

RECORDATION NO. 19536-0 FILED

JUN 03 '04

2-45 PM

SURFACE TRANSPORTATION BOARD

OF COUNSEL
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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

June 3, 2004

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) copies of Lease Supplement No. VII, dated April 29, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Lease Agreement (GATC Trust No. 95-1E) previously filed with the Commission under Recordation Number 19536.

The names and addresses of the parties to the enclosed document are:

Lessor: U.S. Bank National Association
(as successor to State Street Bank
and Trust Company)
225 Franklin Street
Boston, MA 02110

Lessee: GATX Financial Corporation
(successor by merger
to GATX Rail Corporation)
500 Monroe Street
Chicago, IL 60661

Mr. Vernon A. Williams
June 3, 2004
Page Two

A description of the railroad equipment covered by the enclosed document
is:

Railcar GATX 037463 is being replaced by railcar GATX 073269.

A short summary of the document to appear in the index is:

Lease Supplement No. VII

Also enclosed is a check in the amount of \$30.00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

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