

RECORDATION NO. 19632-00 FILED

APR 19 '05 3-36 PM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL
URBAN A. LESTER

April 19, 2005

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release, dated as of March 30, 2005, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Loan and Security Agreement which was previously filed with the Commission under Recordation Number 19632.

The name and address of the party to the enclosed document are:

Secured Party: LaSalle Bank National Association
(formerly LaSalle National Bank)
135 South LaSalle Street
Chicago, Illinois 60603

[Debtor: National Railway Equipment Co.
14400 S. Robey Street
P.O. Box 2270
Dixmoor, Illinois 60426]

Mr. Vernon A. Williams
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A description of the railroad equipment covered by the enclosed document is:

Forty (40) locomotives within the series NREX 224 - NREX 8698 as more particularly set forth in the equipment schedule attached to the document

A short summary of the document to appear in the index is:

Partial Release.

Also enclosed is a check in the amount of \$32.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Edward M. Luria".

Edward M. Luria

RWA/anm
Enclosures

SCHEDULE A

SD-50 Locomotives

NREX 5446
NREX 5450
NREX 5079
NREX 5453
NREX 5456
NREX 5458
NREX 5088
NREX 5461
NREX 5465
NREX 5467
NREX 5469
NREX 5470
NREX 5471
NREX 5473
NREX 5474
NREX 5477
NREX 8690
NREX 8692
NREX 8696
NREX 8698

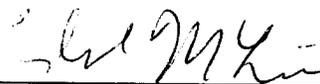
SD-40-2 Locomotives

NREX 224
NREX 225
NREX 227
NREX 234
NREX 247
NREX 254
NREX 258
NREX 262
NREX 263
NREX 4262
NREX 5398
NREX 6454
NREX 6462
NREX 6483
NREX 6508
NREX 8386
NREX 5979
NREX 8315
NREX 8391
NREX 8543

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: April 19, 2005



Edward M. Luria