

RECORDATION NO. 24360-EE FILED

SEP 01 '04

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SURFACE TRANSPORTATION BOARD

OF COUNSEL  
URBAN A. LESTER

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

September 1, 2004

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of an Indenture Trustee's Partial Release, dated as of July 21, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Indenture which was previously filed with the Board under Recordation Number 24360.

The name and address of the party to the enclosed document are:

Indenture Trustee:	JP Morgan Chase Bank (successor in interest to Bank One, National Association) 1 Bank One Plaza Chicago, IL 60670
[Issuer:	GATX Rail Funding LLC 500 West Monroe Street Chicago, Illinois 60606]

Mr. Vernon A. Williams  
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A description of the railroad equipment covered by the enclosed document is:

17 railcars: 13 within the series GACX 41183 - GACX 60292 and 4 within the series GATX 11580 - GATX 45965 each as more particularly set forth in the equipment schedule attached to the document.

A short summary of the document to appear in the index is:

Indenture Trustee's Partial Release.

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm  
Enclosures



**Schedule 1  
Leases  
July 22, 2004**

Railcar ID	Master Contract/Rider	SAP Rider Number	Rider Effective Date	Customer Name	SAP Equipment Number
1) GACX041183	09015/0041	0000151480	10/1/2001	CORN PRODUCTS INTERNATIONAL INC	10092900
2) GACX046447	09015/0066	0000151479	10/1/2001	CORN PRODUCTS INTERNATIONAL INC	10094484
3) GACX050621	02743/0041	0000064507	5/1/2000	BAYER CORPORATION	10103377
4) GACX050631	02743/0041	0000064507	5/1/2000	BAYER CORPORATION	10103416
5) GACX050637	02743/0041	0000064507	5/1/2000	BAYER CORPORATION	10103433
6) GACX050638	02743/0041	0000064507	5/1/2000	BAYER CORPORATION	10103436
7) GACX050641	02743/0041	0000064507	5/1/2000	BAYER CORPORATION	10103446
8) GACX050642	02743/0041	0000064507	5/1/2000	BAYER CORPORATION	10103448
9) GACX050644	02743/0041	0000064507	5/1/2000	BAYER CORPORATION	10103454
10) GACX050649	02743/0041	0000064507	5/1/2000	BAYER CORPORATION	10103466
11) GACX050670	02743/0041	0000064507	5/1/2000	BAYER CORPORATION	10103528
12) GACX051452	07537/0107	0000047781	11/1/1999	BASF CORPORATION	10104168
13) GACX060292	07537/0076	0000047775	12/1/1999	BASF CORPORATION	10006291
14) GATX011580	01020/0026	0000149482	9/1/2001	SINCLAIR OIL CORPORATION	10047056
15) GATX013830	03012/0010	0000074556	2/1/2000	THE WESTERN SUGAR COOPERATIVE	10055821
16) GATX027408	01771/0002	0000010825	7/1/1999	PRAXAIR, INC.	10000679
17) GATX045965	09725/0007	0000014687	12/1/1997	TERRA NITROGEN LIMITED PARTNERSHIP	10063301