

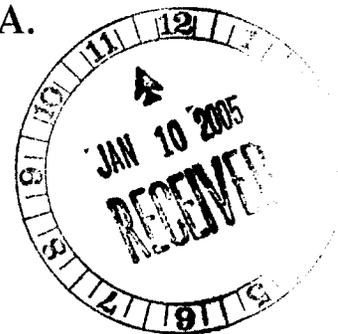
the RIGHT BANK for Texas, N.A.
we'll prove it to you

RECORDATION NO. 25478 FILED

JAN 13 '05

3-41 PM

SURFACE TRANSPORTATION BOARD



August 4, 2004

Secretary
Surface Transportation Board
1925 K Street, NW
Washington, D.C. 20423-0001

via Overnight Delivery

Re: The Right Bank for Texas, N.A./James C. Graves and James C. Graves Living Trust/Hancock and Myers, Inc.

Dear Sir:

On behalf of The Right Bank for Texas, N.A., I hereby submit for filing and recording an executed original of a primary document, not previously recorded, entitled Railroad Car Mortgage, Security Agreement, Assignment of Interest in Leases and Financing Statement {"Mortgage"} dated 8-4-04.

The parties to the Mortgage are:

The Right Bank for Texas, N.A., as Mortgagee
13100 Northwest Freeway, Suite 100
Houston, Harris County, Texas 77040

James C. Graves and James C. Graves Living Trust
786 River Road
Montgomery, Texas 77356

Hancock and Myers, Inc.
1418-I North Loop 336 West
Conroe, Texas 77304

A short summary of the Mortgage is as follows:

Railroad Car Mortgage, Security Agreement, Assignment of Interest in Leases and Financing Statement dated 8-4-04 between The Right Bank for Texas, N.A., as Mortgagee, and James C. Graves and James C. Graves Living Trust, collectively referred to herein as Mortgagor, covering GLNX 3401, 34,000 gallon railroad tank car; a GLNX 3402, 34,000 gallon railroad tank car; a GLNX 3424, 34,000 gallon railroad tank car; a GLNX 3429, 34,000 gallon railroad tank car and the ninety-nine (99) railroad cars described in the attached Exhibit "A", securing the indebtedness of Hancock and Myers, Inc. as Debtor, 1418-I North Loop 336 West, Conroe, Texas 77304.

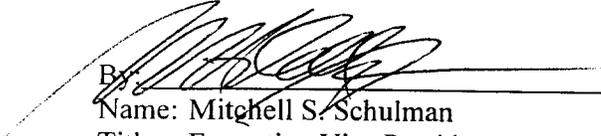
The said Mortgage, among other things, acts to grant a security interest by the Mortgagor to the GLNX 3401, 34,000 gallon railroad tank car; a GLNX 3402, 34,000 gallon railroad tank car; a GLNX 3424, 34,000 gallon railroad tank car; a GLNX 3429, 34,000 gallon railroad tank car and the ninety-nine (99) railroad cars described in the attached Exhibit "A", and any management agreements and/or leases relating to the above described railroad cars.

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Enclosed is a check in the amount of \$ 35.00 in payment of the filing fee. The file-stamped copy of the Mortgage should be returned to the undersigned at 13100 Northwest Freeway, Suite 100, Houston, Texas 77040.

Thank you for your assistance and please do not hesitate to contact me at (832) 615-6872 should you have any questions or need additional information.

THE RIGHT BANK FOR TEXAS, N.A.

By 

Name: Mitchell S. Schulman

Title: Executive Vice President

Enclosure

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EXHIBIT "A"

COLLATERAL RAILCARS

GLNX	134
GLNX	151
GLNX	153
GLNX	161
GLNX	164
GLNX	167
GLNX	179
GLNX	186
GLNX	202
GLNX	209
GLNX	228
GLNX	288
GLNX	290
GLNX	301
GLNX	302
GLNX	351
GLNX	389
GLNX	390
GLNX	33305
GLNX	34323
GLNX	34324
GLNX	34325
GLNX	34326
GLNX	34327
GLNX	34328
GLNX	34329
GLNX	34330
GLNX	34355
GLNX	34360
GLNX	34361
GLNX	34362
GLNX	3005
GLNX	3008
GLNX	3009
GLNX	3016
GLNX	21049
GLNX	21112
GLNX	3407

EXHIBIT "A"

COLLATERAL RAILCARS

GLNX	3416
GLNX	3433
GLNX	3517
GLNX	3529
GLNX	3560
GLNX	3587
GLNX	3623
GLNX	20000
GLNX	23002
GLNX	23013
GLNX	23014
GLNX	23100
GLNX	23156
GLNX	23157
GLNX	23158
GLNX	23162
GLNX	23166
GLNX	23173
GLNX	23178
GLNX	23179
GLNX	23202
GLNX	23222
GLNX	23223
GLNX	23227
GLNX	23233
GLNX	23234
GLNX	23237
GLNX	23250
GLNX	24000
GLNX	32500
GLNX	32502
GLNX	32505
GLNX	33504
GLNX	33506
GLNX	33601
GLNX	34168
GLNX	21031
GLNX	21032

EXHIBIT "A"

COLLATERAL RAILCARS

GLNX	21033
GLNX	21037
GLNX	32009
GLNX	32014
GLNX	32700
GLNX	32703
GLNX	32705
GLNX	32706
GLNX	32707
GLNX	32709
GLNX	32710
GLNX	32711
GLNX	32712
GLNX	83022
GLNX	86032
GLNX	86054
GLNX	86096
GLNX	86240
GLNX	86258
GLNX	86330
GLNX	86333
GLNX	86337
GLNX	86339