

RECORDATION NO. 24626-C FILED

DEC 27 '04 2-33 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)  
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December 27, 2004

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Termination and Release of Security Interests and Liens, dated December 23, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Locomotive Security Agreement which was previously filed under Recordation Number 24626.

The names and addresses of the parties to the enclosed document are:

Secured Party: LaSalle Bank National Association  
135 South LaSalle Street  
Chicago, IL 60603

[Borrower: National Railway Equipment Company  
14400 S. Robey Street  
Dixmoor IL 60426]

Mr. Vernon A. Williams  
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A description of the railroad equipment covered by the enclosed document  
is:

Ten (10) locomotives numbered CNW 4612, 4613, 4614, 4616, 4617, 4619,  
4620, 4623, 4624 and 4625.

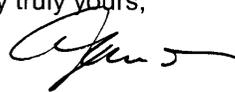
A short summary of the document to appear in the index follows:

Partial Termination and Release of Security Interests and Liens

Also enclosed is a check in the amount of \$32.00 payable to the order  
of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm  
Enclosures

