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SURFACE TRANSPORTATION BOARD

lgitomer@dc.bjllp.com

January 3, 2005

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed two certified copies of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Termination and Release of Security Interest and Liens, a secondary document, dated as of December 30, 2004. The primary document to which this is connected is recorded under Recordation No. 17636. We request that one copy of this document be recorded under Recordation No. 17636-DD.

The name and address of the party to the Partial Termination and Release of Security Interest and Liens is:

Lessor:

LaSalle Bank National Association
135 South LaSalle Street
Chicago, IL 60603

A description of the equipment covered by the Partial Termination and Release of Security Interest and Liens consists of one SD-40-2 locomotive numbered UP 3581.

BALL JANIK LLP

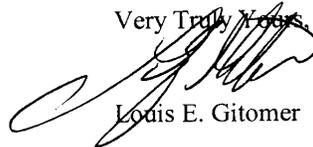
Honorable Vernon A. Williams
January 3, 2005
Page 2

A fee of \$32.00 is enclosed. Please return one copy to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: a Partial Termination and Release of Security Interest and Liens by LaSalle Bank National Association, 135 South LaSalle Street, Chicago, IL 60603, covering one SD-40-2 locomotive numbered UP 3581.

Very Truly Yours,

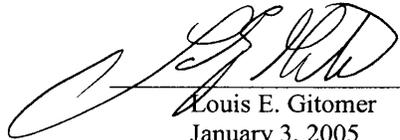


Louis E. Gitomer

Enclosures

CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Partial Termination and Release of Security Interest and Liens dated as of December 30, 2004, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.



Louis E. Gitomer
January 3, 2005