

RECORDATION NO. 16553-F FILED

NOV 24 '04 2-31 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

November 17, 2004

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release, dated as of September 29, 2003, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Lease Agreement which was previously filed with the Commission under Recordation Number 16553.

The name and address of the party to the enclosed document are:

Lessor: NBB Reading Lease Co., Ltd.  
1-12-11 Nihonbashi, Chou-ku  
Tokyo 103, Japan

[Lessee: Consolidated Rail Corporation  
1000 Howard Blvd., 4<sup>th</sup> Floor  
Mt. Laurel, New Jersey 08054]

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A description of the railroad equipment covered by the enclosed document is:

19 locomotives: CSXT 8714 – CSXT 8721 and PRR 6704 – PRR 6715 (excluding PRR 6705).

A short summary of the document to appear in the index is:

Release.

Also enclosed is a check in the amount of \$32.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm  
Enclosures

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RELEASE

SURFACE TRANSPORTATION BOARD

This Release dated as of September 29, 2003 is made by NBB Reading Lease Co., Ltd., "Lessor" / "Assignee".

1. Reference is made to the equipment listed on Schedule A attached hereto (the "Equipment") which is subject to a Lease Agreement dated as of September 29, 1989 between NBB Reading Lease Co., Ltd., "Lessor" and Consolidated Rail Corporation, "Lessee" (Recordation Number 16553, recorded on October 2, 1989); Assignment Agreement dated as of September 29, 1989 between Consolidated Rail Corporation, "Assignor", and NBB Reading Lease Co., Ltd. "Assignee" (Recordation Number 16553-A, recorded on October 2, 1989); Lease Supplement No.1 dated as of September 29, 1989 between NBB Reading Lease Co., Ltd., "Lessor" and Consolidated Rail Corporation "Lessee" (Recordation Number 16553-B, recorded on October 2, 1989); Statement of New Reporting Marks by Consolidated Rail Corporation dated as of September 1, 1998 (Recordation Number 16553-C, recorded on September 4, 1998); Statement of New Reporting Marks by Consolidated Rail Corporation dated as of October 6, 1998 (Recordation Number 16553-D, recorded on October 8, 1998); Amendment Agreement dated as of August 3, 1998 among Consolidated Rail Corporation, "Lessee", Barclays Bank, PLC, "Lender", and NBB Reading Lease Co., Ltd., "Lessor" or "Borrower" (Recordation Number 16553-E, recorded on May 4, 1999), collectively hereinafter the "Agreements", which were duly filed in accordance with 49 U.S.C. 11301 or 11303 as applicable.
2. NBB Reading Lease Co., Ltd., Lessor/Assignee, hereby releases any and all liens, claims and other encumbrances on the Equipment as granted to NBB Reading Lease Co., Ltd., pursuant to said Agreements.

IN WITNESS WHEREOF, NBB Reading Lease Co., Ltd. has caused this Release to be duly executed by its authorized officer as of the day and year first written above.

By: 

Title: Attorney-in-fact

Schedule A  
Equipment List

<u>Equipment Description</u>	<u>Quantity</u>
EMD SD-60 Locomotives	19

Equipment Identification Numbers

<u>Original Identification Number</u>	<u>Current Identification Number</u>
CR 6848	PRR <del>6074</del> 6704
CR 6850	CSXT 8714
CR 6851	CSXT 8715
CR 6852	PRR 6706
CR 6853	PRR 6707
CR 6854	PRR 6708
CR 6855	PRR 6709
CR 6856	CSXT 8716
CR 6857	PRR 6710
CR 6858	PRR 6711
CR 6859	PRR 6712
CR 6860	CSXT 8717
CR 6861	PRR 6713
CR 6862	PRR 6714
CR 6863	CSXT 8718
CR 6864	CSXT 8719
CR 6865	CSXT 8720
CR 6866	CSXT 8721
CR 6867	PRR 6715

