

Mr. Vernon A. Williams
December 20, 2004
Page Two

A description of the railroad equipment covered by the enclosed document is:

25 locomotives CR 6780 - CR 6804 (now bearing PRR and CSXT reporting marks and road numbers)

A short summary of the document to appear in the index follows:

Release of Security Interest

Also enclosed is a check in the amount of \$32.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

RECORDATION NO. 14639-0 FILED

RELEASE OF SECURITY INTEREST

DEC 20 '04 2-02 PM

SURFACE TRANSPORTATION BOARD

The undersigned, WILMINGTON TRUST COMPANY, not in its individual capacity, but solely as trustee under the Collateral Trust Agreement dated as of August 21, 2001, (the "Collateral Trustee"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby terminate, release and discharge the security interest held by it which encumbers that certain railroad equipment identified on Schedule A attached hereto.

Such security interest was granted pursuant to that certain Security Agreement, dated August 21, 2001, by and between State Street Bank and Trust Company of Connecticut, as Owner Trustee, and Collateral Trustee, as Secured Party, a Memorandum of which was filed with the Surface Transportation Board on August 21, 2001 at 2:15 p.m. under Recordation Number 14639-I.

IN WITNESS WHEREOF, Collateral Trustee has caused this instrument to be executed by its officer thereunto duly authorized this 21ST day of MAY, 2004.

WILMINGTON TRUST COMPANY,
Collateral Trustee

By: STEVEN CIMALORE

Name: STEVEN CIMALORE

Title: VICE PRESIDENT

STATE OF DELAWARE)
) ss:
COUNTY OF NEW CASTLE)

On this 21ST day of MAY, 2004, before me, a Notary Public in and for said County and State, personally appeared STEVEN CIMALORE, who, being by me duly sworn, says that he/she is the VICE PRESIDENT of Wilmington Trust Company that said instrument was signed on MAY 21, 2004 on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of foregoing instrument was the free act and deed of the corporation.

STEVEN MITCHELL BARONE

NOTARY PUBLIC

STEVEN MITCHELL BARONE
NOTARY PUBLIC-DELAWARE
My Commission Expires Sept. 16, 2004

My commission expires:

SCHEDULE A

Original Reporting Marks and Identifying Numbers	New Reporting Marks and Identifying Numbers	Original Reporting Marks and Identifying Numbers	New Reporting Marks and Identifying Numbers
CR 6780	PRR 5446	CR 6794	PRR 5454
CR 6782	PRR 5447	CR 6796	PRR 5455
CR 6783	PRR 5448	CR 6797	PRR 5456
CR 6785	PRR 5449	CR 6798	PRR 5457
CR 6787	PRR 5450	CR 6799	PRR 5458
CR 6789	PRR 5451	CR 6802	PRR 5459
CR 6792	PRR 5452	CR 6804	PRR 5460
CR 6793	PRR 5453		
CR 6781	CSXT 8677	CR 6791	CSXT 8682
CR 6784	CSXT 8678	CR 6795	CSXT 8683
CR 6786	CSXT 8679	CR 6800	CSXT 8684
CR 6788	CSXT 8680	CR 6801	CSXT 8685
CR 6790	CSXT 8681	CR 6803	CSXT 8686

Recordation Number 14639