

HELM FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

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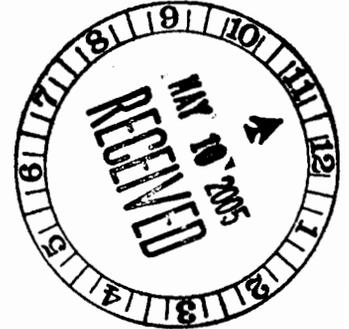
www.hlmx.com

RECORDATION NO. 23212-A FILED

May 9, 2005

MAY 11 '05

5-11 PM



Mr. Vernon Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20006

SURFACE TRANSPORTATION BOARD

RE: Termination of Net Lease Agreement dated as of May 5, 2005 by Helm Financial Corporation ("Termination").

Dear Mr. Williams:

On behalf of Helm Financial Corporation, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the following document:

Two (2) fully-executed originals of the above-referenced Full Termination.

In connection with the recording of the Full Termination, please note the following information:

Name and Address of Lessor: Helm Financial Corporation
One Embarcadero Center, Suite 3700
San Francisco, CA 94111

Name and Address of Lessee: CSR Southern Aggregates
7460 Phillips Highway
Jacksonville, FL 32256

Equipment: 25 Open Top Hopper Railcars
HLMX 9500-9524

Please record this Termination as a supplemental agreement to STB Recordation No. 23212 filed on October 30, 2000 AT 3:46 PM. The filing fee of \$32.00 is included in our enclosed check.

Summary: Termination of Net Lease Agreement dated as of May 5, 2005 by Helm Financial Corporation for 25 open top hopper railcars, HLMX 9500-9524, to be filed as a supplemental agreement. Please file this Termination as a supplemental agreement to STB Recordation No. 23212.

Yours truly,

A handwritten signature in cursive script that reads 'Sharon L. Van Fossan'.

Sharon L. Van Fossan
Supervisor Contract Administration

/svf
Enclosures (2)

MAY 11 '05

5-11 PM

TERMINATION OF NET LEASE AGREEMENT

SURFACE TRANSPORTATION BOARD

THIS TERMINATION OF NET LEASE AGREEMENT ("**Termination**") is dated as of May 5, 2005 by **HELM FINANCIAL CORPORATION**, a California corporation ("**Lessor**").

1. **Recitals.** Lessor entered into the Net Lease Agreement dated as of May 5, 2000 ("**Lease**") with **CSR Southern Aggregates**, a Georgia corporation, with respect to the twenty-five (25) railcars more fully described in Schedule A attached hereto. The Lease is on file at the Surface Transportation Board ("**STB**") of the Department of Transportation, under STB Recordation Nos. **23212** filed on October 30, 2000 at 3:46 PM.

The Lease was terminated as of February 28, 2005. The purpose of this Termination is to provide a formal termination document for filing with the STB.

2. **Termination.** The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Lessor, pursuant to due corporate authority, has caused this Termination to be signed in its corporate name as of the date first above written.

LESSOR

HELM FINANCIAL CORPORATION

By: Barbara W. Wilson
Name: Barbara W. Wilson
Title: Senior Vice President and CFO

SCHEDULE A

To the Termination of Net Lease Agreement dated May 5, 2005

Description of Units. Twenty-five (25) open top hopper railcars

Mark and Numbers.

HLMX 9500-9524