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KARL MORELL

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RECORDATION NO. 24062-A

NOV 30 04

SURFACE TRANSPORTATION BOARD

November 30, 2004

The Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W., Suite 715
Washington, DC 20423-0001

Dear Secretary Williams:

Enclosed are the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Release, a secondary document, dated February 13, 2004. The primary document to which the Release is connected is recorded under Recordation No. 24062. We request that this document be recorded under Recordation No. 24062-A.

The name and address of the party to the Release are:

Secured Party:

GMAC Commercial Finance LLC, formerly GMAC Business Credit, LLC
210 Interstate North Parkway, Suite 315
Atlanta, GA 30339

A description of the equipment covered by the Release consists of: HLCX 3628.

A fee of \$32.00 is enclosed. Please return one original to:

Karl Morell
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

BALL JANIK LLP

The Honorable Vernon A. Williams
November 30, 2004
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A short summary of the document to appear in the index follows: a Release by GMAC Commercial Finance LLC, formerly GMAC Business Credit, LLC, 210 Interstate North Parkway, Suite 315, Atlanta, GA 30339, covering HLCX 3628.

Sincerely,

A handwritten signature in black ink, appearing to read "Karl Morell". The signature is written in a cursive, flowing style with a prominent initial "K".

Karl Morell

Enclosure

RECORDATION NO. 25062A FILED

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RELEASE

SURFACE TRANSPORTATION BOARD

GMAC Commercial Finance LLC formerly known as GMAC Business Credit, LLC, with a mailing address of 210 Interstate North Parkway, Suite 315, Atlanta, GA 30339 ("Lessor"), pursuant to the Memorandum of Lease, among Watco Companies, Inc. ("Lessee"), hereby releases all of the Lessor's right, title and interest in and to the following locomotive:

HLCX 3628

Except for such locomotive, the security interest of the Lessor in all other collateral described in the document to which this RELEASE relates shall continue in full force and effect.

The document to which this RELEASE relates was recorded with the Surface Transportation Board on August 12, 2002 under Recordation Number 24062.

IN WITNESS WHEREOF, GMAC Commercial Finance LLC has caused this RELEASE to be signed on February 13, 2004.

GMAC Commercial Finance LLC
By: Patrick N. Riley
Name: Patrick N. Riley
Its: Vice President

STATE OF GEORGIA)
) ss.
COUNTY OF COBB)

On this 13th day of February before me personally appeared MR. PATRICK RILEY, to me personally know, who, being by me duly sworn, says that (s)he is VICE PRESIDENT of GMAC Commercial Finance LLC and that (s)he is duly authorized to sign the foregoing RELEASE on behalf of GMAC Commercial Finance LLC and (s)he acknowledged that the execution of the foregoing INSTRUMENT was the free act and deed of GMAC Commercial Finance LLC.

[Signature]
Notary Public

TANJA BARNER
Notary Public
Cobb County
State of Georgia
My Commission Expires September 16, 2007

CERTIFICATION

I, Karl Morell, have compared this copy with the original Release, dated as of February 13, 2004, and found the copy to be compete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

A handwritten signature in cursive script, appearing to read "Karl Morell", written in black ink.

Karl Morell
November 30, 2004