

RECORDATION NO. 21812-C FILED

August 16, 2005

AUG 22 '05

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**Nathan
Sommers
Jacobs**

SURFACE TRANSPORTATION BOARD

Surface Transportation Board
1925 K Street, N.W.
Suite 700
Washington, D.C. 20423

Re: Document for Recordation

To whom it may concern:

I have enclosed one (1) original and one (1) certified copy of the document described below to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

The document is a release of lien and security interest dated as of July 27, 2005 (the "Release of Lien"), and is a secondary document. The primary document to which this Release of Lien is connected is recorded under Recordation No. 21812.

The names and addresses of the parties to the Release of Lien are as follows:

Secured Party:

The Bank of New York
One Wall Street - 16th Floor
New York, NY 10286

Debtor:

Sulcom, Inc.
10001 Woodloch Forest Drive, Suite 400
The Woodlands, Texas 77380

A description of the equipment to be released under the Release of Lien is as follows:

137 tank cars with railcar marks and road numbers ITDX 6600;
ITDX 8330 - ITDX 8694; ITDX 16171; ITDX 16210 - ITDX
16615, NI; ITDX 17466 - ITDX 17476, NI (the "Railcars").

A short summary of the Release of Lien to appear in the index is as follows:

Release of Lien dated as of July 27, 2004, between The Bank of New York, One Wall Street - 16th Floor, New York, NY 10286 ("Secured Party") and Sulcom, Inc., 10001

A Professional Corporation
ATTORNEYS AND COUNSELORS
2800 POST OAK BOULEVARD 161ST FLOOR
HOUSTON, TEXAS 77056-6102
MAIN: 713.960.0303

Direct: 713.892.4863 | Fax: 713.892.4800
Email: amclaughlin@nathansommers.com

Woodloch Forest Drive, Suite 400, The Woodlands, Texas 77380 ("Debtor"), and releasing 137 tank cars with railcar marks and road numbers ITDX 6600; ITDX 8330 - ITDX 8694; ITDX 16171; ITDX 16210 - ITDX 16615, NI; ITDX 17466 - ITDX 17476, NI.

A fee of \$33.00 is enclosed. Please return one (1) file stamped original to the undersigned after recording.

Sincerely,



Ana M. McLaughlin
Legal Assistant

:AMM

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RELEASE OF LIEN AND SECURITY INTEREST

SURFACE TRANSPORTATION BOARD

STATE OF New York

§

KNOW ALL MEN BY THESE PRESENTS THAT:

COUNTY OF New York

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WHEREAS, THE BANK OF NEW YORK ("Lender") is the owner and holder of certain indebtedness (the "Indebtedness") of SULCOM, INC., a Delaware corporation (the "Debtor"), which was secured by that certain Security and Assignment of Lease Agreement dated November 30, 1998, executed by Debtor for the benefit of Lender (the "Security Agreement"), and filed a Memorandum of Security and Assignment of Lease Agreement with the Surface Transportation Board of the Department of Transportation under file number 21812 (the "Bank of New York Memorandum"), covering, among other things, 137 tank cars with railcar marks and road numbers ITDX 6600; ITDX 8330-8694, NI; ITDX 16171; ITDX 16210-16615, NI; ITDX 17466-17476, NI (the "Rail Cars").

WHEREAS, International Commodities Export Company ("ICEC") filed that certain Memorandum of Lease Agreement dated November 25, 1998 with the Surface Transportation Board of the Department of Transportation under file number 21812-A covering that portion of the Railcars described therein (the "ICEC Memorandum") and International Commodities Export Company of Canada Limited filed that certain Memorandum of Lease Agreement dated November 25, 1998 with the Surface Transportation Board of the Department of Transportation under file number 21812-B covering that portion of the Railcars described therein (the "ICEC Canada Memorandum").

WHEREAS, the Indebtedness has ^{been} ~~be~~ paid in full.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged and confessed, Lender hereby RELEASES and DISCHARGES all liens, rights, titles, interests, assignments and security interests covering or related to the Rail Cars held by Lender, including the liens and security interests created by the Security Agreement, the Bank of New York Memorandum, the ICEC Memorandum and the ICEC Canada Memorandum in the Rail Cars.

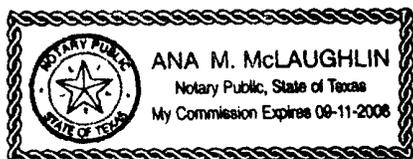
EXECUTED as of July 27, 2004⁵.

THE BANK OF NEW YORK

By: Christine T. Rio
Name: Christine T. Rio
Title: Vice President

State of Texas §
 §
County of Harris §

On this 16th day of August, 2005, I certify that the attached document is a true, exact, complete and unaltered photocopy made by me of the Release of Lien and Security Interest.



Ana M McLaughlin
Notary Public, State of Texas