

RECORDATION NO. 19632-AA FILED

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SURFACE TRANSPORTATION BOARD

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January 3, 2005

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, DC 20423

Dear Secretary Williams:

I have enclosed two certified copies of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Termination and Release of Security Interest and Liens, a secondary document, dated as of December 30, 2004. The primary document to which this is connected is recorded under Recordation No. 19632. We request that one copy of this document be recorded under Recordation No. 19632-Z.

The name and address of the party to the Partial Termination and Release of Security Interest and Liens is:

Lessor:

LaSalle Bank National Association  
135 South LaSalle Street  
Chicago, IL 60603

A description of the equipment covered by the Partial Termination and Release of Security Interest and Liens consists of one locomotive numbered NREX 5597.

BALL JANIK LLP

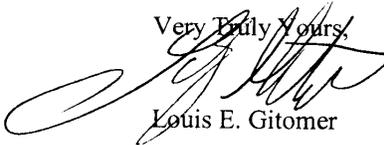
Honorable Vernon A. Williams  
January 3, 2005  
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A fee of \$32.00 is enclosed. Please return one copy to:

Louis E. Gitomer  
Of Counsel  
Ball Janik LLP  
Suite 225  
1455 F Street, N.W.  
Washington, DC 20005

A short summary of the document to appear in the index follows: a Partial Termination and Release of Security Interest and Liens by LaSalle Bank National Association, 135 South LaSalle Street, Chicago, IL 60603, covering one locomotive numbered NREX 5597.

Very Truly Yours,

A handwritten signature in black ink, appearing to read "L. Gitomer", is written over the typed name "Louis E. Gitomer".

Louis E. Gitomer

Enclosures



CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Partial Termination and Release of Security Interest and Liens dated as of December 30, 2004, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

A handwritten signature in black ink, appearing to read 'L. E. Gitomer', is written over a horizontal line.

Louis E. Gitomer  
January 3, 2005