

RECORDATION NO. 19536-4 FILED

FEB 23 '05 11-21 AM

SURFACE TRANSPORTATION BOARD
OF COUNSEL
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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

February 23, 2005

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Bill of Sale and Partial Release, dated January 6, 2005, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Trust Indenture and Security Agreement (GATX Trust No. 95-1E) previously filed with the Board under Recordation Number 19536.

The names and addresses of the parties to the enclosed document are:

Owner Trustee: US Bank National Association
(as successor to State Street Bank and Trust
Company)
225 Franklin Street
Boston, Massachusetts 02110

Indenture Trustee: J.P. Morgan Trust Company, N.A.
(successor in interest to Bank One, National
Association)
One First National Plaza
Chicago, Illinois 60670

Mr. Vernon A. Williams
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A description of the railroad equipment covered by the enclosed document is:

Railcar GATX 054518 is being RELEASED.

A short summary of the document to appear in the index is:

Bill of Sale and Partial Release

Also enclosed is a check in the amount of \$32.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

RECORDATION NO. 19536-7 FILED

FEB 23 '05 11-21 AM

BILL OF SALE AND PARTIAL RELEASE

SURFACE TRANSPORTATION BOARD

US Bank National Association, not in its individual capacity, but solely as Trustee under GATC Trust 95-1E (the "Lessor") under an Equipment Lease Agreement (GATC Trust 95-1E) dated as of July 14, 1995 (the "Lease") between the Lessor and GATX Financial Corporation, successor by merger to GATX Rail Corporation (the "Lessee"), does hereby grant, bargain, sell, transfer, convey, assign and release to the Lessee and its successors and assigns all right, title and interest of the Lessor, in and to the railcar designated as GATX 054518 (the "Unit") "as is," "where is," without recourse or warranty other than a warranty against Lessor's Liens as defined in Appendix A to the Lease, and does hereby acknowledge that the lease term under the Lease with respect to the Unit and the obligation of the Lessee to pay rent for such Unit under the Lease has terminated.

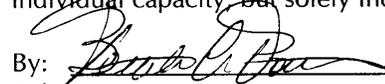
J.P. Morgan Trust Company, N.A., successor-in-interest to Bank One, National Association, as Trustee (the "Indenture Trustee") under a Trust Indenture and Security Agreement (GATC Trust 95-1E) dated as of July 14, 1995 (the "Indenture") between the Lessor and the Indenture Trustee, hereby terminates, releases and discharges its security interest in the Unit under the Indenture and hereby acknowledges that the Unit is no longer subject to the Lease.

Dated: January 6, 2005

US Bank National Association, not in its individual capacity, but solely as Owner Trustee

By: 
Title: VICE PRESIDENT

J.P. Morgan Trust Company, N.A., successor-in-interest to Bank One, National Association, not in its individual capacity, but solely Indenture Trustee

By: 
Title: Assistant Vice President

State of Massachusetts)
) SS:
County of Suffolk)

On the 17th day of FEBRUARY, 2005, before me personally appeared **DONALD E. SMITH** VICE PRESIDENT to me known, who being by me duly sworn, says that (s)he is a VICE PRESIDENT of US Bank National Association, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



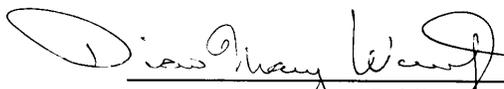
Notary Public

[Notarial Seal]

My commission expires: 2/7/08

State of Illinois)
) SS:
County of Cook)

On the 14th day of February, 2005 before me personally appeared Benita Pointer, to me known, who being by me duly sworn, say that (s)he is a Asst. Vice Pres of .P. Morgan Trust Company, N.A., successor-in-interest to Bank One, National Association, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

[Notarial Seal]

My commission expires:

