

RECORDATION NO. 24420-MM FILED

APR 28 '05

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ALVORD AND ALVORD  
ATTORNEYS AT LAW  
1050 SEVENTEENTH STREET, N.W.  
SUITE 301  
WASHINGTON, D.C.

SURFACE TRANSPORTATION BOARD

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

20036  
\_\_\_\_\_  
(202) 393-2266  
FAX (202) 393-2156  
E-MAIL alvordlaw@aol.com

April 28, 2005

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release of Security Interest, dated as of April 4, 2005, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Commercial Security Modification Agreement which was previously filed with the Board under Recordation Number 24420-HH.

The name and address of the party to the enclosed document are:

Secured Party: First Mid-Illinois Bank and Trust  
12616 State Route 143  
Highland, Illinois 62249

[Debtor: Midwest Railcar Corporation  
3 Professional Park Drive, Suite B.  
Maryville, Illinois 62062]

Mr. Vernon A. Williams  
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A description of the railroad equipment covered by the enclosed document is:

5 boxcars within the series TPIX 414 – TPIX 422 as more particularly set forth in the equipment schedule attached to the document.

A short summary of the document to appear in the index is:

Partial Release of Security Interest.

Also enclosed is a check in the amount of \$32.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm  
Enclosures



**SCHEDULE "A"**  
**DESCRIPTION OF RAILCARS**

Five (5), 60 ft., 100-ton boxcars bearing the reporting marks:

TPIX 414
TPIX 416
TPIX 417
TPIX 419
TPIX 422