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RECORDATION NO. 16698-H FILED

SEP 30 '05

**4-21 PM**

**SURFACE TRANSPORTATION BOARD**

lgitomer@dc.bjllp.com

September 30, 2005

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, DC 20423

Dear Secretary Williams:

I have enclosed a pdf of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Termination of Security Agreement, a secondary document, dated as of September 30, 2005. The primary document to which this is connected is recorded under Recordation No. 16698. We request that one copy of this document be recorded under Recordation No. 16698-H.

The name and address of the party to the Termination of Security Agreement is:

Secured Party:

U.S. Bank National Association  
225 Franklin Street  
Boston, Massachusetts 02110

A description of the equipment covered by the Termination of Security Agreement consists of 300 open top hopper cars numbered SOO 61963-62127, inclusive, 62129, 62130, 62132-62155, inclusive, 62157-62165, inclusive, 62174-62189, inclusive, 62201-62203, inclusive, 62212-62257, inclusive, 62264-62298, inclusive.

BALL JANIK LLP

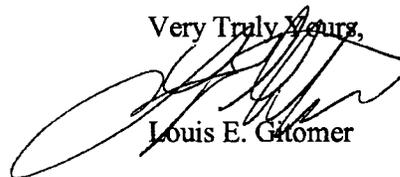
Honorable Vernon A. Williams  
September 30, 2005  
Page 2

A fee of \$ 33.00 should be billed to our account.

Louis E. Gitomer  
Of Counsel  
Ball Janik LLP  
Suite 225  
1455 F Street, N.W.  
Washington, DC 20005

A short summary of the document to appear in the index follows: a Termination of Security Agreement by U.S. Bank National Association, 225 Franklin Street, Boston, Massachusetts 02110, covering 300 open top hopper cars numbered SOO 61963-62127, inclusive, 62129, 62130, 62132-62155, inclusive, 62157-62165, inclusive, 62174-62189, inclusive, 62201-62203, inclusive, 62212-62257, inclusive, 62264-62298, inclusive.

Very Truly Yours,



Louis E. Gitomer

Enclosures

## TERMINATION OF SECURITY AGREEMENT

SURFACE TRANSPORTATION BOARD

THIS TERMINATION OF SECURITY AGREEMENT is made this 30th day of September, 2005, by U.S. BANK NATIONAL ASSOCIATION, as successor security trustee ("US Bank").

WHEREAS, Wilmington Trust Company, as owner-trustee ("Debtor"), and The Connecticut Bank and Trust Company, National Association ("CBT") (to which US Bank is successor security trustee) are parties to that certain Equipment Trust and Security Agreement dated as of December 15, 1989 (the "Original Security Agreement"), as supplemented by (i) Equipment Trust and Security Agreement Supplement No. 1 dated December 29, 1989 between Debtor and CBT ("Supplement No. 1"), (ii) Equipment Trust and Security Agreement Supplement No. 2 dated January 30, 1990 between Debtor and CBT ("Supplement No. 2"), and (iii) Equipment Trust and Security Agreement Supplement No. 3 dated June 17, 1992 between Debtor and State Street Bank and Trust Company of Connecticut, National Association (to which US Bank is successor security trustee) ("Supplement No. 3"; and together with the Original Security Agreement, Supplement No. 1 and Supplement No. 2, collectively the "Security Agreement"), pursuant to which Debtor granted a lien and security interest in favor of the Secured Party in and to the railcars described on Schedule A attached hereto (the "Equipment"); and

WHEREAS, the Original Security Agreement was duly filed for recordation with the Interstate Commerce Commission ("ICC") pursuant to 49 U.S.C. Section 11301, on December 29, 1989 and assigned recordation number 16698-C; and

WHEREAS, Supplement No. 1 was recorded with the ICC on December 29, 1989 and assigned recordation number 16698-D; and

WHEREAS, Supplement No. 2 was recorded with the ICC on January 30, 1990 and assigned recordation number 16698-E; and

WHEREAS, Supplement No. 3 was recorded with the ICC on June 17, 1992 and assigned recordation number 16698-G; and

WHEREAS, Secured Party desires to record this termination with the Surface Transportation Board, as successor to the ICC (the "STB"), to evidence for the public record the termination of the Security Agreement.

NOW THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Secured Party agrees to record this Termination of Security Agreement with the STB so as to evidence for the public record the termination of the Security Agreement and to release any lien against the Equipment created by or arising out of the Security Agreement.

IN WITNESS WHEREOF, Secured Party has caused this Termination of Security Agreement to be executed as of the day and year first above written.

U.S. BANK NATIONAL ASSOCIATION

By Todd R. DiNapoli  
Its Assistant Vice President

STATE OF MASSACHUSETTS )  
 ) SS  
COUNTY OF SUFFOLK )

On this the 30 day of September, 2005, before me, Rachel M. Sylvia, the undersigned officer, personally appeared Ted Druzza, who acknowledged himself/herself to be the AVP of U.S. BANK NATIONAL ASSOCIATION, in its capacity as security trustee, and that as such AVP, being authorized so to do, executed the foregoing instrument for the purposes therein contained, by signing the name of U.S. BANK NATIONAL ASSOCIATION by himself/herself as such AVP. Further, he/she acknowledged that the execution of the foregoing instrument was the free act and deed of U.S. BANK NATIONAL ASSOCIATION.

  
\_\_\_\_\_  
Notary Public

[Notarial Seal]

My commission expires:

RACHEL M. SYLVIA  
NOTARY PUBLIC  
COMMONWEALTH OF MASSACHUSETTS  
COMMISSION EXPIRES FEBRUARY 18, 2011



## SCHEDULE A

### UNIT MARKS

SOO61963	SOO62013	SOO62063	SOO62113	SOO62174	SOO62243
SOO61964	SOO62014	SOO62064	SOO62114	SOO62175	SOO62244
SOO61965	SOO62015	SOO62065	SOO62115	SOO62176	SOO62245
SOO61966	SOO62016	SOO62066	SOO62116	SOO62177	SOO62246
SOO61967	SOO62017	SOO62067	SOO62117	SOO62178	SOO62247
SOO61968	SOO62018	SOO62068	SOO62118	SOO62179	SOO62248
SOO61969	SOO62019	SOO62069	SOO62119	SOO62180	SOO62249
SOO61970	SOO62020	SOO62070	SOO62120	SOO62181	SOO62250
SOO61971	SOO62021	SOO62071	SOO62121	SOO62182	SOO62251
SOO61972	SOO62022	SOO62072	SOO62122	SOO62183	SOO62252
SOO61973	SOO62023	SOO62073	SOO62123	SOO62184	SOO62253
SOO61974	SOO62024	SOO62074	SOO62124	SOO62185	SOO62254
SOO61975	SOO62025	SOO62075	SOO62125	SOO62186	SOO62255
SOO61976	SOO62026	SOO62076	SOO62126	SOO62187	SOO62256
SOO61977	SOO62027	SOO62077	SOO62127	SOO62188	SOO62257
SOO61978	SOO62028	SOO62078	SOO62129	SOO62189	SOO62264
SOO61979	SOO62029	SOO62079	SOO62130	SOO62201	SOO62265
SOO61980	SOO62030	SOO62080	SOO62132	SOO62202	SOO62266
SOO61981	SOO62031	SOO62081	SOO62133	SOO62203	SOO62267
SOO61982	SOO62032	SOO62082	SOO62134	SOO62212	SOO62268
SOO61983	SOO62033	SOO62083	SOO62135	SOO62213	SOO62269
SOO61984	SOO62034	SOO62084	SOO62136	SOO62214	SOO62270
SOO61985	SOO62035	SOO62085	SOO62137	SOO62215	SOO62271
SOO61986	SOO62036	SOO62086	SOO62138	SOO62216	SOO62272
SOO61987	SOO62037	SOO62087	SOO62139	SOO62217	SOO62273
SOO61988	SOO62038	SOO62088	SOO62140	SOO62218	SOO62274
SOO61989	SOO62039	SOO62089	SOO62141	SOO62219	SOO62275
SOO61990	SOO62040	SOO62090	SOO62142	SOO62220	SOO62276
SOO61991	SOO62041	SOO62091	SOO62143	SOO62221	SOO62277
SOO61992	SOO62042	SOO62092	SOO62144	SOO62222	SOO62278
SOO61993	SOO62043	SOO62093	SOO62145	SOO62223	SOO62279
SOO61994	SOO62044	SOO62094	SOO62146	SOO62224	SOO62280
SOO61995	SOO62045	SOO62095	SOO62147	SOO62225	SOO62281
SOO61996	SOO62046	SOO62096	SOO62148	SOO62226	SOO62282
SOO61997	SOO62047	SOO62097	SOO62149	SOO62227	SOO62283
SOO61998	SOO62048	SOO62098	SOO62150	SOO62228	SOO62284
SOO61999	SOO62049	SOO62099	SOO62151	SOO62229	SOO62285

SOO62000	SOO62050	SOO62100	SOO62152	SOO62230	SOO62286
SOO62001	SOO62051	SOO62101	SOO62153	SOO62231	SOO62287
SOO62002	SOO62052	SOO62102	SOO62154	SOO62232	SOO62288
SOO62003	SOO62053	SOO62103	SOO62155	SOO62233	SOO62289
SOO62004	SOO62054	SOO62104	SOO62157	SOO62234	SOO62290
SOO62005	SOO62055	SOO62105	SOO62158	SOO62235	SOO62291
SOO62006	SOO62056	SOO62106	SOO62159	SOO62236	SOO62292
SOO62007	SOO62057	SOO62107	SOO62160	SOO62237	SOO62293
SOO62008	SOO62058	SOO62108	SOO62161	SOO62238	SOO62294
SOO62009	SOO62059	SOO62109	SOO62162	SOO62239	SOO62295
SOO62010	SOO62060	SOO62110	SOO62163	SOO62240	SOO62296
SOO62011	SOO62061	SOO62111	SOO62164	SOO62241	SOO62297
SOO62012	SOO62062	SOO62112	SOO62165	SOO62242	SOO62298

SOO62131