

RECORDATION NO 14518-M FILED

MAY 9 2005

9-56 AM

SURFACE TRANSPORTATION BOARD

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URBAN A. LESTER

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

May 12, 2005

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Termination of Lease, dated as of June 29, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Lease Agreement and amendments previously filed with the Board under Recordation Numbers 14518, 14518-A and 14518-D.

The name and address of the party to the enclosed document are:

Lessor: Wilmington Trust Company
as Owner-Trustee
1100 North Market Street
Wilmington, Delaware 19890

[Lessee: Cargill, Incorporated
15407 McGinty Road West, MS 78
Wayzata, Minnesota 62062]

Mr. Vernon A. Williams

May 12, 2005

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A description of the railroad equipment covered by the enclosed document is:

140 tank cars within the series CRGX 4158 - CRGX 4339 as more particularly set forth in the equipment schedule attached to the document.

A short summary of the document to appear in the index is:

Notice of Termination of Lease.

Also enclosed is a check in the amount of \$32.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

NOTICE OF TERMINATION OF LEASE

SURFACE TRANSPORTATION BOARD

The undersigned, Wilmington Trust Company, not in its individual capacity but solely as Owner Trustee, Lessor, publishes this notice that the Lease of Railroad Equipment, dated as of December 28, 1984, as subsequently amended or modified (the "Lease"), with Cargill, Incorporated, as Lessee, has expired in accordance with its terms and has been terminated.

The Lease was originally filed with the Interstate Commerce Commission (now the Surface Transportation Board) on December 28, 1984 under Recordation Number 14518 (with supplements thereto filed under Rec. Nos. 14518-A and 14518-D). The Lease, as supplemented, covered 140 railcars identified on Schedule A attached hereto.

IN WITNESS WHEREOF, Wilmington Trust Company has caused this instrument to be executed by its officer thereunto duly authorized this 29 day of June, 2004.

Wilmington Trust Company,
Not in its individual capacity but
solely as Owner Trustee,
Lessor

By: Irene A. Lennon

Name: Irene A. Lennon
Senior Financial Services Officer

Title: _____

STATE OF DELAWARE

COUNTY OF New Castle

)
) ss:
)

On this 29 day of June 2004, before me personally appeared Irene Lennon to me personally known, who, being by me duly sworn, said that he/she is Senior Financial Officer Wilmington Trust Company, that he/she is authorized to execute the foregoing instrument on behalf of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of foregoing instrument was the free act and deed of the corporation.

Michele Lauren Centrella

NOTARY PUBLIC

My commission expires:

MICHELE LAUREN CENTRELLA
Notary Public - Delaware
My Comm. Expires May 17, 2006

Schedule A

<u>Descriptions and Quantity</u>	<u>Manufacturer</u>	<u>Debtor's Identification Nos.</u>	<u>AAR Mechanical Description</u>	<u>DOT Specifications</u>	<u>Manufacturer's Specifications</u>
55 Rail Tank Cars, 17,500 gallon capacity each, lined to carry corn syrup	Union Tank Car Company	CRGX 4201	T-104 (for all listed Rail Tank Cars)	111A100W3 (for all listed Rail Tank Cars)	BD-36-100-18 (for all listed Rail Tank Cars)
		CRGX 4205			
		CRGX 4206			
		CRGX 4210			
		CRGX 4212			
		CRGX 4216			
		CRGX 4217			
		CRGX 4219			
		CRGX 4225			
		CRGX 4226			
		CRGX 4228			
		CRGX 4231			
		CRGX 4235			
		CRGX 4236			
		CRGX 4238			
		CRGX 4239			
		CRGX 4245			
		CRGX 4250			
		CRGX 4252			
		CRGX 4254			
		CRGX 4255			
		CRGX 4257			
		CRGX 4258			
		CRGX 4261			
		CRGX 4272			
		CRGX 4273			
		CRGX 4274			
		CRGX 4275			
		CRGX 4276			
		CRGX 4277			
		CRGX 4278			
		CRGX 4279			
		CRGX 4281			
CRGX 4283					
CRGX 4285					
CRGX 4287					
CRGX 4194					
CRGX 4296					
CRGX 4173					
CRGX 4179					
CRGX 4184					
CRGX 4208					
CRGX 4209					

<u>Options</u> <u>Quantity</u>	<u>Manufacturer</u>	<u>Debtor's</u> <u>Identifi-</u> <u>cation Nos.</u>	<u>AAR</u> <u>Mechanical</u> <u>Description</u>	<u>DOT Speci-</u> <u>fications</u>	<u>Manufacturer's</u> <u>Specifications</u>
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		CRGX 4232			
		CRGX 4234			
		CRGX 4260			
		CRGX 4307			
		CRGX 4316			
		CRGX 4320			
		CRGX 4326			
		CRGX 4237			
		CRGX 4282			
		CRGX 4230			
		CRGX 4220			
		CRGX 4207			

<u>Descriptions and Quantity</u>	<u>Lessee's Identification Nos.</u>	<u>Purchase Price</u>	<u>AAR Mechanical Description</u>	<u>DOT Specifications</u>	<u>Manufacturer's Specifications</u>
85 Rail Tank Cars, 17,500 gallon capacity each, lined to carry corn syrup, manufactured by Union Tank Car Company	CRGX 4158	\$41,758.00	T-104 (for all listed Rail Tank Cars)	111A100W3 (for all listed Rail Tank Cars)	BD-36-100-18 (for all listed Rail Tank Cars)
	CRGX 4185	\$41,758.00			
	CRGX 4190	\$41,758.00			
	CRGX 4204	\$41,758.00			
	CRGX 4211	\$41,758.00			
	CRGX 4213	\$41,758.00			
	CRGX 4215	\$41,758.00			
	CRGX 4223	\$41,758.00			
	CRGX 4242	\$41,758.00			
	CRGX 4247	\$41,758.00			
	CRGX 4249	\$41,758.00			
	CRGX 4266	\$41,758.00			
	CRGX 4284	\$41,758.00			
	CRGX 4288	\$41,758.00			
	CRGX 4289	\$41,758.00			
	CRGX 4195	\$41,620.00			
	CRGX 4202	\$41,620.00			
	CRGX 4218	\$41,620.00			
	CRGX 4222	\$41,620.00			
	CRGX 4240	\$41,620.00			
	CRGX 4241	\$41,620.00			
	CRGX 4243	\$41,620.00			
	CRGX 4244	\$41,620.00			
	CRGX 4246	\$41,620.00			
	CRGX 4248	\$41,620.00			
	CRGX 4251	\$41,620.00			
	CRGX 4253	\$41,620.00			
	CRGX 4256	\$41,620.00			
	CRGX 4259	\$41,620.00			
	CRGX 4262	\$41,620.00			
	CRGX 4263	\$41,620.00			
	CRGX 4264	\$41,620.00			
	CRGX 4265	\$41,620.00			
CRGX 4267	\$41,620.00				
CRGX 4268	\$41,620.00				
CRGX 4269	\$41,620.00				
CRGX 4270	\$41,620.00				
CRGX 4271	\$41,620.00				
CRGX 4280	\$41,620.00				
CRGX 4286	\$41,620.00				
CRGX 4290	\$41,620.00				

<u>Descriptions and Quantity</u>	<u>Lessee's Identifi- cation Nos.</u>	<u>Purchase Price</u>	<u>AAR Mechanical Description</u>	<u>DOT Speci- fications</u>	<u>Manufacturer's Specifications</u>
	CRGX 4291	\$41,620.00			
	CRGX 4292	\$41,620.00			
	CRGX 4293	\$41,620.00			
	CRGX 4294	\$41,620.00			
	CRGX 4295	\$41,620.00			
	CRGX 4297	\$41,620.00			
	CRGX 4298	\$41,620.00			
	CRGX 4299	\$41,620.00			
	CRGX 4300	\$41,620.00			
	CRGX 4301	\$41,620.00			
	CRGX 4302	\$41,620.00			
	CRGX 4303	\$41,620.00			
	CRGX 4304	\$41,620.00			
	CRGX 4305	\$41,620.00			
	CRGX 4306	\$41,620.00			
	CRGX 4308	\$41,620.00			
	CRGX 4309	\$41,620.00			
	CRGX 4310	\$41,620.00			
	CRGX 4311	\$41,620.00			
	CRGX 4312	\$41,620.00			
	CRGX 4313	\$41,620.00			
	CRGX 4314	\$41,620.00			
	CRGX 4315	\$41,620.00			
	CRGX 4317	\$41,620.00			
	CRGX 4318	\$41,620.00			
	CRGX 4319	\$41,620.00			
	CRGX 4321	\$41,620.00			
	CRGX 4322	\$41,620.00			
	CRGX 4323	\$41,620.00			
	CRGX 4324	\$41,620.00			
	CRGX 4325	\$41,620.00			
	CRGX 4327	\$41,620.00			
	CRGX 4328	\$41,620.00			
	CRGX 4329	\$41,620.00			
	CRGX 4330	\$41,620.00			
	CRGX 4331	\$41,620.00			
	CRGX 4332	\$41,620.00			
	CRGX 4333	\$41,620.00			
	CRGX 4334	\$41,620.00			
	CRGX 4335	\$41,620.00			
	CRGX 4336	\$41,620.00			
	CRGX 4337	\$41,620.00			
	CRGX 4338	\$41,620.00			
	CRGX 4339	\$41,620.00			