



The David J. Joseph Company



RECORDATION NO. 24543 A FILED

April 19, 2005

APR 20 '05

4-32 PM

Mr. Vernon Williams
Recordations Unit
Surface Transportation Board
1925 K Street, N.W., Suite 715
Washington, DC 20423-0006

SURFACE TRANSPORTATION BOARD

Dear Mr. Williams:

Please find enclosed, two (2) originals of the Release of Lien of Railroad Equipment Lease dated April 15, 2005 between the following two parties:

Lessor: The David J. Joseph Company (f/k/a Joseph Transportation Services, Inc.)
300 Pike Street
Cincinnati, OH 45202

Lessee: Ohio Central Railroad, Inc.
47849 Papermill Road
Coshocton, OH 43812

This filing is to appear in index as follows: Release of Lien of Railroad Equipment Lease effective as of October 7, 2004 related to five (5) railcars bearing reporting marks MVRV 100005, 100009, 100012, 100014 and 100015.

Please file this agreement as a secondary document under Recordation Number 24543-A as it relates to documents previously filed with the Surface Transportation Board under Recordation Numbers 24543. The filing fee in the amount of \$32.00 is included in the enclosed check. Please return a stamped original to my attention.

Should you have any questions or need further information, please do not hesitate to contact me at (513) 419-6082.

Sincerely,

Barb Brzezicki
Contract Manager

Enclosures

RECORDATION NO. 24543-A FILED

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SURFACE TRANSPORTATION BOARD

**RELEASE OF LIEN
OF
RAILROAD EQUIPMENT LEASE**

This Release of Lien of Railroad Equipment Lease (the "Release") releases the lien created by that certain Railroad Equipment Lease dated as of July 29, 2003 (the "Lease"), bearing Recordation No. 24543, between The David J. Joseph Company f/k/a Joseph Transportation Services, Inc., as Lessor ("Lessor") and Ohio Central Railroad, Inc., as Lessee ("Lessee"), with respect to 5 railcars listed on Exhibit A attached hereto (hereinafter, the "Equipment").

WHEREAS, Lessor and Lessee executed the Lease relating to the Equipment. Such Lease was terminated.

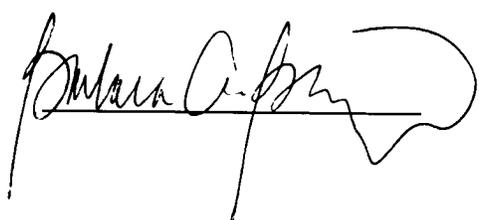
NOW, THEREFORE, in consideration of the premises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lessor submits the following:

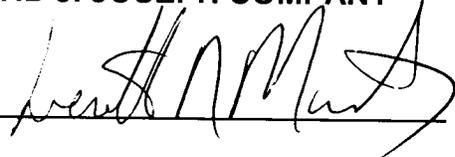
1. Lessee and Lessor have agreed to terminate the Lease between the parties effective as of October 7, 2004.
2. This Release shall be recorded with the Surface Transportation Board so as to record the release of the lien against the Equipment constituted by the Lease.

In witness whereof, the Lessor has caused this Release to be duly executed by its authorized officer as of the 15th day of April, 2005.

WITNESS:

THE DAVID J. JOSEPH COMPANY



By: 

Name: Everett N. Martin

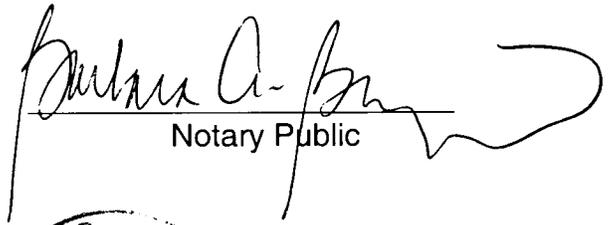
Title: Assistant Secretary

STATE OF OHIO)
) SS:
COUNTY OF HAMILTON)

The foregoing instrument was acknowledged before me this 15th day of April, 2005, by Everett N. Martin, the Assistant Secretary of The David J. Joseph Company Delaware corporation, on behalf of the corporation.

My Commission expires:

February 20, 2006


Notary Public



BARBARA A. BRZEICKI
Notary Public, State of Ohio
My Commission Expires
February 20, 2006

EXHIBIT A
DESCRIPTION OF UNITS

Five (5), railcars bearing reporting marks:

MVRY 100005

MVRY 100009

MVRY 100012

MVRY 100014

MVRY 100015