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January 11, 2006

Via Federal Express

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423

RECORDATION NO. 25375-A FILED

JAN 12 '06 4-26 PM

SURFACE TRANSPORTATION BOARD

Dear Mr. Williams:

I have enclosed an original and one copy of an Instrument of Lien Termination, dated as of January 6, 2006, a secondary document as defined in the Board's *Rules for the Recording of Documents*, to be recorded pursuant to the provisions of 49 U.S.C Section 11301. The primary document to which this Instrument of Lien Termination is connected is recorded under Recordation No. 25375.

The name and address of the party to the Instrument of Lien Termination is:

Secured Party: Branch Banking and Trust Company
520 6th Avenue
St. Albans, WV 25177

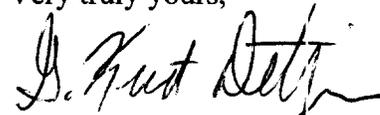
A description of the equipment covered by this Instrument of Lien Termination consists of all the Collateral covered by Recordation No. 25375.

A short summary of the document to appear in the index is:

Instrument of Lien Termination

I have also enclosed a check in the amount of \$33.00 payable to the Surface Transportation Board covering the required recordation fee. Once the enclosed document has been recorded, please return a stamped copy in the enclosed self-addressed stamped envelope.

Very truly yours,


G. Kurt Dettinger, Esq.

GKD/jsm
Enclosures

JAN 12 '06

4-26 PM

KMW *N*

INSTRUMENT OF LIEN TERMINATION
SURFACE TRANSPORTATION BOARD

January 5, 2006

This Instrument of Lien Termination dated as of ~~December~~, 2005, is executed by Branch Banking and Trust Company, as Secured Party.

WHEREAS, Branch Banking and Trust Company (BB&T), as Secured Party, and Rail Connection, Inc. ("Rail Connection"), a West Virginia corporation, as Debtor, are parties to that certain Security Agreement dated December 27, 2004 ("Security Agreement"), which was recorded with the Surface Transportation Board ("Board") on December 28, 2004, at 10:03 a.m. under Recordation Number 25375, and which secured that certain promissory note dated December 27, 2004, issued by Rail Connection to BB&T ("Note"); and

WHEREAS, the duties and obligations of the parties to the Security Agreement and the Note have been fully and indefeasibly satisfied and discharged as of the date of this Instrument of Lien Termination;

NOW, THEREFORE, in consideration of the promises and covenants in the documents set forth above by reference, and for other valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the authority to issue and execute this document, intending to be legally bound, BB&T does hereby acknowledge and confirm for the public record:

1. That all duties and obligations due from Rail Connection to BB&T under the Security Agreement and Note have been fully and indefeasibly satisfied and discharged.

2. That BB&T hereby forever releases the entirety of its collateral security interest under the Security Agreement recorded with the Board as Recordation Number 25375.

IN WITNESS WHEREOF, Branch Banking and Trust Company has caused this Instrument of Lien Termination to be duly executed as of the dated hereinabove first written.

BRANCH BANKING AND TRUST COMPANY, as Secured Party

Kevin White
By: Kevin White
Its: Vice President

STATE OF WEST VIRGINIA)

COUNTY OF Kanawha)

ss.

KMW
JS

On this 5 day of ~~December~~ ^{January} ~~2005~~ ²⁰⁰⁶, before me personally appeared Kevin Whited, to me personally known, who being by me duly sworn, says that he is the Vice President of Branch Banking and Trust Company and that the foregoing instrument was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Seal)

Laura Stanley
Notary Public

My commission expires January 3, 2011.

