

RECORDATION NO. 23633-67 FILED

AUG 22 '05

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SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)  
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OF COUNSEL  
URBAN A. LESTER

August 22, 2005

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Full Release of Security, dated as of August 19, 2005, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Security Agreement previously filed with the Board under Recordation Number 23633.

The names and addresses of the parties to the enclosed document are:

Secured Party: Bank of America, N.A.  
100 Federal Street  
Boston, Massachusetts 02110

Debtor: Helm-Pacific Leasing  
c/o Helm Pacific Corporation  
One Embarcadero Center, #3700  
San Francisco, California 94111

Mr. Vernon A. Williams  
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A description of the railroad equipment covered by the enclosed document is:

All railcars currently covered by the documents on file under Recordation Number 23633 and all rolling stock now owned and after acquired are RELEASED.

A short summary of the document to appear in the index is:

Notice of Full Release of Security Interest.

Also enclosed is a check in the amount of \$33.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. W. Alvord" with a stylized flourish at the end.

Robert W. Alvord

RWA/anm  
Enclosures

**SURFACE TRANSPORTATION BOARD**

NOTICE OF FULL RELEASE OF SECURITY INTEREST

The undersigned, BANK OF AMERICA, N.A., successor in interest to Fleet National Bank, publishes this notice that it has terminated, released and discharged all its blanket security interest in and all rights, obligations and interests in and to any and all of Helm-Pacific Leasing's railroad equipment and other assets, whether owned by Helm-Pacific Leasing on the date the security interest was first granted, or whether acquired during the period the security interest was in force or thereafter.

Said security interest was originally granted pursuant to the Security Agreement, dated as of August 31, 2001, between Fleet National Bank, as Secured Party, and Helm-Pacific Leasing, as Borrower, and filed with the Surface Transportation Board on August 31, 2001 under Recordation Number 23633.

IN WITNESS WHEREOF, BANK OF AMERICA has caused this instrument to be executed by its officer thereunto duly authorized this 19<sup>th</sup> day of August, 2005.

BANK OF AMERICA, N.A.

By: Matthew C. Correia

Name: Matthew C. Correia  
Assistant Vice President

Title: \_\_\_\_\_

State of \_\_\_\_\_ )  
County of \_\_\_\_\_ )

ss:

On this 19<sup>TH</sup> day of August, 2005, before me personally appeared MATTHEW C. CORREIA, to me personally known, who being by me duly sworn, says that (s)he is a ASST VICE PRESIDENT of BANK OF AMERICA, N.A. and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Joan Baird  
NOTARY PUBLIC

My Commission expires:

**JOAN BAIRD**  
Notary Public  
My Commission Expires May 26, 2006

**CERTIFICATION**

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 8/22/05



\_\_\_\_\_  
Robert W. Alvord