

REC'D 26020 FILED

DEC 12 '05 3-4 PM
SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.

20036

(202) 393-2266

FAX (202) 393-2156

E-MAIL alvordlaw@aol.com

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

December 12, 2005

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Schedule #1 to Full Service Master Lease Agreement, dated as of August 15, 2005, a primary document as defined in the Board's Rules for the Recordation of Documents.

The names and addresses of the parties to the enclosed document are:

Lessor:	Midwest Railcar Corporation 4949 Autumn Oaks Drive, Suite B. Maryville, Illinois 62062
Lessee:	Midwest Grain Processors, LLC 1660 428th Street Lakota, Iowa 50451

Mr. Vernon A. Williams
December 12, 2005
Page 2

A description of the railroad equipment covered by the enclosed document is:

5 covered hopper cars: MWCX 480134 - MWCX 480138.

A short summary of the document to appear in the index is:

Memorandum of Schedule #1 to Full Service Master Lease Agreement.

Also enclosed is a check in the amount of \$33.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosure

DEC 12 '05 3:46 PM

SURFACE TRANSPORTATION BOARD

MIDWEST RAILCAR CORPORATION

**MEMORANDUM OF SCHEDULE #1 TO FULL SERVICE
MASTER LEASE AGREEMENT**

between

MIDWEST RAILCAR CORPORATION,

as Lessor

and

MIDWEST GRAIN PROCESSORS, LLC

as Lessee

MEMORANDUM OF SCHEDULE #1 TO FULL SERVICE MASTER LEASE AGREEMENT

THIS MEMORANDUM OF SCHEDULE #1 TO FULL SERVICE MASTER LEASE AGREEMENT is effective as of August 15, 2005, by and between MIDWEST RAILCAR CORPORATION, an Illinois Corporation ("Lessor"), and MIDWEST GRAIN PROCESSORS, LLC, a Delaware limited liability company ("Lessee"), with reference to the following:

1. Lessor has agreed to lease to Lessee, and Lessee has agreed to lease from Lessor, certain railcars as described on Exhibit A attached hereto and made a part hereof, all as more particularly described in that certain Schedule #1 dated August 16, 2005 between Lessor and Lessee to the Full Service Master Lease Agreement dated as of August 16, 2005 between Lessor and Lessee (the "Lease").
2. The Lease shall be effective as of the execution date thereof and the term of the Lease with respect to each car shall be as set forth in Schedule #1.

IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Schedule #1 to Full Service Master Lease Agreement to be executed as of the date first above written.

MIDWEST RAILCAR CORPORATION
Lessor

By: 
Richard M. Murphy
President & CEO

MIDWEST GRAIN PROCESSORS, LLC

By: 
Name: Dan Hernandez
Title: **CEO/GENERAL MANAGER**

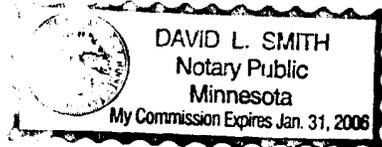
STATE OF MN, CITY OF Elk River, TO WIT:

On this 27 day of Sept, 2005 before me appeared, Richard M. Murphy to me personally known, who being by me duly sworn, says that he is the President of MIDWEST RAILCAR CORPORATION, an Illinois Corporation, that said instrument was signed on Sept 27, 2005 on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

David L. Smith
Notary Public

[Notarial Seal]

My commission expires: 1-31-06

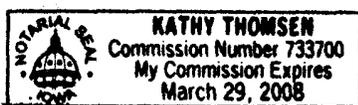


STATE OF Iowa, CITY OF Lakota, Kosuth Co TO WIT:

On this 26 day of September, 2005 before me appeared, Dan Hernandez, to me personally known, who being by me duly sworn, says that he is a executive, of MIDWEST GRAIN PROCESSORS, LLC, a Delaware limited liability company, that said instrument was signed and sealed on Sept. 26, 2005 on behalf of said limited liability company by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Kathy Thomsen
Notary Public

[Notarial Seal]



My commission expires:

DESCRIPTION OF RAILCARS

Five (5) Covered Hopper Railcars with the reporting following marks:

MWCX 480134 – 480138, inclusive