RECORDATION NO. 19632-GG FILED

SEP 16 '05 2-05 PM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL
URBAN A. LESTER

September 16, 2005

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release, dated as of September 12, 2005, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Loan and Security Agreement which was previously filed with the Commission under Recordation Number 19632.

The name and address of the party to the enclosed document are:

Secured Party: LaSalle Bank National Association
(formerly LaSalle National Bank)
135 South LaSalle Street
Chicago, Illinois 60603

[Debtor: National Railway Equipment Co.
14400 S. Robey Street
P.O. Box 2270
Dixmoor, Illinois 60426]

A description of the railroad equipment covered by the enclosed document is:

One (1) locomotive: IORY 4071.

A short summary of the document to appear in the index is:

Partial Release.

Also enclosed is a check in the amount of $33.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anm
Enclosures

PARTIAL TERMINATION AND RELEASE OF SECURITY INTERESTS AND LIENS

LaSalle Bank National Association (formerly known as LaSalle National Bank) ("LaSalle"), this 12th day of September, 2005, releases all of its right, title and interest in and to the locomotives with reporting marks and road numbers as set forth in Schedule A attached hereto, all leases of said locomotives, and all proceeds of the foregoing (collectively, the "Locomotives") from the security interests created under: (1) the Loan and Security Agreement, dated as of December 18, 1991 (the "Loan and Security Agreement") recorded at the Interstate Commerce Commission (the "ICC") on December 19, 1991 under Recordation Number 17636; and (2) the Amended and Restated Loan and Security Agreement dated as of July 14, 1995 (the "Amended Security Agreement") recorded at the ICC on September 29, 1995 under recordation number 19632.

WHEREAS, LaSalle desires to execute this instrument to evidence for the public record the satisfaction and release of all the rights and obligations of National Railway Equipment Company, under the Loan and Security Agreement, Amended Security Agreement, and the Locomotive Security Amendment with respect to the Locomotives, and hereby authorizes the recording of this instrument with the Surface Transportation Board.

NOW, THEREFORE, in consideration of the premises, LaSalle agrees that the liens on the Locomotives created by the Loan and Security Agreement, the Amended Security Agreement, and the Locomotive Security Amendment are released.

IN WITNESS WHEREOF, LaSalle has executed or caused this instrument to be executed as of the date first above written.

LASALLE BANK NATIONAL ASSOCIATION

By: _____

Its: Senior Vice President

STATE OF Illinois )
) ss.
County of Lake )

On this 12th day of Sept 2005, before me, Karen Petersen, the undersigned Notary Public, personally appeared Brian Greenblatt personally known to me to be the person who executed the within instrument as SVP on behalf of the national banking association therein named, and acknowledged to me that the national banking association executed it.

_____

Notary Public for Illinois

My Commission expires 4.2.09

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SURFACE TRANSPORTATION BOARD

"OFFICIAL SEAL"
Karen L. Petersen
Notary Public, State of Illinois
My Commission Exp. 04/02/2009

**SCHEDULE A**

SD-40T-2 Locomotives

IORY 4071