



RECORDATION NO. 23561-H FILED

JAN 17 '06

12-31 PM

CORPORATION SERVICE COMPANY

SURFACE TRANSPORTATION BOARD



January 13, 2006

Barbara Saddler
Surface Transportation Board
Recordation Office
1925 K Street, N.W., Suite 70
Washington D.C. 20423
Barbara.saddler@stb.dot.gov

REF: 149358-1

Dear Barbara,

Enclosed are two (2) originals of the **Memorandum of Railcar Lease** dated as of May 2, 2005 between the following parties:

Names and address of the following parties:

Lessor: **THE CIT GROUP/EQUIPMENT FINANCING INC.**
1211 Avenue of the Americas New York, NY 10036

Lessee: **TRINITY CHEMICAL INDUSTRIES, INC.**
8801 South Yale Ave Tulsa, OK 74137

A short summary of the document to appear in the index follows:

Memorandum of Railcar Lease between Lessor: **THE CIT GROUP/EQUIPMENT FINANCING INC.** and Lessee: **TRINITY CHEMICAL INDUSTRIES, INC.** covering 8 tank hopper cars with reporting marks and numbers – DBUX 250021 – DBUX 250145 – NOT INCLUSIVE.

Please file this memorandum as a SECONDARY document to Recordation #23561 dated 07/18/01 and return one (1) stamped original to my attention. A check covering the filing fee of thirty-three dollars (\$33.00) is enclosed.

If you have any questions regarding the filing, please feel free to call me at 800-995-5071 ext. 3813

Thank you for your prompt assistance.

Sincerely,

April O'Shea
Motor Vehicle Specialist

MEMORANDUM OF RAILCAR LEASE

THIS MEMORANDUM OF RAILCAR LEASE dated as of this 2 day of MAY, 2005, is made by THE CIT GROUP/EQUIPMENT FINANCING, INC., a Delaware corporation, with an address at 1211 Avenue of the Americas, New York, New York 10036 (the "Lessor"), and TRINITY CHEMICAL INDUSTRIES, INC., an Oklahoma corporation, with an address at 8801 South Yale Avenue, Tulsa, OK 74137 (the "Lessee" and, together with the Lessor, the "Parties").

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Lessor and the Lessee entered into that certain Master Railcar Lease (the "Lease") dated as of June 4, 2001, covering certain equipment described therein and with respect to which a Memorandum of Railcar Lease was filed with the Surface Transportation Board on July 18, 2001 as Recordation Number 23561.

WHEREAS, the Parties have entered into an additional Schedule under the Lease and wish to show for the public record the existence of the aforesaid Schedule, the respective interests therein of the Parties and a description of the equipment (the "Equipment") as set forth in Schedule A hereto, and accordingly the Parties have caused this Memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Lessor hereby leases and confirms the lease of the Equipment to the Lessee in accordance with the terms and conditions of the Lease, and the Lessee confirms and accepts such terms and conditions, which are incorporated by reference as if fully set forth herein.

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

THE CIT GROUP/EQUIPMENT FINANCING, INC.

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By: *Richard Latini*
Name: Richard Latini
Title: Senior Vice President

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I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessee by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessee. I further declare under penalty of perjury that the foregoing is true and correct.

TRINITY CHEMICAL INDUSTRIES, INC.

By: *Terry Fisher*
Name: TERRY FISHER
Title: V.P.

Schedule A

Number of Cars

Equipment Description

8 25,000 through 27,000 gallon capacity tank cars, exterior coiled, insulated

| | | |
|---|------|--------|
| 1 | DBUX | 250021 |
| 2 | DBUX | 250035 |
| 3 | DBUX | 250038 |
| 4 | DBUX | 250046 |
| 5 | DBUX | 250067 |
| 6 | DBUX | 250074 |
| 7 | DBUX | 250082 |
| 8 | DBUX | 250145 |