

RECORDATION NO. 26193-A FILED

FEB 08 '06 12:54 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

February 8, 2006

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Supplement to Lease, dated as of February 6, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease being filed with the Board under Recordation Number _____.

The names and addresses of the parties to the enclosed document are:

Lessor: RBS Asset Finance, Inc.
71 South Wacker Drive
Suite 2800
Chicago, Illinois 60606

Lessee: Ameren Energy Fuels and Service, as agent
for Ameren Energy Generating Company
1901 Chouteau Avenue
St. Louis, Missouri 63166

Mr. Vernon A. Williams
February 8, 2006
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A description of the railroad equipment covered by the enclosed document
is:

500 FreightCar America aluminum outside stake Bethgon II Coalporter
railcars: CAEG 26381 - CAEG 26880.

A short summary of the document to appear in the index is:

Memorandum of Supplement to Lease.

Also enclosed is a check in the amount of \$33.00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

MEMORANDUM OF SUPPLEMENT TO LEASE **FEB 08 '06** **12-54 PM**

SURFACE TRANSPORTATION BOARD

This Memorandum of Supplement to Lease is entered into as of ~~January~~ ^{February} 6, 2006, by and between RBS Asset Finance, Inc., a New York corporation having its principal place of business at 71 South Wacker Drive, 28th Floor, Chicago, IL 60606 ("Lessor") and Ameren Energy Fuels and Services Company, as agent for Ameren Energy Generating Company, an Illinois corporation having its principal place of business at 1901 Chouteau Avenue, St. Louis, MO 63103 ("Lessee").

Lessor and Lessee have entered into Equipment Schedule Nos. 4 and 5, issued pursuant to that certain Master Rail Lease Agreement having an effective date of ~~January~~ ^{February} 3, 2006. Pursuant to each Equipment Schedule, Lessor has leased to Lessee 500 - FreightCar America Aluminum Outside Stake Bethgon II Coalporter Railcars bearing the following identification marks:

CAEG 26381-26880

for an initial term of 240 months commencing as of ~~January~~ ^{March} 15, 2006.

IN WITNESS WHEREOF, the parties have executed this Memorandum of Supplement to Lease as of the day and year first written above.

Lessor:
RBS ASSET FINANCE, INC.,

Lessee:
AMEREN ENERGY FUELS AND SERVICES COMPANY, AS AGENT FOR AMEREN ENERGY GENERATING COMPANY

By: *Tanya Finn*
Name: Tanya Finn
Title: VP

By: *Michael G Mueller*
Name: Michael G Mueller
Title: President

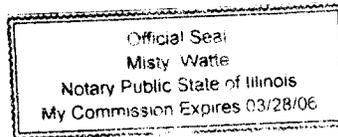
*FB
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State of Illinois)
) ss:
County of Cook)

BEFORE ME, a Notary Public in and for said County and State, personally appeared RBS Asset Finance, Inc., a New York corporation (the "Corporation"), by Tanya Finn, its VP, who acknowledged that he signed the foregoing Memorandum of Supplement to Lease and that the same is his free act and deed, individually and as an officer of the Corporation, and the free act and deed of the Corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal at Chicago, Illinois, this 7th day of February, 2006.

Misty Watte
Notary Public



State of Missouri)
) ss:
City of St. Louis)

BEFORE ME, a Notary Public in and for said County and State, personally appeared Ameren Energy Fuels and Services Company, as agent for Ameren Energy Generating Company, an Illinois corporation (the "Corporation"), by Michael G. Mueller, its President, who acknowledged that he signed the foregoing Memorandum of Supplement to Lease and that the same is his free act and deed, individually and as an officer of the Corporation, and the free act and deed of the Corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal at St. Louis, Missouri, this 6th day of February, 2006.

Carletta Giesler

Notary Public

