

RECORDATION NO. 22349-B FILED

August 16, 2005

AUG 22 '05

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**Nathan  
Sommers  
Jacobs**

SURFACE TRANSPORTATION BOARD

Surface Transportation Board  
1925 K Street, N.W.  
Suite 700  
Washington, D.C. 20423



Re: Document for Recordation

To whom it may concern:

I have enclosed one (1) original and one (1) certified copy of the document described below to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

The document is a release of lien and security interest dated as of July 27, 2005 (the "Release of Lien"), and is a secondary document. The primary document to which this Release of Lien is connected is recorded under Recordation No. 22349.

The names and addresses of the parties to the Release of Lien are as follows:

Secured Party:

The Bank of New York  
One Wall Street - 16<sup>th</sup> Floor  
New York, NY 10286

Debtor:

International Commodities Export Corporation  
10001 Woodloch Forest Drive, Suite 400  
The Woodlands, Texas 77380

A description of the equipment to be released under the Release of Lien is as follows:

20 tank cars with railcar marks and road numbers ITDX 4001 -  
ITDX 4020 (the "Railcars").

A short summary of the Release of Lien to appear in the index is as follows:

Release of Lien dated as of July 27, 2004, between The Bank of New York, One Wall Street - 16<sup>th</sup> Floor, New York, NY 10286 ("Secured Party") and International Commodities Export Corporation, 10001 Woodloch Forest Drive, Suite 400, The

**A Professional Corporation**  
ATTORNEYS AND COUNSELORS  
2800 POST OAK BOULEVARD 16<sup>TH</sup> FLOOR  
HOUSTON, TEXAS 77056-6102  
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Woodlands, Texas 77380 ("Debtor"), and releasing 20 tank cars with railcar marks and road numbers ITDX 4001 - ITDX 4020.

A fee of \$33.00 is enclosed. Please return one (1) file stamped original to the undersigned after recording.

Sincerely,



Ana M. McLaughlin  
Legal Assistant

:AMM

encl

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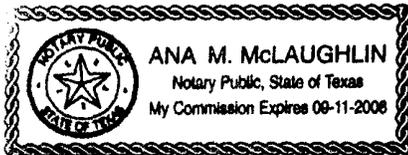


State of Texas §

§

County of Harris §

On this 16<sup>th</sup> day of August, 2005, I certify that the attached document is a true, exact, complete and unaltered photocopy made by me of the Release of Lien and Security Interest.



Ana M. McLaughlin  
Notary Public, State of Texas