosed document are:

[Issuer: GATX Rail Funding LLC  
500 West Monroe Street  
Chicago, Illinois 60606]

Indenture  
Trustee: JP Morgan Chase Bank  
(successor in interest to Bank One,  
National Association)  
1 Bank One Plaza  
Chicago, IL 60670

A description of the railroad equipment covered by the enclosed document is:

25 railcars bearing GATX reporting marks and road numbers.

Mr. Vernon A. Williams  
May 24, 2004  
Page Two

A short summary of the document to appear in the index is:

Indenture Trustee's Partial Release

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm  
Enclosures



**Schedule 1  
Leases  
April 22, 2004**

Railcar ID	Master Contract/Rider	SAP Rider Number	Rider Effective Date	Customer Name	SAP Equipment Number
1) GATX010822	01392/0020	0000042365	10/1/1999	LUCITE INTERNATIONAL	10044704
2) GATX011457	01313/0028	0000168797	2/1/2002	GEO SPECIALTY CHEMICALS INC.	10046799
3) GATX011696	01895/0002	0000135886	5/1/2001	WILLIAMS POWER COMPANY INC	10047443
4) GATX018400	01313/0025	0000078067	4/1/2000	GEO SPECIALTY CHEMICALS INC.	10074193
5) GATX026000	07055/0016	0000126867	2/1/2001	WESTWAY TRADING CORPORATION	10099356
6) GATX026708	01895/0002	0000135886	5/1/2001	WILLIAMS POWER COMPANY INC	10102052
7) GATX027818	09674/0008	0000099129	8/1/2000	WELCH FOODS INC.	10002241
8) GATX031104	09674/0008	0000099129	8/1/2000	WELCH FOODS INC.	10015157
9) GATX036025	01313/0015	0000127738	4/1/2001	GEO SPECIALTY CHEMICALS INC.	10027414
10) GATX036033	01313/0015	0000127738	4/1/2001	GEO SPECIALTY CHEMICALS INC.	10027447
11) GATX036035	01313/0015	0000127738	4/1/2001	GEO SPECIALTY CHEMICALS INC.	10027457
12) GATX041685	04568/0004	0000122654	1/1/2001	ALON USA LP	10044943
13) GATX042818	01811/0007	0000126492	4/1/2001	SOUTHERN IONICS INCORPORATED	10049630
14) GATX043892	04568/0004	0000122654	1/1/2001	ALON USA LP	10054289
15) GATX044825	09725/0001	0000240779	3/1/2003	TERRA NITROGEN LIMITED PARTNERSHIP	10058336
16) GATX045389	05309/0005	0000192993	6/1/2002	THE J M SMUCKER COMPANY	10060862
17) GATX046165	01338/0016	0000144557	9/1/2001	COASTAL CHEM INC	10064192
18) GATX046213	02577/0036	0000137239	7/1/2001	EASTMAN CHEMICAL COMPANY	10064409
19) GATX046220	02577/0036	0000137239	7/1/2001	EASTMAN CHEMICAL COMPANY	10064441
20) GATX050751	01313/0001	0000012484	7/1/1999	GEO SPECIALTY CHEMICALS INC.	10083715
21) GATX050759	01313/0004	0000099251	7/1/2000	GEO SPECIALTY CHEMICALS INC.	10083758
22) GATX050760	01313/0002	0000107562	10/1/2000	GEO SPECIALTY CHEMICALS INC.	10083763
23) GATX055497	01895/0002	0000135886	5/1/2001	WILLIAMS POWER COMPANY INC	10102851
24) GATX093809	01895/0002	0000135886	5/1/2001	WILLIAMS POWER COMPANY INC	10013432
25) GATX097393	01895/0002	0000135886	5/1/2001	WILLIAMS POWER COMPANY INC	10029459

**CERTIFICATION**

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: \_\_\_\_\_

24 May '04



\_\_\_\_\_  
Robert W. Alvord