

RECORDATION NO. 19623-E FILED

OCT 8 '98 1-15 PM

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N.W.
SUITE 200
WASHINGTON, D.C.
20006-2973
(202) 393-2266
FAX (202) 393-2156

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

October 7, 1998

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are seven (7) copies of a Statement of New Reporting Marks, dated as of October 6, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement, Equipment Lease and other documents associated therewith which were previously filed with the Commission/Board under Recordation Number 19623.

The name and address of the party to the enclosed document are:

Borrower/Lessee: Consolidated Rail Corporation
2001 Market Street
Philadelphia, Pennsylvania 19101

A description of the locomotives with original reporting marks and numbers and new reporting marks and number is set forth on Schedule B attached to the Statement.

Country Club

OCT 8 1 13 PM '98

RECEIVED
SURFACE TRANSPORTATION
BOARD

Mr. Vernon A. Williams
October 7, 1998
Page 2

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Robert W. Alvord", with a long horizontal flourish extending to the right.

Robert W. Alvord

RWA/bg
Enclosures

RECORDATION NO. 19623-E

FILED

OCT 8 '98

1-15 PM

STATEMENT OF NEW REPORTING MARKS dated as of October 6, 1998, by CONSOLIDATED RAIL CORPORATION, a Pennsylvania Corporation (hereinafter called "Conrail").

Conrail is party to that certain agreement specified in Item 1 of Schedule A hereto (hereinafter called the "Lease"), with the party specified in Item 2 of Schedule A hereto (hereinafter called the "Lessor"), covering the units of railroad equipment specified in Schedule B hereto (hereinafter called the "Subject Equipment") and certain other units of railroad equipment.

Evidence of the Lease has been recorded with the Surface Transportation Board or the Interstate Commerce Commission on the date specified in Item 3 of Schedule A hereto, and assigned the recordation number specified in Item 4 of Schedule A hereto.

Conrail contemplates changing the reporting marks of the Subject Equipment as indicated on the attached Schedule B. All the marks are assigned to Conrail or an affiliate of Conrail by the Association of American Railroads.

Conrail is executing this statement of new reporting marks and recording the same with the Surface Transportation Board pursuant to section 11301 of Title 49 of the United States Code to show for the public record both such reporting marks, and to preserve the protection of the rights afforded to the Lessor in the Subject Equipment by said section 11301, when, if, as and whether such reporting marks are changed.

CONSOLIDATED RAIL CORPORATION

by Thomas J. Madden

N495

SCHEDULE A

Item 1, Lease:

dated as of September 29, 1995

Item 2, Lessor:

**ATEL Cash Distribution Fund VI, L. P., 235 Pine Street, 6th Floor
San Francisco, CA 94014**

Item 3, date of recordation of lease:

September 29, 1995

Item 4, recordation number of lease:

19623

Schedule B

**Original Reporting
Marks and Identifying
Numbers**

CR 6442
CR 6443
CR 6452
CR 6460
CR 6461
CR 6462
CR 6463
CR 6465
CR 6472
CR 6473
CR 6477
CR 6480
CR 6481

**New Reporting
Marks and Identifying
Numbers**

CSXT 8833
CSXT 8834
CSXT 8835
CSXT 8836
CSXT 8837
CSXT 8838
CSXT 8839
CSXT 8840
CSXT 8841
CSXT 8842
CSXT 8843
CSXT 8844
CSXT 8845

**Original Reporting
Marks and Identifying
Numbers**

CR 6482
CR 6484
CR 6485
CR 6489
CR 6490
CR 6492
CR 6493
CR 6494
CR 6496
CR 6497
CR 6498
CR 6500
CR 6502

**New Reporting
Marks and Identifying
Numbers**

CSXT 8846
CSXT 8847
CSXT 8848
CSXT 8849
CSXT 8850
CSXT 8851
CSXT 8852
CSXT 8853
CSXT 8854
CSXT 8855
CSXT 8856
CSXT 8857
CSXT 8858

N495

