RECORDATION NO. 24808-B FILED

AUG 19 '04 2-05 PM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

August 19, 2004

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release, dated August 19, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a partial release and relates to the Memorandum of Security Agreement and associated documents which were previously filed with the Board under Recordation Number 24808.

The name and address of the party to the enclosed document are:

Secured Party: Credit Suisse First Boston, New York Branch
Eleven Madison Avenue
New York, New York 10010

[Borrower: Trinity Rail Leasing Trust II
2525 Stemmons Freeway
Dallas, Texas 75207]

A description of the railroad equipment covered by the enclosed document is:

756 railcars within the following series as more particularly set forth in the equipment schedule attached to this letter:

PLMX 135634 – PLMX 135690
TILX 16280 – TILX 16354
TILX 32277 – TILX 32304
TILX 35200 – TILX 35400
TILX 150460 – TILX 150559
TILX 190461 – TILX 190585
TILX 250458 – TILX 250472
TILX 261058 – TILX 261122
TILX 290423 – TILX 290462
TILX 301713
TILX 302389 – TILX 302404
TILX 400634 – TILX 400641

A short summary of the document to appear in the index is:

Release.

Also enclosed is a check in the amount of $30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anm
Enclosures

TRINITY RAIL LEASING IV
INITIAL FUNDING PORTFOLIO

13th Funding - Exhibit A

ID	Asset Mark	Lessee Number	Rider	Invoice Date
1	PLMX135634	6107	13	12/08/03
2	PLMX135640	6107	13	12/29/03
3	PLMX135652	6107	13	12/18/03
4	PLMX135656	6107	13	12/18/03
5	PLMX135658	6107	13	12/18/03
6	PLMX135660	6107	13	12/18/03
7	PLMX135661	6107	13	12/18/03
8	PLMX135666	6107	13	12/08/03
9	PLMX135667	6107	13	12/08/03
10	PLMX135668	6107	13	12/08/03
11	PLMX135669	6107	13	12/18/03
12	PLMX135670	6107	13	12/08/03
13	PLMX135671	6107	13	12/18/03
14	PLMX135672	6107	13	12/08/03
15	PLMX135673	6107	13	12/18/03
16	PLMX135674	6107	13	12/18/03
17	PLMX135675	6107	13	12/18/03
18	PLMX135676	6107	13	12/08/03
19	PLMX135677	6107	13	12/18/03
20	PLMX135678	6107	13	12/08/03
21	PLMX135679	6107	13	12/18/03
22	PLMX135680	6107	13	12/18/03
23	PLMX135681	6107	13	12/18/03
24	PLMX135682	6107	13	12/18/03
25	PLMX135683	6107	13	12/18/03
26	PLMX135684	6107	13	12/18/03
27	PLMX135685	6107	13	12/18/03
28	PLMX135686	6107	13	12/18/03
29	PLMX135687	6107	13	12/18/03
30	PLMX135688	6107	13	12/18/03
31	PLMX135689	6107	13	12/18/03
32	PLMX135690	6107	13	12/18/03
33	TILX016280	5765	3	07/22/03
34	TILX016281	5765	3	07/14/03
35	TILX016282	5765	3	07/29/03
36	TILX016283	5765	3	07/29/03
37	TILX016284	5765	3	07/31/03
38	TILX016285	5765	3	07/31/03
39	TILX016286	5765	3	08/31/03
40	TILX016287	5765	3	08/31/03
41	TILX016288	5765	3	08/31/03
42	TILX016289	5765	3	08/31/03
43	TILX016290	5765	3	08/18/03
44	TILX016291	5765	3	08/18/03
45	TILX016292	5765	3	08/31/03
46	TILX016293	5765	3	08/18/03
47	TILX016294	5765	3	08/31/03
48	TILX016295	5765	3	08/18/03
49	TILX016296	5765	3	08/31/03
50	TILX016297	5765	3	08/18/03
51	TILX016298	5765	3	08/31/03
52	TILX016299	5765	3	08/31/03
53	TILX016300	5765	3	08/31/03
54	TILX016301	5765	3	08/31/03
55	TILX016302	5765	3	08/31/03
56	TILX016303	5765	3	08/31/03

TRINITY RAIL LEASING IV
INITIAL FUNDING PORTFOLIO

13th Funding - Exhibit A

ID	Asset Mark	Lessee Number	Rider	Invoice Date
57	TILX016304	5765	3	08/31/03
58	TILX016305	5765	3	08/31/03
59	TILX016306	5765	3	09/10/03
60	TILX016307	5765	3	09/10/03
61	TILX016308	5765	3	09/10/03
62	TILX016309	5765	3	09/10/03
63	TILX016310	5765	3	09/10/03
64	TILX016311	5765	3	09/10/03
65	TILX016312	5765	3	09/10/03
66	TILX016313	5765	3	09/23/03
67	TILX016314	5765	3	09/15/03
68	TILX016315	5765	3	09/15/03
69	TILX016316	5765	3	09/23/03
70	TILX016317	5765	3	09/30/03
71	TILX016318	5765	3	09/23/03
72	TILX016319	5765	3	09/23/03
73	TILX016320	5765	3	09/23/03
74	TILX016321	5765	3	09/30/03
75	TILX016322	5765	3	09/30/03
76	TILX016323	5765	3	10/08/03
77	TILX016324	5765	3	09/30/03
78	TILX016325	5765	3	09/30/03
79	TILX016326	5765	3	10/08/03
80	TILX016327	5765	3	10/08/03
81	TILX016328	5765	3	10/08/03
82	TILX016329	5765	3	10/14/03
83	TILX016330	5765	3	09/30/03
84	TILX016331	5765	3	10/14/03
85	TILX016332	5765	3	10/14/03
86	TILX016333	5765	3	10/14/03
87	TILX016334	5765	3	10/14/03
88	TILX016335	5765	3	10/14/03
89	TILX016336	5765	3	10/14/03
90	TILX016337	5765	3	10/17/03
91	TILX016338	5765	3	10/30/03
92	TILX016339	5765	3	10/17/03
93	TILX016340	5765	3	10/17/03
94	TILX016341	5765	3	10/17/03
95	TILX016342	5765	3	10/17/03
96	TILX016343	5765	3	10/17/03
97	TILX016344	5765	3	10/30/03
98	TILX016345	5765	3	10/30/03
99	TILX016346	5765	3	10/30/03
100	TILX016347	5765	3	10/31/03
101	TILX016348	5765	3	10/30/03
102	TILX016349	5765	3	10/30/03
103	TILX016350	5765	3	10/30/03
104	TILX016351	5765	3	10/31/03
105	TILX016352	5765	3	10/31/03
106	TILX016353	5765	3	10/31/03
107	TILX016354	5765	3	10/31/03
108	TILX035073	25550	1	09/30/03
109	TILX035080	25550	1	09/30/03
110	TILX035081	25550	1	09/30/03
111	TILX035085	25550	1	09/30/03
112	TILX035086	25550	1	09/30/03

TRINITY RAIL LEASING IV
INITIAL FUNDING PORTFOLIO

13th Funding - Exhibit A

ID	Asset Mark	Lessee Number	Rider	Invoice Date
113	TILX035088	25550	1	09/30/03
114	TILX035089	25550	1	09/30/03
115	TILX035090	25550	1	09/30/03
116	TILX035091	25550	1	09/30/03
117	TILX035092	25550	1	09/30/03
118	TILX035093	25550	1	09/30/03
119	TILX035094	25550	1	09/30/03
120	TILX035095	25550	1	09/30/03
121	TILX035096	25550	1	09/30/03
122	TILX035097	25550	1	09/30/03
123	TILX035098	25550	1	09/23/03
124	TILX035099	25550	1	09/23/03
125	TILX035100	25550	1	09/23/03
126	TILX035101	25550	1	09/23/03
127	TILX035102	25550	1	09/23/03
128	TILX035103	25550	1	09/23/03
129	TILX035104	25550	1	09/23/03
130	TILX035105	25550	1	09/23/03
131	TILX035106	25550	1	09/23/03
132	TILX035107	25550	1	09/23/03
133	TILX035108	25550	1	09/23/03
134	TILX035109	25550	1	09/23/03
135	TILX035110	25550	1	09/23/03
136	TILX035111	25550	1	09/23/03
137	TILX035112	25550	1	09/23/03
138	TILX035113	25550	1	09/23/03
139	TILX035114	25550	1	09/23/03
140	TILX035115	25550	1	09/23/03
141	TILX035116	25550	1	09/23/03
142	TILX035117	25550	1	09/23/03
143	TILX035118	25550	1	09/23/03
144	TILX035119	25550	1	09/23/03
145	TILX035120	25550	1	09/23/03
146	TILX035121	25550	1	09/23/03
147	TILX035122	25550	1	09/23/03
148	TILX035123	25550	1	09/23/03
149	TILX035124	25550	1	09/23/03
150	TILX035125	25550	1	09/23/03
151	TILX035126	25550	1	09/23/03
152	TILX035127	25550	1	09/23/03
153	TILX035128	25550	1	09/30/03
154	TILX035129	25550	1	09/30/03
155	TILX035130	25550	1	09/23/03
156	TILX035131	25550	1	09/23/03
157	TILX035132	25550	1	09/30/03
158	TILX035133	25550	1	09/30/03
159	TILX035134	25550	1	09/30/03
160	TILX035135	25550	1	09/30/03
161	TILX035136	25550	1	09/30/03
162	TILX035137	25550	1	09/30/03
163	TILX035138	25550	1	09/30/03
164	TILX035139	25550	1	09/30/03
165	TILX035140	25550	1	09/30/03
166	TILX035141	25550	1	09/30/03
167	TILX035142	25550	1	09/30/03
168	TILX035143	25550	1	09/30/03

TRINITY RAIL LEASING IV
INITIAL FUNDING PORTFOLIO

13th Funding - Exhibit A

ID	Asset Mark	Lessee Number	Rider	Invoice Date
169	TILX035144	25550	1	09/30/03
170	TILX035145	25550	1	09/30/03
171	TILX035146	25550	1	09/30/03
172	TILX035147	25550	1	09/30/03
173	TILX035148	25550	1	09/30/03
174	TILX035149	25550	1	09/30/03
175	TILX035150	25550	1	09/30/03
176	TILX035151	25550	1	09/30/03
177	TILX035152	25550	1	10/14/03
178	TILX035153	25550	1	09/30/03
179	TILX035154	25550	1	09/30/03
180	TILX035155	25550	1	09/30/03
181	TILX035156	25550	1	09/30/03
182	TILX035157	25550	1	10/14/03
183	TILX035158	25550	1	09/30/03
184	TILX035159	25550	1	10/14/03
185	TILX035160	25550	1	10/14/03
186	TILX035161	25550	1	10/14/03
187	TILX035162	25550	1	10/14/03
188	TILX035163	25550	1	10/14/03
189	TILX035164	25550	1	10/14/03
190	TILX035165	25550	1	10/14/03
191	TILX035166	25550	1	10/14/03
192	TILX035167	25550	1	10/14/03
193	TILX035168	25550	1	10/28/03
194	TILX035169	25550	1	10/14/03
195	TILX035170	25550	1	10/14/03
196	TILX035171	25550	1	10/14/03
197	TILX035172	25550	1	10/28/03
198	TILX035173	25550	1	10/28/03
199	TILX035174	25550	1	10/31/03
200	TILX035175	25550	1	10/31/03
201	TILX035176	25550	1	10/31/03
202	TILX035177	25550	1	10/28/03
203	TILX035178	25550	1	10/28/03
204	TILX035179	25550	1	10/28/03
205	TILX035180	25550	1	10/28/03
206	TILX035181	25550	1	10/28/03
207	TILX035182	25550	1	10/28/03
208	TILX035183	25550	1	10/30/03
209	TILX035184	25550	1	10/30/03
210	TILX035185	25550	1	10/30/03
211	TILX035186	25550	1	10/30/03
212	TILX035187	25550	1	10/30/03
213	TILX035188	25550	1	10/30/03
214	TILX035189	25550	1	10/30/03
215	TILX035190	25550	1	10/30/03
216	TILX035191	25550	1	10/30/03
217	TILX035192	25550	1	10/31/03
218	TILX035193	25550	1	10/31/03
219	TILX035194	25550	1	10/31/03
220	TILX035195	25550	1	10/31/03
221	TILX035196	25550	1	11/18/03
222	TILX035197	25550	1	10/31/03
223	TILX035198	25550	1	10/31/03
224	TILX035199	25550	1	10/31/03

TRINITY RAIL LEASING IV
INITIAL FUNDING PORTFOLIO

13th Funding - Exhibit A

ID	Asset Mark	Lessee Number	Rider	Invoice Date
225	TILX035200	25550	1	11/18/03
226	TILX035201	25550	1	11/18/03
227	TILX035202	25550	1	11/18/03
228	TILX035203	25550	1	10/31/03
229	TILX035204	25550	1	10/31/03
230	TILX035205	25550	1	11/18/03
231	TILX035206	25550	1	11/18/03
232	TILX035207	25550	1	11/19/03
233	TILX035208	25550	1	11/19/03
234	TILX035209	25550	1	11/18/03
235	TILX035210	25550	1	11/18/03
236	TILX035211	25550	1	11/18/03
237	TILX035212	25550	1	11/18/03
238	TILX035213	25550	1	11/30/03
239	TILX035214	25550	1	11/18/03
240	TILX035215	25550	1	11/18/03
241	TILX035216	25550	1	11/18/03
242	TILX035217	25550	1	11/18/03
243	TILX035218	25550	1	11/19/03
244	TILX035219	25550	1	11/19/03
245	TILX035220	25550	1	11/19/03
246	TILX035221	25550	1	11/19/03
247	TILX035222	25550	1	11/19/03
248	TILX035223	25550	1	11/18/03
249	TILX035224	25550	1	11/19/03
250	TILX035225	25550	1	11/19/03
251	TILX035226	25550	1	11/18/03
252	TILX035227	25550	1	11/19/03
253	TILX035228	25550	1	11/19/03
254	TILX035229	25550	1	11/30/03
255	TILX035230	25550	1	11/19/03
256	TILX035231	25550	1	11/30/03
257	TILX035232	25550	1	11/30/03
258	TILX035233	25550	1	11/19/03
259	TILX035234	25550	1	11/30/03
260	TILX035235	25550	1	11/30/03
261	TILX035236	25550	1	11/30/03
262	TILX035237	25550	1	11/19/03
263	TILX035238	25550	1	11/30/03
264	TILX035239	25550	1	11/19/03
265	TILX035240	25550	1	11/30/03
266	TILX035241	25550	1	11/30/03
267	TILX035242	25550	1	11/30/03
268	TILX035243	25550	1	11/30/03
269	TILX035244	25550	1	11/30/03
270	TILX035245	25550	1	11/30/03
271	TILX035246	25550	1	11/30/03
272	TILX035247	25550	1	12/30/03
273	TILX035248	25550	1	11/30/03
274	TILX035249	25550	1	11/19/03
275	TILX035250	25550	1	11/19/03
276	TILX035251	25550	1	11/30/03
277	TILX035252	25550	1	11/19/03
278	TILX035253	25550	1	11/30/03
279	TILX035254	25550	1	11/19/03
280	TILX035255	25550	1	11/19/03

TRINITY RAIL LEASING IV
INITIAL FUNDING PORTFOLIO

13th Funding - Exhibit A

ID	Asset Mark	Lessee Number	Rider	Invoice Date
281	TILX035256	25550	1	11/30/03
282	TILX035257	25550	1	11/30/03
283	TILX035258	25550	1	11/30/03
284	TILX035259	25550	1	11/30/03
285	TILX035260	25550	1	11/30/03
286	TILX035261	25550	1	11/30/03
287	TILX035262	25550	1	11/30/03
288	TILX035263	25550	1	11/30/03
289	TILX035264	25550	1	12/30/03
290	TILX035265	25550	1	11/30/03
291	TILX035266	25550	1	12/30/03
292	TILX035267	25550	1	12/30/03
293	TILX035268	25550	1	12/30/03
294	TILX035269	25550	1	12/30/03
295	TILX035270	25550	1	11/30/03
296	TILX035271	25550	1	11/30/03
297	TILX035272	25550	1	11/30/03
298	TILX035273	25550	1	12/30/03
299	TILX035274	25550	1	12/30/03
300	TILX035275	25550	1	12/30/03
301	TILX035276	25550	1	11/30/03
302	TILX035277	25550	1	11/30/03
303	TILX035278	25550	1	11/30/03
304	TILX035279	25550	1	11/30/03
305	TILX035280	25550	1	11/30/03
306	TILX035281	25550	1	11/30/03
307	TILX035282	25550	1	11/30/03
308	TILX035283	25550	1	11/30/03
309	TILX035284	25550	1	11/30/03
310	TILX035285	25550	1	11/30/03
311	TILX035286	25550	1	12/30/03
312	TILX035287	25550	1	12/30/03
313	TILX035288	25550	1	12/30/03
314	TILX035289	25550	1	12/30/03
315	TILX035290	25550	1	12/30/03
316	TILX035291	25550	1	12/30/03
317	TILX035292	25550	1	12/30/03
318	TILX035293	25550	1	12/30/03
319	TILX035294	25550	1	12/30/03
320	TILX035295	25550	1	12/30/03
321	TILX035296	25550	1	12/30/03
322	TILX035297	25550	1	12/30/03
323	TILX035298	25550	1	12/30/03
324	TILX035299	25550	1	12/30/03
325	TILX035300	25550	1	12/30/03
326	TILX035301	25550	1	12/30/03
327	TILX035302	25550	1	12/30/03
328	TILX035303	25550	1	12/30/03
329	TILX035304	25550	1	12/30/03
330	TILX035305	25550	1	12/30/03
331	TILX035306	25550	1	12/30/03
332	TILX035307	25550	1	12/30/03
333	TILX035308	25550	1	12/30/03
334	TILX035309	25550	1	12/30/03
335	TILX035310	25550	1	12/30/03
336	TILX035311	25550	1	12/30/03

TRINITY RAIL LEASING IV
INITIAL FUNDING PORTFOLIO

13th Funding - Exhibit A

ID	Asset Mark	Lessee Number	Rider	Invoice Date
337	TILX035312	25550	1	12/30/03
338	TILX035313	25550	1	12/30/03
339	TILX035314	25550	1	12/30/03
340	TILX035315	25550	1	12/30/03
341	TILX035316	25550	1	12/30/03
342	TILX035317	25550	1	12/30/03
343	TILX035318	25550	1	12/30/03
344	TILX035319	25550	1	12/30/03
345	TILX035320	25550	1	12/30/03
346	TILX035321	25550	1	12/30/03
347	TILX035322	25550	1	12/30/03
348	TILX035323	25550	1	12/30/03
349	TILX035324	25550	1	12/30/03
350	TILX035325	25550	1	12/30/03
351	TILX035326	25550	1	12/30/03
352	TILX035327	25550	1	12/30/03
353	TILX035328	25550	1	12/30/03
354	TILX035329	25550	1	12/30/03
355	TILX035330	25550	1	12/30/03
356	TILX035331	25550	1	12/30/03
357	TILX035332	25550	1	12/30/03
358	TILX035333	25550	1	12/30/03
359	TILX035334	25550	1	12/30/03
360	TILX035335	25550	1	12/31/03
361	TILX035336	25550	1	12/31/03
362	TILX035337	25550	1	12/31/03
363	TILX035338	25550	1	12/31/03
364	TILX035339	25550	1	12/31/03
365	TILX035340	25550	1	12/31/03
366	TILX035341	25550	1	12/30/03
367	TILX035342	25550	1	12/30/03
368	TILX035343	25550	1	12/31/03
369	TILX035344	25550	1	12/30/03
370	TILX035345	25550	1	12/31/03
371	TILX035346	25550	1	12/31/03
372	TILX035347	25550	1	12/31/03
373	TILX035348	25550	1	12/30/03
374	TILX035349	25550	1	12/31/03
375	TILX035350	25550	1	12/31/03
376	TILX035351	25550	1	12/30/03
377	TILX035352	25550	1	12/30/03
378	TILX035353	25550	1	12/30/03
379	TILX035354	25550	1	12/31/03
380	TILX035355	25550	1	12/30/03
381	TILX035356	25550	1	12/30/03
382	TILX035357	25550	1	12/30/03
383	TILX035358	25550	1	12/31/03
384	TILX035359	25550	1	12/31/03
385	TILX035360	25550	1	12/30/03
386	TILX035361	25550	1	12/31/03
387	TILX035362	25550	1	12/30/03
388	TILX035363	25550	1	12/30/03
389	TILX035364	25550	1	12/30/03
390	TILX035365	25550	1	12/30/03
391	TILX035366	25550	1	12/30/03
392	TILX035367	25550	1	12/30/03

TRINITY RAIL LEASING IV
INITIAL FUNDING PORTFOLIO

13th Funding - Exhibit A

ID	Asset Mark	Lessee Number	Rider	Invoice Date
393	TILX035368	25550	1	12/30/03
394	TILX035369	25550	1	12/30/03
395	TILX035370	25550	1	12/30/03
396	TILX035371	25550	1	12/30/03
397	TILX035372	25550	1	12/31/03
398	TILX035373	25550	1	12/30/03
399	TILX035374	25550	1	12/30/03
400	TILX035375	25550	1	12/30/03
401	TILX035376	25550	1	12/30/03
402	TILX035377	25550	1	12/30/03
403	TILX035378	25550	1	12/31/03
404	TILX035379	25550	1	12/30/03
405	TILX035380	25550	1	12/30/03
406	TILX035381	25550	1	12/30/03
407	TILX035382	25550	1	12/30/03
408	TILX035383	25550	1	12/30/03
409	TILX035384	25550	1	12/30/03
410	TILX035385	25550	1	12/30/03
411	TILX035386	25550	1	12/30/03
412	TILX035387	25550	1	12/31/03
413	TILX035388	25550	1	12/31/03
414	TILX035389	25550	1	12/31/03
415	TILX035390	25550	1	12/31/03
416	TILX035391	25550	1	12/31/03
417	TILX035392	25550	1	12/31/03
418	TILX035393	25550	1	12/31/03
419	TILX035394	25550	1	12/31/03
420	TILX035395	25550	1	12/31/03
421	TILX035396	25550	1	12/31/03
422	TILX035397	25550	1	12/31/03
423	TILX035398	25550	1	12/31/03
424	TILX035399	25550	1	12/31/03
425	TILX035400	25550	1	12/31/03
426	TILX150460	33596	1	12/18/03
427	TILX150461	33596	1	11/30/03
428	TILX150462	33596	1	11/30/03
429	TILX150463	33596	1	12/18/03
430	TILX150464	33596	1	12/18/03
431	TILX150465	33596	1	11/30/03
432	TILX150466	33596	1	12/18/03
433	TILX150467	33596	1	11/30/03
434	TILX150468	33596	1	11/30/03
435	TILX150469	33596	1	12/18/03
436	TILX150470	33596	1	12/08/03
437	TILX150471	33596	1	12/18/03
438	TILX150472	33596	1	12/08/03
439	TILX150473	33596	1	12/18/03
440	TILX150474	33596	1	12/30/03
441	TILX150475	33596	1	12/18/03
442	TILX150476	33596	1	12/18/03
443	TILX150477	33596	1	12/18/03
444	TILX150478	33596	1	12/18/03
445	TILX150479	33596	1	12/18/03
446	TILX150480	33596	1	12/18/03
447	TILX150481	33596	1	12/18/03
448	TILX150482	33596	1	12/18/03

TRINITY RAIL LEASING IV
INITIAL FUNDING PORTFOLIO

13th Funding - Exhibit A

ID	Asset Mark	Lessee Number	Rider	Invoice Date
449	TILX150483	33596	1	12/18/03
450	TILX150484	33596	1	12/18/03
451	TILX150485	33596	1	12/18/03
452	TILX150486	33596	1	12/18/03
453	TILX150487	33596	1	12/30/03
454	TILX150488	33596	1	12/18/03
455	TILX150489	33596	1	12/30/03
456	TILX150490	33596	1	12/30/03
457	TILX150491	33596	1	12/18/03
458	TILX150492	33596	1	12/18/03
459	TILX150493	33596	1	12/18/03
460	TILX150494	33596	1	12/18/03
461	TILX150495	33596	1	12/30/03
462	TILX150496	33596	1	12/18/03
463	TILX150497	33596	1	12/30/03
464	TILX150498	33596	1	12/30/03
465	TILX150499	33596	1	12/18/03
466	TILX150500	33596	1	12/30/03
467	TILX150501	33596	1	12/30/03
468	TILX150502	33596	1	12/30/03
469	TILX150503	33596	1	12/30/03
470	TILX150504	33596	1	12/30/03
471	TILX150505	33596	1	12/30/03
472	TILX150506	33596	1	12/30/03
473	TILX150507	33596	1	12/30/03
474	TILX150508	33596	1	12/30/03
475	TILX150509	33596	1	12/30/03
476	TILX150510	33596	1	12/18/03
477	TILX150511	33596	1	12/30/03
478	TILX150512	33596	1	11/30/03
479	TILX150513	33596	1	12/30/03
480	TILX150514	33596	1	12/18/03
481	TILX150515	33596	1	11/30/03
482	TILX150516	33596	1	12/30/03
483	TILX150517	33596	1	11/30/03
484	TILX150518	33596	1	11/30/03
485	TILX150519	33596	1	11/30/03
486	TILX150520	33596	1	11/30/03
487	TILX150521	33596	1	11/30/03
488	TILX150522	33596	1	11/30/03
489	TILX150523	33596	1	11/30/03
490	TILX150524	33596	1	11/30/03
491	TILX150525	33596	1	11/30/03
492	TILX150526	33596	1	12/18/03
493	TILX150527	33596	1	11/30/03
494	TILX150528	33596	1	12/18/03
495	TILX150529	33596	1	11/30/03
496	TILX150530	33596	1	12/18/03
497	TILX150531	33596	1	12/18/03
498	TILX150532	33596	1	12/18/03
499	TILX150533	33596	1	12/18/03
500	TILX150534	33596	1	12/18/03
501	TILX150535	33596	1	12/30/03
502	TILX150536	33596	1	12/30/03
503	TILX150537	33596	1	11/30/03
504	TILX150538	33596	1	11/30/03

TRINITY RAIL LEASING IV
INITIAL FUNDING PORTFOLIO

13th Funding - Exhibit A

ID	Asset Mark	Lessee Number	Rider	Invoice Date
505	TILX150539	33596	1	11/30/03
506	TILX150540	33596	1	12/18/03
507	TILX150541	33596	1	11/30/03
508	TILX150542	33596	1	12/18/03
509	TILX150543	33596	1	12/18/03
510	TILX150544	33596	1	12/18/03
511	TILX150545	33596	1	12/18/03
512	TILX150546	33596	1	12/18/03
513	TILX150547	33596	1	12/30/03
514	TILX150548	33596	1	12/30/03
515	TILX150549	33596	1	12/18/03
516	TILX150550	33596	1	12/18/03
517	TILX150551	33596	1	12/30/03
518	TILX150552	33596	1	12/18/03
519	TILX150553	33596	1	12/30/03
520	TILX150554	33596	1	12/18/03
521	TILX150555	33596	1	12/30/03
522	TILX150556	33596	1	12/18/03
523	TILX150557	33596	1	12/30/03
524	TILX150558	33596	1	12/30/03
525	TILX150559	33596	1	12/30/03
526	TILX190461	6492	3	10/31/03
527	TILX190462	6492	3	11/18/03
528	TILX190463	6492	3	10/31/03
529	TILX190464	6492	3	10/31/03
530	TILX190465	6492	3	10/31/03
531	TILX190466	6492	3	10/31/03
532	TILX190467	6492	3	10/31/03
533	TILX190468	6492	3	11/18/03
534	TILX190469	6492	3	10/31/03
535	TILX190470	6492	3	10/31/03
536	TILX190471	6492	3	10/31/03
537	TILX190472	6492	3	11/18/03
538	TILX190473	6492	3	11/18/03
539	TILX190474	6492	3	11/18/03
540	TILX190475	6492	3	11/18/03
541	TILX190476	6492	3	11/18/03
542	TILX190477	6492	3	11/18/03
543	TILX190478	6492	3	11/18/03
544	TILX190479	6492	3	11/18/03
545	TILX190480	6492	3	11/18/03
546	TILX190481	6492	3	11/18/03
547	TILX190482	6492	3	11/18/03
548	TILX190483	6492	3	11/18/03
549	TILX190484	6492	3	11/18/03
550	TILX190485	6492	3	12/18/03
551	TILX190486	6492	3	11/21/03
552	TILX190487	6492	3	12/30/03
553	TILX190488	6492	3	11/21/03
554	TILX190489	6492	3	11/21/03
555	TILX190490	6492	3	11/21/03
556	TILX190491	6492	3	11/21/03
557	TILX190492	6492	3	11/21/03
558	TILX190493	6492	3	11/19/03
559	TILX190494	6492	3	11/30/03
560	TILX190495	6492	3	11/19/03

TRINITY RAIL LEASING IV
INITIAL FUNDING PORTFOLIO

13th Funding - Exhibit A

ID	Asset Mark	Lessee Number	Rider	Invoice Date
561	TILX190496	6492	3	11/21/03
562	TILX190497	6492	3	11/21/03
563	TILX190498	6492	3	11/19/03
564	TILX190499	6492	3	11/21/03
565	TILX190500	6492	3	12/18/03
566	TILX190501	6492	3	11/21/03
567	TILX190502	6492	3	11/19/03
568	TILX190503	6492	3	12/18/03
569	TILX190504	6492	3	12/30/03
570	TILX190505	6492	3	11/30/03
571	TILX190506	6492	3	12/18/03
572	TILX190507	6492	3	11/30/03
573	TILX190508	6492	3	12/18/03
574	TILX190509	6492	3	12/30/03
575	TILX190510	6492	3	12/30/03
576	TILX190511	6492	3	12/18/03
577	TILX190512	6492	3	12/18/03
578	TILX190513	6492	3	12/18/03
579	TILX190514	6492	3	12/30/03
580	TILX190515	6492	3	11/30/03
581	TILX190516	6492	3	12/18/03
582	TILX190517	6492	3	11/30/03
583	TILX190518	6492	3	11/30/03
584	TILX190519	6492	3	12/30/03
585	TILX190520	6492	3	12/08/03
586	TILX190521	6492	3	12/08/03
587	TILX190522	6492	3	12/08/03
588	TILX190523	6492	3	11/30/03
589	TILX190524	6492	3	12/08/03
590	TILX190525	6492	3	12/08/03
591	TILX190526	6492	3	11/30/03
592	TILX190527	6492	3	12/08/03
593	TILX190528	6492	3	11/30/03
594	TILX190529	6492	3	12/18/03
595	TILX190530	6492	3	11/30/03
596	TILX190531	6492	3	11/30/03
597	TILX190532	6492	3	11/30/03
598	TILX190533	6492	3	12/08/03
599	TILX190534	6492	3	12/08/03
600	TILX190535	6492	3	12/18/03
601	TILX190536	6492	3	12/08/03
602	TILX190537	6492	3	12/18/03
603	TILX190538	6492	3	11/30/03
604	TILX190539	6492	3	12/08/03
605	TILX190540	6492	3	12/08/03
606	TILX190541	6492	3	12/08/03
607	TILX190542	6492	3	12/30/03
608	TILX190543	6492	3	12/30/03
609	TILX190544	6492	3	12/18/03
610	TILX190545	6492	3	12/08/03
611	TILX190546	6492	3	12/30/03
612	TILX190547	6492	3	12/08/03
613	TILX190548	6492	3	12/18/03
614	TILX190549	6492	3	12/18/03
615	TILX190550	6492	3	12/18/03
616	TILX190551	6492	3	12/18/03

TRINITY RAIL LEASING IV
INITIAL FUNDING PORTFOLIO

13th Funding - Exhibit A

ID	Asset Mark	Lessee Number	Rider	Invoice Date
617	TILX190552	6492	3	12/18/03
618	TILX190553	6492	3	12/30/03
619	TILX190554	6492	3	12/30/03
620	TILX190555	6492	3	12/30/03
621	TILX190556	6492	3	12/30/03
622	TILX190557	6492	3	12/30/03
623	TILX190558	6492	3	12/30/03
624	TILX190559	6492	3	12/30/03
625	TILX190560	6492	3	12/30/03
626	TILX190561	6492	3	12/30/03
627	TILX190562	6492	3	12/30/03
628	TILX190563	6492	3	12/30/03
629	TILX190564	6492	3	12/30/03
630	TILX190565	6492	3	12/30/03
631	TILX190566	6492	3	12/30/03
632	TILX190567	6492	3	12/30/03
633	TILX190568	6492	3	12/30/03
634	TILX190569	6492	3	12/30/03
635	TILX190570	6492	3	12/30/03
636	TILX190571	6492	3	12/30/03
637	TILX190572	6492	3	12/30/03
638	TILX190573	6492	3	12/30/03
639	TILX190574	6492	3	12/30/03
640	TILX190575	6492	3	12/30/03
641	TILX190576	6492	3	12/30/03
642	TILX190577	6492	3	12/30/03
643	TILX190578	6492	3	12/30/03
644	TILX190579	6492	3	12/30/03
645	TILX190580	6492	3	12/30/03
646	TILX190581	6492	3	12/30/03
647	TILX190582	6492	3	12/30/03
648	TILX190583	6492	3	12/30/03
649	TILX190584	6492	3	12/30/03
650	TILX190585	6492	3	12/30/03
651	TILX250458	33271	1	09/23/03
652	TILX250459	33271	1	09/23/03
653	TILX250460	33271	1	09/23/03
654	TILX250461	33271	1	08/31/03
655	TILX250462	33271	1	09/23/03
656	TILX250463	33271	1	08/31/03
657	TILX250464	33271	1	09/23/03
658	TILX250465	33271	1	08/31/03
659	TILX250466	33271	1	08/31/03
660	TILX250467	33271	1	09/23/03
661	TILX250468	33271	1	09/23/03
662	TILX250469	33271	1	08/31/03
663	TILX250470	33271	1	08/31/03
664	TILX250471	33271	1	09/23/03
665	TILX250472	33271	1	09/23/03
666	TILX261058	5765	4	08/31/01
667	TILX261059	5765	4	08/31/01
668	TILX261060	5765	4	08/31/01
669	TILX261070	5765	4	10/26/01
670	TILX261071	5765	4	10/26/01
671	TILX261072	5765	4	10/26/01
672	TILX261073	5765	4	10/26/01

TRINITY RAIL LEASING IV
INITIAL FUNDING PORTFOLIO

13th Funding - Exhibit A

ID	Asset Mark	Lessee Number	Rider	Invoice Date
673	TILX261074	5765	4	10/26/01
674	TILX261075	5765	4	10/26/01
675	TILX261077	5765	4	01/31/02
676	TILX261078	5765	4	01/31/02
677	TILX261081	5765	4	01/31/02
678	TILX261082	5765	4	01/31/02
679	TILX261091	5765	4	01/31/02
680	TILX261092	5765	4	01/31/02
681	TILX261093	5765	4	01/31/02
682	TILX261094	5765	4	01/31/02
683	TILX261095	5765	4	01/31/02
684	TILX261114	5765	4	12/31/01
685	TILX261115	5765	4	12/31/01
686	TILX261116	5765	4	12/31/01
687	TILX261117	5765	4	12/31/01
688	TILX261118	5765	4	12/31/01
689	TILX261119	5765	4	12/31/01
690	TILX261120	5765	4	12/31/01
691	TILX261121	5765	4	12/31/01
692	TILX261122	5765	4	12/31/01
693	TILX290423	37227	1	10/30/03
694	TILX290424	37227	1	10/30/03
695	TILX290425	37227	1	10/30/03
696	TILX290426	37227	1	10/30/03
697	TILX290427	37227	1	10/30/03
698	TILX290428	37227	1	10/30/03
699	TILX290429	37227	1	10/30/03
700	TILX290430	37227	1	10/30/03
701	TILX290431	37227	1	10/30/03
702	TILX290432	37227	1	10/30/03
703	TILX290433	831	42	11/18/03
704	TILX290434	831	42	10/30/03
705	TILX290435	831	42	10/30/03
706	TILX290436	831	42	10/30/03
707	TILX290437	831	42	10/30/03
708	TILX290438	831	42	10/30/03
709	TILX290439	831	42	10/31/03
710	TILX290440	831	42	10/31/03
711	TILX290441	831	42	10/30/03
712	TILX290442	831	42	11/18/03
713	TILX290443	831	42	10/31/03
714	TILX290444	831	42	11/18/03
715	TILX290445	831	42	11/18/03
716	TILX290446	831	42	10/31/03
717	TILX290447	831	42	10/30/03
718	TILX290448	831	42	10/31/03
719	TILX290449	831	42	10/31/03
720	TILX290450	831	42	10/31/03
721	TILX290451	831	42	10/30/03
722	TILX290452	831	42	11/18/03
723	TILX290453	831	42	10/30/03
724	TILX290454	831	42	10/31/03
725	TILX290455	831	42	10/31/03
726	TILX290456	831	42	10/30/03
727	TILX290457	831	42	10/30/03
728	TILX290458	831	42	10/31/03

TRINITY RAIL LEASING IV
INITIAL FUNDING PORTFOLIO

13th Funding - Exhibit A

ID	Asset Mark	Lessee Number	Rider	Invoice Date
729	TILX290459	831	42	10/30/03
730	TILX290460	831	42	10/30/03
731	TILX290461	831	42	10/30/03
732	TILX290462	831	42	10/30/03
733	TILX301713	15130	4	07/22/03
734	TILX302389	6303	7	12/08/03
735	TILX302391	6303	7	12/08/03
736	TILX302392	6303	7	12/18/03
737	TILX302393	6303	7	12/08/03
738	TILX302394	6303	7	12/08/03
739	TILX302395	6303	7	12/08/03
740	TILX302396	6303	7	12/18/03
741	TILX302397	6303	7	12/18/03
742	TILX302398	6303	7	12/18/03
743	TILX302399	6303	7	12/18/03
744	TILX302400	6303	7	12/18/03
745	TILX302401	6303	7	12/18/03
746	TILX302402	6303	7	12/18/03
747	TILX302403	6303	7	12/18/03
748	TILX302404	6303	7	12/18/03
749	TILX400634	205	2	06/27/03
750	TILX400635	205	2	06/27/03
751	TILX400636	205	2	06/27/03
752	TILX400637	1764	1	09/23/03
753	TILX400638	1764	1	09/30/03
754	TILX400639	1764	1	09/23/03
755	TILX400640	1764	1	09/30/03
756	TILX400641	1764	1	10/08/03

TRINITY RAIL LEASING IV
INITIAL FUNDING PORTFOLIO

13th Funding - Exhibit B

Lessee Number	Lessee	Rider Number
205	AMERICAN DRY ICE CORPORATION	2
1764	EPCO CARBONDIOXIDE PRO	1
831	CARGILL, INC.	42
5765	OMYA, INC.	3
5765	OMYA, INC.	4
6107	RAIL INVESTORS I LLC	13
6303	PREMCOR REFINING GROUP INC	7
6492	RENEWABLE PRODUCTS MARKETING GROUP, LLC	3
15130	WILLIAMS REFINING & MARKETING LLC	4
25550	COMMERCIAL METALS CO	1
33271	DARLING INTERNATIONAL INC	1
33596	IMC PHOSPHATES CO	1
37227	ABENGOA BIOENERGY CORP	1

RECORDATION NO. 24808-B FILED

AUG 19 '04 2-05 PM

SURFACE TRANSPORTATION BOARD

Release Re:--Trinity Rail Leasing Trust II sale of Railcars and related Leases to Trinity Rail Leasing IV L.P.

August 19, 2004

The undersigned, Credit Suisse First Boston, New York Branch, is executing this instrument in its capacity as Agent (in such capacity, the "Agent") under the Warehouse Loan Agreement, dated as of June 27, 2002 (as amended from time to time, the "Warehouse Loan Agreement"), among Trinity Industries Leasing Company ("TILC"), Trinity Rail Leasing Trust II ("TRLT-II"), the Lenders party thereto from time to time, and the Agent, as well as the related Security Agreement, dated as of June 27, 2002 (as amended from time to time, the "Security Agreement"), between TRLT-II and the Agent.

The Agent currently holds a security interest granted by TRLT-II in the railcars described on Schedule 1 hereto (such railcars, together with TRLT-II's right, title and interest in all components, parts and accessions to such cars and in all equipment attached or related thereto, being the "Railcars") and the related leases thereof described on Schedule 2 hereto (the "Leases") (the Railcars and Leases being the "Assets"), which TRLT-II has granted to the Agent under the Security Agreement to secure obligations under the Warehouse Loan Agreement. The Agent consents to TRLT-II's disposition of the Assets by sale on the date hereof to Trinity Rail Leasing IV L.P. (together with its successors and assigns, if any, "Trinity LP") pursuant to the Transfer and Assignment Agreement, dated as of August 19, 2004, between TRLT-II, as seller and Trinity LP, as purchaser. The Agent hereby confirms and agrees, without recourse to or warranty by the Agent or the Secured Parties (as defined in the Security Agreement), for the benefit of TRLT-II and Trinity LP, that all of the Agent's right, title and interest in and to the Assets, whether held pursuant to the Security Agreement or otherwise, is released and of no further effect.

[signatures follow]

The undersigned has executed and delivered this Release as of the date first written above.

CREDIT SUISSE FIRST BOSTON, NEW YORK BRANCH, as Agent

By: Mark Golombeck
Its: Director

By:
Its: Joseph Soave
Director

ACKNOWLEDGMENT

STATE OF New York)
)
COUNTY OF Kings)

BEFORE ME, a Notary Public of the State and County aforesaid, personally appeared Mark Rolonbeck, who upon oath, acknowledged himself to be a Director of CREDIT SUISSE FIRST BOSTON, NEW YORK BRANCH, and that s/he as such officer being authorized to do so, executed the foregoing Release for the purposes therein contained by signing the name of the entity by her/himself as such officer of CREDIT SUISSE FIRST BOSTON, NEW YORK BRANCH.

WITNESS my hand and official seal this 17th day of August, 2004.

Vivienne I. Bent
Notary Public

MY COMMISSION EXPIRES: 10/20/06

Vivienne I. Bent
Notary Public, State of New York
No. 01BE6050122
Qualified in Kings County
Commission Expires October 30, 2006

STATE OF New York)
)
COUNTY OF Kings)

BEFORE ME, a Notary Public of the State and County aforesaid, personally appeared Joseph Soave, who upon oath, acknowledged himself to be a Director of CREDIT SUISSE FIRST BOSTON, NEW YORK BRANCH, and that s/he as such officer being authorized to do so, executed the foregoing Release for the purposes therein contained by signing the name of the entity by her/himself as such officer of CREDIT SUISSE FIRST BOSTON, NEW YORK BRANCH.

WITNESS my hand and official seal this 17th day of August, 2004.

Vivienne I. Bent
Notary Public

MY COMMISSION EXPIRES: 10/20/06

Vivienne I. Bent
Notary Public, State of New York
No. 01BE6050122
Qualified in Kings County
Commission Expires October 30, 2006

Vivienne I. Bent
Notary Public, State of New York
No. 01BE6050122
Qualified in Kings County
Commission Expires October 30, 2006

Schedule 1

Participation Agreement - Pool A
Description of Equipment and Designation of Functional Groups

Car Marks	Functional Group	Number of Units
TILX 32272, 32276, 32278-32279, 32281, 32284, 32287-32290	Cement	10
TILX 32265-32271, 32273-32275	Cement	10
TILX 636143-636157	Grain	15
TILX 635400-635402, 635404, 635412	Grain	5
TILX 635377-635382	Grain	6
TILX 635398-635399, 635407, 635416, 635419-635421	Grain	7
TILX 636063-636102	Grain	40
TILX 636018-636039	Grain	22
TILX 150783-150832	Tankcar Non-Pressure	50
TILX 150560-150584	Tankcar Non-Pressure	25
TILX 150460-150509	Tankcar Non-Pressure	50
TILX 150610-150666	Tankcar Non-Pressure	57
TILX 150723-150752	Tankcar Non-Pressure	30
TILX 16280-16316	Tankcar Non-Pressure	37
TILX 290413-290417	Tankcar Non-Pressure	5
TILX 302300-302326	Tankcar Pressure	27
TILX 302355-302379	Tankcar Pressure	25
TILX 100375-100424	Tankcar Non-Pressure	50
TILX 302460-302463, 302467-302471, 302539-302543	Tankcar Pressure	14
TILX 302472-302497	Tankcar Pressure	26
TILX 302405-302428, 302453	Tankcar Pressure	25
TILX 20111-20126	Tankcar Pressure	16
TILX 400634-400635	Tankcar Pressure	2
TILX 190461-190522	Tankcar Non-Pressure	62
TILX 190686-190717, 190747-190748, 190750-190753, 190756, 190760, 190764-190767, 190769, 190771-190772, 190777, 190779-190784, 190786, 190788-190792	Tankcar Non-Pressure	60
TILX 290423-290427	Tankcar Non-Pressure	5
TILX 290433-290447	Tankcar Non-Pressure	15
TILX 190398, 190402-190405, 190411-190414, 190417	Tankcar Non-Pressure	10
TILX 290389, 290399, 290402	Tankcar Non-Pressure	3
TILX 290463-290477	Tankcar Non-Pressure	15
TILX 270039-270043	Tankcar Non-Pressure	5
TILX 35001-35200	Mill-Gon	200
CEMX 11301-11311, 11323-11349	Cement	38
TIMX 201176-201177	Tankcar Pressure	2
AMTX 10001-10065	Coal	65
AMTX 10131-10195	Coal	65
COEH 10001-10065	Coal	65
TILX 302555-302567	Tankcar Pressure	13
TILX 190844-190872, 190902-190936	Tankcar Non-Pressure	64

Schedule 1

Participation Agreement - Pool A
Description of Equipment and Designation of Functional Groups

Car Marks	Functional Group	Number of Units
TILX 400642-400648, 400652-400654, 400656, 400658	Tankcar Pressure	12
TILX 190743-190745, 190822-190830	Tankcar Non-Pressure	12
TILX 250483-250495	Tankcar Non-Pressure	13
CEMX 11526-11537	Cement	12
CEMX 11376-11412	Cement	37
CEMX 11451-11487	Cement	37
TILX 250496-250533	Tankcar Non-Pressure	38
TILX 190972-190984	Tankcar Non-Pressure	13

Continued

Schedule 1

Participation Agreement - Pool B
Description of Equipment and Designation of Functional Groups

Car Marks	Functional Group	Number of Units
TILX 32291-32299, 32301	Cement	10
TILX 32277, 32280, 32282-32283, 32285-32286, 32300, 32302-32304	Cement	10
TILX 636158-636172	Grain	15
TILX 635413-635415, 635422-635423	Grain	5
TILX 635384, 635387-635389, 635396-635397	Grain	6
TILX 635424, 635428, 635444, 635454-635456, 635460	Grain	7
TILX 636103-636142	Grain	40
TILX 636040-636062	Grain	23
TILX 150833-150882	Tankcar Non-Pressure	50
TILX 150585-150609	Tankcar Non-Pressure	25
TILX 150510-150559	Tankcar Non-Pressure	50
TILX 150667-150722	Tankcar Non-Pressure	56
TILX 150753-150782	Tankcar Non-Pressure	30
TILX 16317-16354	Tankcar Non-Pressure	38
TILX 290418-290422	Tankcar Non-Pressure	5
TILX 302327-302354	Tankcar Pressure	28
TILX 302380-302404	Tankcar Pressure	25
TILX 100425-100474	Tankcar Non-Pressure	50
TILX 302464-302466, 302544-302554	Tankcar Pressure	14
TILX 302498-302522	Tankcar Pressure	25
TILX 302429-302452, 302454	Tankcar Pressure	25
TILX 20127-20143	Tankcar Pressure	17
TILX 400636	Tankcar Pressure	1
TILX 190523-190585	Tankcar Non-Pressure	63
TILX 190718-190729, 190746, 190749, 190754-190755, 190757-190759, 190761-190763, 190768, 190770, 190773-190776, 190778, 190785, 190787, 190793-190821	Tankcar Non-Pressure	60
TILX 290428-290432	Tankcar Non-Pressure	5
TILX 290448-290462	Tankcar Non-Pressure	15
TILX 190422-190426, 190429, 190432-190434, 190439	Tankcar Non-Pressure	10
TILX 290405-290407	Tankcar Non-Pressure	3
TILX 290478-290492	Tankcar Non-Pressure	15
TILX 270044-270047	Tankcar Non-Pressure	4
TILX 35201-35400	Mill-Gon	200
CEMX 11312-11322, 11350-11375	Cement	37
TIMX 201178-201179	Tankcar Pressure	2
AMTX 10066-10130	Coal	65
AMTX 10196-10260	Coal	65
COEH 10066-10130	Coal	65
TILX 302568-302579	Tankcar Pressure	12
TILX 190873-190901, 190937-190971	Tankcar Non-Pressure	64

Schedule 1

Participation Agreement - Pool B
Description of Equipment and Designation of Functional Groups

Car Marks	Functional Group	Number of Units
TILX 400649-400651, 400655, 400657, 400659-400666	Tankcar Pressure	13
TILX 190831-190843	Tankcar Non-Pressure	13
TILX 250571-250582	Tankcar Non-Pressure	12
CEMX 11538-11550	Cement	13
CEMX 11413-11450	Cement	38
CEMX 11488-11525	Cement	38
TILX 250534-250570	Tankcar Non-Pressure	37
TILX 190985-190996	Tankcar Non-Pressure	12

Continued

Schedule 1

Participation Agreement - Pledged Equipment
Description of Equipment and Designation of Functional Groups

Car Marks	Functional Group	Number of Units
FXE 5020-5059	Intermodal	40
NKCR 65601, 65605-65607, 65611, 65614-65617, 65622-65623, 65625-65627, 65629-65630, 65712-65715, 65717-65722, 65725, 65727, 65729-65731, 65734, 65736, 65739-65740, 65742-65743, 65751, 65753, 65755, 65758-65759, 65762-65763, 65767-65774, 65776-65779, 65781-65784, 65786-65787, 65792, 65796-65797, 65800-65802, 65807, 65809-65810, 65814-65815, 65817-65818, 65822	Box	76
PLMX 135383, 135401, 135406, 135408-135413, 135415-135417, 135419-135480	Tankcar Pressure	74
PLMX 135481-135492, 135494, 135496, 135498-135500, 135502, 135505, 135569, 135571-135632	Tankcar Pressure	82
PLMX 135493, 135495, 135497, 135501, 135503-135504, 135506-135526, 135528-135531, 135533, 135535-135536, 135538, 135540, 135542-135543, 135546	Tankcar Pressure	39
PLMX 135633-135690	Tankcar Pressure	58
TILX 100475-100494	Tankcar Non-Pressure	20
TILX 260925-260948	Tankcar Non-Pressure	24
TILX 261058-261060, 261070-261075, 261077-261078, 261081-261082, 261091-261095, 261114-	Tankcar Non-Pressure	27
TILX 301713	Tankcar Pressure	1
TILX 400637-400641	Tankcar Pressure	5
TILX 250458-250472	Tankcar Non-Pressure	15
NKCR 66234-66243	Box	10
NKCR 66244-66253	Box	10
NKCR 66224-66233	Box	10
TILX 250473-250482	Tankcar Non-Pressure	10
PLMX 135398	Tankcar Pressure	1
PLMX 135527, 135532, 135534, 135537, 135539, 135541, 135544-135545, 135547-135568, 135570	Tankcar Pressure	31
TILX 120011-120016	Tankcar Non-Pressure	6

Schedule 2

Participation Agreement
Pool A
List of Existing Equipment Subleases

Existing Equipment Subleases

Ten (10) units identified with marks TILX 32272, 32276, 32278-32279, 32281, 32284, and 32287-32290 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated August 13, 2003, between TILC and Boral Material Technologies.

Ten (10) units identified with marks TILX 32265-32271 and 32273-32275 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated June 3, 2003, between TILC and Lone Star Industries, Inc.

Fifteen (15) units identified with marks TILX 636143-636157 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated January 5, 2004, between TILC and Adkins Energy LLC.

Eighteen (18) units identified with marks TILX 635400-635402, 635404, 635412, 635377-635382, 635407, 635416, 635419-635421, and 635398-635399 leased pursuant to Riders One (1), Two (2) and Three (3) to that certain Railroad Car Lease Agreement, dated November 13, 2002, between TILC and Commodity Specialists Company.

Forty (40) units identified with marks TILX 636063-636102 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated January 5, 2004, between TILC and Lincolnland Agri-Energy LLC.

Twenty-two (22) units identified with marks TILX 636018-636039 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated May 10, 2004, between TILC and United Bio Energy Ingredients LLC.

Seventy-five (75) units identified with marks TILX 150783-150832 and 150560-150584 leased pursuant to Riders Two (2) and Three (3) to that certain Railroad Car Lease Agreement, dated April 9, 2001, between TILC and International Commodities Export Corporation.

One hundred seven (107) units identified with marks TILX 150460-150509 and 150610-150666 leased pursuant to Riders One (1) and Two (2) to that certain Railroad Car Lease Agreement, dated August 26, 2003, between TILC and IMC Phosphates Co.

Thirty (30) units identified with marks TILX 150723-150752 leased pursuant to Rider Three (3) to that certain Railroad Car Lease Agreement, dated March 1, 1991, between TILC and Koch Sulfur Products Company.

Thirty-seven (37) units identified with marks TILX 16280-16316 leased pursuant to Rider Three (3) to that certain Railroad Car Lease Agreement, dated January 16, 2001, between TILC and OMYA, Inc.

Five (5) units identified with marks TILX 290413-290417 leased pursuant to Rider Two (2) to that certain Railroad Car Lease Agreement, dated October 24, 2001, between TILC and BioProducts, Inc.

Fifty-two (52) units identified with marks TILX 302300-302326 and 302355-302379 leased pursuant to Riders Six (6) and Seven (7) to that certain Railroad Car Lease Agreement, dated September 23, 2002, between TILC and The Premcor Refining Group, Inc.

Fifty (50) units identified with marks TILX 100375-100424 leased pursuant to Rider Four (4) to that certain Railroad Car Lease Agreement, dated September 14, 1987, between TILC and Rhodia, Inc.

Fourteen (14) units identified with marks TILX 302460-302463, 302467-302471, and 302539-302543 leased pursuant to Rider Eight (8) to that certain Railroad Car Lease Agreement, dated January 1, 2001, between TILC and Nova Chemicals Corporation.

Twenty-six (26) units identified with marks TILX 302472-302497 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated June 1, 2004, between TILC and SemStream LP.

Twenty-five (25) units identified with marks TILX 302405-302428 and 302453 leased pursuant to Rider Eight (8) to that certain Railroad Car Lease Agreement, dated September 23, 2002, between TILC and Williams Power Company, Inc.

Twenty-eight (28) units identified with marks TILX 20111-20126, 400642-400648, 400652-400654, 400656, and 400658 leased pursuant to Riders Six (6) and Seven (7) to that certain Railroad Car Lease Agreement, dated June 8, 2000, between TILC and The BOC Group, Inc.

Two (2) units identified with marks TILX 400634-400635 leased pursuant to Rider Two (2) to that certain Railroad Car Lease Agreement, dated December 5, 2000, between TILC and American Dry Ice Corporation.

Seventy-four (74) units identified with marks TILX 190461-190522, 190743-190745, and 190822-190830 leased pursuant to Riders Three (3) and Four (4) to that certain Railroad Car Lease Agreement, dated April 25, 2001, between TILC and Renewable Products Marketing Group LLC.

Sixty (60) units identified with marks TILX 190686-190717, 190747-190748, 190750-190753, 190756, 190760, 190764-190767, 190769, 190771-190772, 190777, 190779-190784, 190786, and 190788-190792 leased pursuant to Rider Five (5) to that certain

Railroad Car Lease Agreement, dated June 18, 2001, between TILC and Ethanol Products LLC.

Five (5) units identified with marks TILX 290423-290427 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated October 22, 2003, between TILC and Abengoa Bioenergy Corporation.

Thirty-eight (38) units identified with marks TILX 290433-290447, 190398, 190402-190405, 190411-190414, 190417, and 250483-250495 leased pursuant to Riders Forty-Two (42), Forty-Four (44) and Forty-Five (45) to that certain Railroad Car Lease Agreement, dated May 17, 1979, between TILC and Cargill, Inc.

Three (3) units identified with marks TILX 290389, 290399, and 290402 leased pursuant to Rider Three (3) to that certain Railroad Car Lease Agreement, dated October 13, 1994, between TILC and Murex, Inc.

Twenty (20) units identified with marks TILX 290463-290477 and 270039-270043 leased pursuant to Riders Nine (9) and Ten (10) to that certain Railroad Car Lease Agreement, dated December 9, 1987, between TILC and National Starch & Chemical Corporation.

Two hundred (200) units identified with marks TILX 35001-35200 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated March 12, 2003, between TILC and Commercial Metals Company.

One hundred twenty-four (124) units identified with marks CEMX 11301-11311, 11323-11349, 11526-11537, 11376-11412, and 11451-11487 leased pursuant to Riders Five (5), Six (6), Seven (7) and Eight (8) to that certain Railroad Car Lease Agreement, dated February 8, 2000, between TILC and Cemex, Inc.

Two (2) units identified with marks TIMX 201176-201177 leased pursuant to Rider Four (4) to that certain Railroad Car Lease Agreement, dated March 4, 2003, between TILC and Air Liquide America, L.P.

One hundred thirty (130) units identified with marks AMTX 10001-10065 and 10131-10195 leased pursuant to Riders Two (2) and Three (3) to that certain Railroad Car Lease Agreement, dated February 28, 2003, between TILC and Tuco, Inc.

Sixty-five (65) units identified with marks COEH 10001-10065 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated February 19, 2004, between TILC and Ohio Valley Electric Corporation.

Thirteen (13) units identified with marks TILX 302555-302567 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated January 1, 2001, between TILC and Nova Chemical (Canada) Ltd.

Sixty-four (64) units identified with marks TILX 190844-190872 and 190902-190936 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated March 23, 2004, between TILC and Musket Corporation.

Thirty-eight (38) units identified with marks TILX 250496-250533 leased pursuant to Rider Two (2) to that certain Railroad Car Lease Agreement, dated December 4, 2002, between TILC and Bunge North America, Inc.

Thirteen (13) units identified with marks TILX 190972-190984 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated June 28, 2004, between TILC and Tesoro Refining & Marketing Company.

Continued

Schedule 2

Participation Agreement
Pool B
List of Existing Equipment Subleases

Existing Equipment Subleases

Ten (10) units identified with marks TILX 32291-32299, 32301 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated August 13, 2003, between TILC and Boral Material Technologies.

Ten (10) units identified with marks TILX 32277, 32280, 32282-32283, 32285-32286, 32300, and 32302-32304 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated June 3, 2003, between TILC and Lone Star Industries, Inc.

Fifteen (15) units identified with marks TILX 636158-636172 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated January 5, 2004, between TILC and Adkins Energy LLC.

Eighteen (18) units identified with marks TILX 635413-635415, 635422-635423, 635384, 635387-635389, 635396-635397, 635424, 635428, 635444, 635454-635456, and 635460 leased pursuant to Riders One (1), Two (2) and Three (3) to that certain Railroad Car Lease Agreement, dated November 13, 2002, between TILC and Commodity Specialists Company.

Forty (40) units identified with marks TILX 636103-636142 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated January 5, 2004, between TILC and Lincolnland Agri-Energy LLC.

Twenty-three (23) units identified with marks TILX 636040-636062 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated May 10, 2004, between TILC and United Bio Energy Ingredients LLC.

Seventy-five (75) units identified with marks TILX 150833-150882 and 150585-150609 leased pursuant to Riders Two (2) and Three (3) to that certain Railroad Car Lease Agreement, dated April 9, 2001, between TILC and International Commodities Export Corporation.

One hundred six (106) units identified with marks TILX 150510-150559 and 150667-150722 leased pursuant to Riders One (1) and Two (2) to that certain Railroad Car Lease Agreement, dated August 26, 2003, between TILC and IMC Phosphates Co.

Thirty (30) units identified with marks TILX 150753-150782 leased pursuant to Rider Three (3) to that certain Railroad Car Lease Agreement, dated March 1, 1991, between TILC and Koch Sulfur Products Company.

Thirty-eight (38) units identified with marks TILX 16317-16354 leased pursuant to Rider Three (3) to that certain Railroad Car Lease Agreement, dated January 16, 2001, between TILC and OMYA, Inc.

Five (5) units identified with marks TILX 290418-290422 leased pursuant to Rider Two (2) to that certain Railroad Car Lease Agreement, dated October 24, 2001, between TILC and BioProducts, Inc.

Fifty-three (53) units identified with marks TILX 302327-302354 and 302380-302404 leased pursuant to Riders Six (6) and Seven (7) to that certain Railroad Car Lease Agreement, dated September 23, 2002, between TILC and The Premcor Refining Group, Inc.

Fifty (50) units identified with marks TILX 100425-100474 leased pursuant to Rider Four (4) to that certain Railroad Car Lease Agreement, dated September 14, 1987, between TILC and Rhodia, Inc.

Fourteen (14) units identified with marks TILX 302464-302466 and 302544-302554 leased pursuant to Rider Eight (8) to that certain Railroad Car Lease Agreement, dated January 1, 2001, between TILC and Nova Chemicals Corporation.

Twenty-five (25) units identified with marks TILX 302498-302522 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated June 1, 2004, between TILC and SemStream LP.

Twenty-five (25) units identified with marks TILX 302429-302452, 302454 leased pursuant to Rider Eight (8) to that certain Railroad Car Lease Agreement, dated September 23, 2002, between TILC and Williams Power Company, Inc.

Thirty (30) units identified with marks TILX 20127-20143, 400649-400651, 400655, 400657, and 400659-400666 leased pursuant to Riders Six (6) and Seven (7) to that certain Railroad Car Lease Agreement, dated June 8, 2000, between TILC and The BOC Group, Inc.

One (1) unit identified with mark TILX 400636 leased pursuant to Rider Two (2) to that certain Railroad Car Lease Agreement, dated December 5, 2000, between TILC and American Dry Ice Corporation.

Seventy-six (76) units identified with marks TILX 190523-190585 and 190831-190843 leased pursuant to Riders Three (3) and Four (4) to that certain Railroad Car Lease Agreement, dated April 25, 2001, between TILC and Renewable Products Marketing Group LLC.

Sixty (60) units identified with marks TILX 190718-190729, 190746, 190749, 190754-190755, 190757-190759, 190761-190763, 190768, 190770, 190773-190776, 190778,

190785, 190787, and 190793-190821 leased pursuant to Rider Five (5) to that certain Railroad Car Lease Agreement, dated June 18, 2001, between TILC and Ethanol Products LLC.

Five (5) units identified with marks TILX 290428-290432 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated October 22, 2003, between TILC and Abengoa Bioenergy Corporation.

Thirty-seven (37) units identified with marks TILX 290448-290462, 190422-190426, 190429, 190432-190434, 190439, and 250571-250582 leased pursuant to Riders Forty-Two (42), Forty-Four (44) and Forty-Five (45) to that certain Railroad Car Lease Agreement, dated May 17, 1979, between TILC and Cargill, Inc.

Three (3) units identified with marks TILX 290405-290407 leased pursuant to Rider Three (3) to that certain Railroad Car Lease Agreement, dated October 13, 1994, between TILC and Murex, Inc.

Nineteen (19) units identified with marks TILX 290478-290492 and 270044-270047 leased pursuant to Riders Nine (9) and Ten (10) to that certain Railroad Car Lease Agreement, dated December 9, 1987, between TILC and National Starch & Chemical Corporation.

Two hundred (200) units identified with marks TILX 35201-35400 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated March 12, 2003, between TILC and Commercial Metals Company.

One hundred twenty-six (126) units identified with marks CEMX 11312-11322, 11350-11375, 11538-11550, 11413-11450, and 11488-11525 leased pursuant to Riders Five (5), Six (6), Seven (7) and Eight (8) to that certain Railroad Car Lease Agreement, dated February 8, 2000, between TILC and Cemex, Inc.

Two (2) units identified with marks TIMX 201178-201179 leased pursuant to Rider Four (4) to that certain Railroad Car Lease Agreement, dated March 4, 2003, between TILC and Air Liquide America, L.P.

One hundred thirty (130) units identified with marks AMTX 10066-10130 and 10196-10260 leased pursuant to Riders Two (2) and Three (3) to that certain Railroad Car Lease Agreement, dated February 28, 2003, between TILC and Tuco, Inc.

Sixty-five (65) units identified with marks COEH 10066-10130 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated February 19, 2004, between TILC and Ohio Valley Electric Corporation.

Twelve (12) units identified with marks TILX 302568-302579 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated January 1, 2001, between TILC and Nova Chemical (Canada) Ltd.

Sixty-four (64) units identified with marks TILX 190873-190901 and 190937-190971 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated March 23, 2004, between TILC and Musket Corporation.

Thirty-seven (37) units identified with marks TILX 250534-250570 leased pursuant to Rider Two (2) to that certain Railroad Car Lease Agreement, dated December 4, 2002, between TILC and Bunge North America, Inc.

Twelve (12) units identified with marks TILX 190985-190996 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated June 28, 2004, between TILC and Tesoro Refining & Marketing Company.

Continued

Schedule 2

Pledged Equipment Leases

Pledged 1

Forty (40) units identified with marks FXE 5020-5059 leased pursuant to Rider Seven (7) to that certain Railroad Car Lease Agreement, dated February 14, 2003, between TILC and Ferrocarril Mexicano S.A. de C.V.

Seventy-Six (76) units identified with marks NKCR 65601, 65605-65607, 65611, 65614-65617, 65622-65623, 65625-65627, 65629-65630, 65712-65715, 65717-65722, 65725, 65727, 65729-65731, 65734, 65736, 65739-65740, 65742-65743, 65751, 65753, 65755, 65758-65759, 65762-65763, 65767-65774, 65776-65779, 65781-65784, 65786-65787, 65792, 65796-65797, 65800-65802, 65807, 65809-65810, 65814-65815, 65817-65818, and 65822 leased pursuant to Rider Five (5) to that certain Railroad Car Lease Agreement, dated February 14, 2003, between TILC and Ferrocarril Mexicano S.A. de C.V.

Two hundred fifty-three (253) units identified with marks PLMX 135383, 135401, 135406, 135408-135413, 135415-135417, 135419-135526, 135528-135531, 135533, 135535-135536, 135538, 135540, 135542-135543, 135546, 135569, and 135571-135690 leased pursuant to Riders Nine (9), Ten (10), Twelve (12) and Thirteen (13) to that certain Railroad Car Lease Agreement, dated October 22, 2002, between TILC and Rail Investors I, LLC.

Twenty (20) units identified with marks TILX 100475-100494 leased pursuant to Rider Five (5) to that certain Railroad Car Lease Agreement, dated September 1, 1992, between TILC and Marsulex, Inc.

Twenty-four (24) units identified with marks TILX 260925-260948 leased pursuant to Rider Five (5) to that certain Railroad Car Lease Agreement, dated May 13, 1992, between TILC and Flint Hills Resources, LP.

Five (5) units identified with marks TILX 400637-400641 leased pursuant to Rider One (1) to that certain Railroad Car Lease Agreement, dated March 17, 2003, between TILC and EPCO Carbondioxide Products, Inc.

Pledged 2

Twenty-seven (27) units identified with marks TILX 261058-261060, 261070-261075, 261077-261078, 261081-261082, 261091-261095, and 261114-261122 leased pursuant to Rider Four (4) to that certain Railroad Car Lease Agreement, dated January 16, 2001, between TILC and OMYA, Inc.

One (1) unit identified with mark TILX 301713 leased pursuant to Rider Four (4) to that certain Railroad Car Lease Agreement, dated September 23, 2002, between TILC and Williams Marketing & Trading Company.

Pledged 3

Thirty (30) units identified with marks NKCR 66234-66243, 66244-66253 and 66224-66233 leased pursuant to Riders Two (2), Three (3) and Four (4) to that certain Railroad Car Lease Agreement, dated February 14, 2003, between TILC and Ferrocarril Mexicano S.A. de C.V.

Thirty-two (32) units identified with marks PLMX 135398, 135527, 135532, 135534, 135537, 135539, 135541, 135544, 135545, 135547-135568, 135570 leased pursuant to Riders Eight (8) and Eleven (11) to that certain Railroad Car Lease Agreement, dated October 22, 2002, between TILC and Rail Investors I, LLC.

Six (6) units identified with marks TILX 120011-120016 leased pursuant to Rider Three (3) to that certain Railroad Car Lease Agreement, dated September14, 1987, between TILC and Rhodia, Inc.

Fifteen (15) units identified with marks TILX 250458-250472 leased pursuant to Rider Three (1) to that certain Railroad Car Lease Agreement, dated August 19, 2003, between TILC and Darling International, Inc.

Ten (10) units identified with marks TILX 250473-250482 leased pursuant to Rider Two (2) to that certain Railroad Car Lease Agreement, dated October 1, 2002, between TILC and Owensboro Grain Company, LLC.