RECORDATION NO. 19536-V FILED

JUN 03 '04 2-22 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
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OF COUNSEL
URBAN A. LESTER

June 3, 2004

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) copies of Trust Indenture Supplement No. VII, dated April 30, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Trust Agreement (GATX Trust No. 95-1E) previously filed with the Board under Recordation Number 19536.

The names and addresses of the parties to the enclosed document are:

Owner Trustee: US Bank National Association
(as successor to State Street Bank and Trust Company)
225 Franklin Street
Boston, MA 02110

Indenture Trustee: J.P. Morgan Trust Company, N.A.
(successor in interest to Bank One, National Association)
One First National Plaza
Chicago, IL 60670

A description of the railroad equipment covered by the enclosed document is:

Railcar GATX 037463 is being replaced by railcar GATX 073269.

A short summary of the document to appear in the index is:

Trust Indenture Supplement No. VII

Also enclosed is a check in the amount of $30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anm
Enclosures

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SURFACE TRANSPORTATION BOARD

TRUST INDENTURE SUPPLEMENT NO. VII
(GATC Trust No. 95-1E)

This Indenture Supplement No. VII (GATC Trust No. 95-1E) dated April 30, 2004 (this "Indenture Supplement") of U.S. Bank, National Association as successor to State Street Bank and Trust Company, not in its individual capacity but solely as trustee the ("Owner Trustee") under the Trust Agreement (GATC Trust No. 95-1E) dated as of July 14, 1995 (the "Trust Agreement"), between the Owner Trustee in its individual capacity and J.P. Morgan Trust Company, N.A. successor-in-interest to Bank One, National Association as Indenture Trustee and Pass Through Trustee;

WITNESSETH:

WHEREAS, the Trust Indenture and Security Agreement (GATC Trust No. 95-1E) dated as of July 14, 1995 (the "Indenture"), between the Owner Trustee and J.P. Morgan Trust Company, N.A. successor-in-interest to Bank One, National Association as Indenture Trustee (the "Indenture Trustee"), provides for the execution and delivery of Indenture Supplements thereto substantially in the form hereof which shall particularly describe any Replacement Unit by having attached thereto a copy of the Lease Supplement relating to such Replacement Unit, and shall specifically mortgage such Replacement Unit to the Indenture Trustee; and

WHEREAS, the Indenture relates to the Replacement Unit described in the copy of the Lease Supplement of even date herewith attached hereto and made a part hereof.

NOW, THEREFORE, in order to secure the prompt payment of the principal of and premium, if any, and interest on all of the Equipment Notes from time to time outstanding under the Indenture and the performance and observance by the Owner Trustee of all the agreements, covenants and provisions in the Indenture for the benefit of the holders of the Equipment Notes and in the Equipment Notes, subject to the terms and conditions of the Indenture, and in consideration of the premises and of the covenants contained in the Indenture and of the acceptance of the Equipment Notes by the holders thereof, and of the sum of $1.00 paid to the Owner Trustee by the Indenture Trustee at or before the delivery hereof, the receipt whereof is hereby acknowledged, the Owner Trustee (i) has sold, assigned, transferred, pledged and confirmed, and does hereby sell, assign, transfer, pledge and confirm, a security interest in and mortgage lien on all right, title and interest of the Owner Trustee in and to the property comprising the Replacement Unit described in the copy of the Lease Supplement attached hereto, and (ii) has sold, assigned, transferred and set over, a security interest in and mortgage lien on all of the right, title and interest of the Owner Trustee under, in and to the Lease Supplement of even date herewith (excluding, however, any rights to Excepted Property thereunder), referred to above, to the Indenture Trustee, its successors and assigns, in the trust created by the Indenture for the benefit of the holders from time to time of the Equipment Notes.

To have and to hold all and singular the aforesaid property unto the Indenture Trustee, its successors and assigns, in trust for the benefit and security of the holders from time to time of the Equipment Notes and for the uses and purposes and subject to the terms and provisions set forth in the Indenture.

This Supplement shall be construed as supplemental to the Indenture and shall form a part of it, and the Indenture is hereby incorporated by reference herein and is hereby ratified, approved and confirmed.

This Supplement may be executed by the Owner Trustee in separate counterparts, each of which when so executed and delivered is an original, but all such counterparts shall together constitute but one and the same Supplement.

The terms used herein are used with the meanings specified in the Indenture.

AND FURTHER, the Owner Trustee hereby acknowledges that the Equipment referred to in the aforesaid Lease Supplement attached hereto and made a part hereof has been delivered to the Owner Trustee and is included in the property of the Owner Trustee covered by all the terms and conditions of the Trust Agreement, subject to the pledge or mortgage thereof under the Indenture.

IN WITNESS WHEREOF, the Owner Trustee has caused this Indenture Supplement to be duly executed by one of its duly authorized officers, as of the day and year first above written.

U.S. Bank, National Association as successor to State Street Bank and Trust Company not in its individual capacity, but solely as Owner Trustee

By:_____
Name: DONALD E. SMITH
Title: VICE PRESIDENT

J.P. Morgan Trust Company, N.A. successor-in-interest to Bank One, National Association, not in its individual capacity, but solely as Indenture Trustee

By:_____
Name:
Title:

This Supplement shall be construed as supplemental to the Indenture and shall form a part of it, and the Indenture is hereby incorporated by reference herein and is hereby ratified, approved and confirmed.

This Supplement may be executed by the Owner Trustee in separate counterparts, each of which when so executed and delivered is an original, but all such counterparts shall together constitute but one and the same Supplement.

The terms used herein are used with the meanings specified in the Indenture.

AND FURTHER, the Owner Trustee hereby acknowledges that the Equipment referred to in the aforesaid Lease Supplement attached hereto and made a part hereof has been delivered to the Owner Trustee and is included in the property of the Owner Trustee covered by all the terms and conditions of the Trust Agreement, subject to the pledge or mortgage thereof under the Indenture.

IN WITNESS WHEREOF, the Owner Trustee has caused this Indenture Supplement to be duly executed by one of its duly authorized officers, as of the day and year first above written.

U.S. Bank, National Association as successor to State Street Bank and Trust Company not in its individual capacity, but solely as Owner Trustee

By:_____
Name:
Title:

J.P. Morgan Trust Company, N.A. successor-in-interest to Bank One, National Association, not in its individual capacity, but solely as Indenture Trustee

By: Mietka Collins
Name:
Title: Mietka Collins
Assistant Vice President

State of Massachusetts)
) SS
County of Suffolk)

On this 19 day of May, 2004, before me personally appeared DONALD E. SMITH to me personally known, who being by me duly sworn, say that (s)he is a VICE PRESIDENT of U.S. Bank, National Association as successor to State Street Bank and Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

SEAL
My Commission Expires:

RACHEL M. SYLVIA
NOTARY PUBLIC
COMMONWEALTH OF MASSACHUSETTS
MY COMMISSION EXPIRES FEBRUARY 18, 2011

State of Illinois)
) SS
County of Cook)

On this ___ day of _____, 2004, before me personally appeared _____, to me personally known, who being by me duly sworn, say that (s)he is a _____ of J.P. Morgan Trust Company, N.A. successor-in-interest to Bank One, National Association, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

SEAL
My Commission Expires:

State of Massachusetts)
) SS
County of Suffolk)

On this ___ day of _____, 2004, before me personally appeared _____, to me personally known, who being by me duly sworn, say that (s)he is a _____ of U.S. Bank, National Association as successor to State Street Bank and Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

_____
Notary Public

SEAL
My Commission Expires:

State of Illinois)
) SS
County of Cook)

On this 6th day of May, 2004, before me personally appeared MIETKA COLLINS, to me personally known, who being by me duly sworn, say that (s)he is a Assistant Vice President of J.P. Morgan Trust Company, N.A. successor-in-interest to Bank One, National Association, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

R B Jackson
Notary Public

SEAL
My Commission Expires: 3/6/00

"OFFICIAL SEAL"
R. B. Jackson
Notary Public, State of Illinois
My Commission Exp. 03/06/2006

SCHEDULE 1

Car Type	DOT Class	Car Marking
T105	111-A-100-W-1	GATX 073269