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RECORDATION NO. 21911-A FILED

FEB 03 '06

2-19 PM

SURFACE TRANSPORTATION BOARD

January 24, 2006

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(6) are two (2) copies of a Notice of Lease Termination, dated as of January 23, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The party to the enclosed Notice of Lease Termination is:

PNC Leasing, LLC (successor to PNC Leasing Corp), Lessor
Two PNC Plaza, 13th Floor
620 Liberty Avenue
Pittsburgh, PA 15222

The said Notice of Termination of Lease, among other things acts to provide notice to terminate the lease of 129 railcars by the Lessor to AMG Resources Corporation, Lessee.

The equipment covered by the enclosed document is as identified in Exhibit A thereto (copy attached).

The short summary of the Notice of Termination of Lease to appear in the Surface Transportation Board Index as follows:

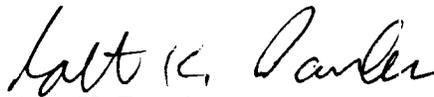
"Notice of Termination of Lease"

Also enclosed is a check in the amount of \$33.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

McCANN, GARLAND, RIDALL & BURKE

A handwritten signature in black ink, appearing to read "Robert K. Dannhauser". The signature is written in a cursive style with a large initial "R".

Robert K. Dannhauser

RKD:kp

enclosures

cc: Maureen Cloonan

