THE MARMON GROUP, INC.
225 West Washington Street, Chicago, Illinois 60606-3418
Telephone (312) 372-9500 Fax (312) 845-5305 www.marmon.com

MAR 1 2006 RECEIVED

February 22, 2006

RECORDATION NO. 17839-Q FILED

MAR 01 '06 3-36 PM

SURFACE TRANSPORTATION BOARD

Surface Transportation Board
Documents for Recordation
1925 K Street, N.W. #700
Washington, DC 20423

Re: Union Tank Car Company
Trust Indenture Supplement No. 8 (L-4N)
(UTC Trust No. 1992-A)

Dear Sir or Madam:

Enclosed are two originals and two certified copies of the document described below which is to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

This secondary document is dated as of January 2, 2006 and is described as follows:

Trust Indenture Supplement No. 8 (L-4N) (UTC Trust No. 1992-A) dated as of January 2, 2006 between U.S. Bank National Association., as successor to State Street Bank and Trust Company, not in its individual capacity but solely as Owner Trustee under the Trust Agreement (UTC Trust No. 1992-A) (L-4N) dated June 24, 1992 (the "Trust Agreement"), between the Owner Trustee in its individual capacity and Verizon Capital Corp., as Owner Participant, and BNY Midwest Trust Company, as Indenture Trustee.

The primary document to which this is connected is recorded under Recordation No. 17839.

The names and addresses of the parties to the documents are as follows:

Owner Trustee: U.S. Bank National Association
Corporate Trust
Goodwin Square
225 Asylum Street, 23rd Floor
Hartford, CT 06103
Attn: Melissa Dumont

Owner Participant: Verizon Capital Corp.
245 Park Avenue, 40th Floor
New York, NY 10166
Attn: Sue Morahan

Indenture Trustee: BNY Midwest Trust Company
Two North LaSalle Street
Suite 1020
Chicago, IL 60602
Attn: Mr. Dan Donovan

The Equipment involved in this transaction is more fully described on Schedule A attached to this letter and made a part hereof.

A short summary of the document to appear in the Index follows:

> Trust Indenture Supplement No. 8 (L-4N) (UTC Trust No. 1992-A) dated as of January 2, 2006 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, N.A., not in its individual capacity but solely as Owner Trustee under the Trust Agreement (UTC Trust No. 1992-A) (L-4N) dated June 24, 1992 (the Trust Agreement"), between the Owner Trustee in its individual capacity and Verizon Capital Corp, as Owner Participant, and BNY Midwest Trust Company, as Indenture Trustee.

The purpose of the Trust Indenture Supplement No. 8 is to document the removal of one (1) railroad car ("Equipment") which has suffered an event of loss from the list of Equipment and to add one (1) railroad car which is being substituted therefor.

Please file the enclosed document as a supplement to the filing referred to above and return one original and two certified copies of the document, stamped to show the filing, to me at the address given herein. Also enclosed is a check payable in the amount of $33.00 for the filing fee.

Should you have any questions regarding the enclosed, please call me at (312) 845-5457

Sincerely,

Christina M. Washington

Christina M. Washington
Legal Administrator

Enclosures

RECORDATION NO. 17839-Q FILED

MAR 01 '06

3-36 PM

SURFACE TRANSPORTATION BOARD

MAR 1 2006 RECEIVED

INDENTURE SUPPLEMENT NO. 8

Trust Indenture (L-4N)
(UTC Trust No. 1992-A)

This Indenture Supplement No. 8, dated January 2, 2006, between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, N.A., but solely as Owner Trustee (the "Owner Trustee") under the Trust Agreement (L-4N), dated as of June 24, 1992 (the "Trust Agreement") between the Owner Trustee and the Owner Participant named therein, and BNY Midwest Trust Company, a New York corporation, as successor to Nations Bank of South Carolina, National Association, as Indenture Trustee (the "Indenture Trustee") under the Trust Indenture and Security Agreement (L-4N), dated as of June 30, 1992 (together with all amendments and supplements heretofore entered into, the "Indenture"), between the Owner Trustee and the Indenture Trustee.

WITNESSETH:

WHEREAS, Section 5.1 of the Indenture provides that, upon the occurrence of an Event of Loss occurring with respect to one or more Units, one or more Replacement Units may be substituted for such Unit(s). Unless otherwise defined herein, capitalized terms used herein shall have the respective meanings specified in Appendix A of the Indenture;

WHEREAS, the Indenture provides for the execution and delivery of Indenture Supplements thereto substantially in the form hereof which shall particularly describe the Replacement Unit(s) and which shall specifically submit such Replacement Unit(s) to the Lien of the Indenture and this Indenture Supplement;

WHEREAS, the Indenture provides for the execution by the Indenture Trustee of an instrument releasing its Lien in and to such Unit(s) suffering an Event of Loss once Replacement Unit(s) have been made subject to the Lien of the Indenture; and

WHEREAS, the Indenture relates to the Equipment described in the copy of the Lease Supplement of even date herewith attached hereto as Exhibit A and made a part hereof, and a counterpart of the Indenture is incorporated by reference herein and made a part hereof to the same effect as if such Indenture were set forth herein,

NOW THEREFORE, in order to secure the prompt payment of the principal of, Make-Whole Amount, if any, and interest on the Equipment Notes from time to time Outstanding under the Indenture (including those, if any, Outstanding under this Indenture Supplement) and the performance and observance by the Owner Trustee of all the agreements, covenants and provisions in the Indenture for the benefit of the holders of such Equipment Notes, subject to the terms and conditions of the Indenture and this Indenture Supplement, and in consideration of the premises and of the covenants contained in this Indenture Supplement and of the acceptance of the Equipment Notes by the holders thereof, and of the sum of $1.00 paid to the Owner Trustee by the Indenture Trustee at or before the delivery hereof, the receipt whereof is hereby acknowledged, the Owner Trustee (i) has granted, bargained, sold, assigned, transferred, mortgaged, pledged and confirmed, and does hereby grant, bargain, sell, assign,

transfer, pledge, mortgage, and confirm, the property comprising the Replacement Unit described in the copy of the Lease Supplement No. 8 (L-4N) Schedule A attached hereto as part of Exhibit A and (ii) has granted, bargained, sold, assigned, transferred and set over, all of the right, title and interest of the Owner Trustee under, in and to the Lease and the Lease Supplements relating hereto and all Rent thereunder, including, without limitation, all amounts of Basic Rent, Supplemental Rent and payments of any kind (including, without limitation, Stipulated Loss Value and Termination Value) required to be made by the Lessee thereunder with respect to such Equipment, to the Indenture Trustee, its successors and assigns, in the trust created by the Indenture for the benefit of the holders from time to time of the Equipment Notes (excluding, however, any rights to Excepted Property thereunder and subject always to Section 8.9 of the Indenture).

To have and to hold all and singular the aforesaid property unto the Indenture Trustee, its successors and assigns, in trust for the benefit and security of the holders from time to time of the Equipment Notes and for the uses and purposes and subject to the terms and provisions set forth in the Indenture.

It is the intention of the parties hereto that all Equipment Notes issued and Outstanding under the Indenture rank on a parity with each other Equipment Note and that, as to each other Equipment Note, they be secured equally and ratably by the collateral described herein, without preference, priority or distinction of any one thereof over any other by reason of difference in time of issuance or otherwise.

This Supplement shall be construed as supplemental to the Indenture and shall form a part of it, and the Indenture is hereby incorporated by reference herein and each is hereby ratified, approved and confirmed.

This Supplement may be executed by the Owner Trustee and the Indenture Trustee in separate counterparts, each of which when so executed and delivered is an original, but all such counterparts shall together constitute but one and the same Supplement.

AND FURTHER, the Owner Trustee hereby acknowledges that the Replacement Unit referred to in the aforesaid Lease Supplement No. 8 (L-4N) Schedule A attached hereto and made a part hereof has been delivered to the Owner Trustee and is included in the property of the Owner Trustee covered by all the terms and conditions of the Trust Agreement, subject to the pledge or mortgage thereof under the Indenture.

AND FURTHER, the Indenture Trustee hereby releases all of its right and interest in and to and its Lien in, on and to the Unit suffering an Event of Loss identified in the aforesaid Lease Supplement No. 8 (L-4N) Schedule A as of the date hereof and hereby acknowledges that such Unit suffering an Event of Loss is no longer subject to the pledge and mortgage of the Indenture.

IN WITNESS WHEREOF, U.S. Bank National Association (as successor to State Street Bank and Trust Company of Connecticut, N.A.) as the Owner Trustee and BNY Midwest Trust Company, as the Indenture Trustee, have caused this Indenture Supplement to be duly executed by their respective officers thereunto duly authorized, as of the day and year first above written.

U.S. BANK NATIONAL ASSOCIATION, not in its individual capacity, but solely as Owner Trustee

By: Crystal Deperry
Name: Crystal Deperry
Title: Trust Officer

BNY MIDWEST TRUST COMPANY, as Indenture Trustee

By: _____
Name: D. G. DONOVAN
Title: VICE PRESIDENT

04N/0031-8

STATE OF Connecticut)
) SS
COUNTY OF Hartford)

On this 1st day of February, 2006 before me personally appeared _____ Crystal Depetry, to me personally known, who being by me duly sworn, said that she is Trust Officer of U.S. BANK NATIONAL ASSOCIATION, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument as the free act and deed of said corporation.

Karen R. Felt
Notary Public

[NOTARIAL SEAL]

KAREN R. FELT
NOTARY PUBLIC
My commission expires: My Commission Expires 02/28/2009

STATE OF)
) SS
COUNTY OF)

On this 3rd day of February, 2006 before me personally appeared _____ D. G. DONOVAN, to me personally known, who being by me duly sworn, said that he is VICE PRESIDENT of BNY Midwest Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument as the free act and deed of said corporation.

"OFFICIAL SEAL"
A. Hernandez
Notary Public, State of Illinois
My Commission Expires 7/8/06

A. Hernandez
Notary Public

[NOTARIAL SEAL]

My commission expires: 7/8/06

EXHIBIT A
TO
TRUST INDENTURE SUPPLEMENT NO. 8 (L-4N)
(UTC Trust No. 1992-A) (L-4N)

LEASE SUPPLEMENT NO. 8 (L-4N)
(UTC Trust No. 1992-A)

Dated as of January 2, 2006

between

U.S. BANK NATIONAL ASSOCIATION
as successor to,
STATE STREET BANK AND TRUST COMPANY OF CONNECTICUT, N.A.
not in its individual capacity except as expressly
provided herein but solely as Owner Trustee,

Lessor

and

UNION TANK CAR COMPANY,

Lessee

LEASE SUPPLEMENT NO. 8 (L-4N)
(UTC Trust No. 1992-A)

The Lease Supplement No. 8 (L-4N) (UTC Trust No. 1992-A) dated January 2, 2006 (this "Lease Supplement") between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, N.A., not in its individual capacity but solely as Owner Trustee (the "Lessor") under the Trust Agreement, and Union Tank Car Company, a Delaware corporation (the "Lessee");

W I T N E S S E T H:

WHEREAS, the Lessor and the Lessee have heretofore entered into that certain Equipment Lease Agreement (L-4N) (UTC Trust No. 1992-A) dated as of June 30, 1992 (the "Lease"). Unless otherwise defined herein, capitalized terms used herein shall have the meanings specified in Appendix A to the Lease;

WHEREAS, Section 11.2 of the Lease gives Lessee the option, if one or more Units covered by the Lease suffer an Event of Loss, to convey to Lessor one or more Replacement Units to be leased to Lessee under the Lease in lieu of the Unit(s) suffering an Event of Loss; and

WHEREAS, Section 11.4 of the Lease provides for the execution and delivery of a Lease Supplement substantially in the form hereof for the purpose of confirming the acceptance and lease of the Replacement Unit(s) under the Lease as and when delivered by the Lessor to the Lessee in accordance with the terms thereof and for the transfer to the Lessee of all of Lessor's right, title and interest in and to the Unit(s) suffering an Event of Loss,

NOW, THEREFORE, in consideration of the premises and other good and sufficient consideration, the Lessor and the Lessee hereby agree as follows:

1. Inspection and Approval. The Lessee hereby acknowledges and confirms that it has inspected and approved the Replacement Unit set forth on Lease Supplement No. 8 (L-4N) Schedule A hereto ("Schedule A") and, as between the Lessor and the Lessee, such Replacement Unit complies in all material respects with the specifications for such Replacement Unit and is in good working order.

2. Delivery and Acceptance. The Lessor hereby confirms delivery and lease to the Lessee, and the Lessee hereby confirms acceptance and lease from the Lessor, under the Lease as hereby supplemented, of the Replacement Unit listed on Schedule A.

3. Warranty. The Lessee hereby represents and warrants that no Event of Loss has occurred with respect to the Replacement Unit set forth on Schedule A as of the date hereof.

4. Units Suffering Event of Loss. Subject to the execution and delivery of Indenture Supplement No. 8 (UTC Trust No. 1992-A) (L-4N) by Owner Trustee and Indenture Trustee releasing the Unit from the Lien of the Indenture, the Lessor hereby releases from the Lease the Unit which suffered an Event of Loss and which are set forth on Schedule A as of the date hereof.

5. Confirmation. The Lessee hereby confirms its agreement, in accordance with the Lease as supplemented by this Lease Supplement, to pay Rent to the Lessor for each Replacement Unit leased hereunder as though such Replacement Unit were the Unit suffering an Event of Loss identified on Schedule A.

6. Incorporation into Lease. This Lease Supplement shall be construed in connection with and as part of the Lease, and all terms, conditions and covenants contained in the Lease, as supplemented by this Lease Supplement, shall be and remain in full force and effect.

7. References. Any and all notices, requests, certificates and other instruments executed and delivered concurrently with or after the execution and delivery of this Lease Supplement may refer to the "Equipment Lease Agreement, dated as of June 30, 1992", the "Lease Agreement, dated as of June 30, 1992", or the "Lease, dated as of June 30, 1992", or may identify the Lease in any other respect without making specific reference to this Lease Supplement, but nevertheless all such references shall be deemed to include this Lease Supplement, unless the context shall otherwise require.

8. Counterparts. This Lease Supplement may be executed in any number of counterparts, each executed counterpart constituting an original but all together one and the same instrument.

IN WITNESS WHEREOF, the Lessor and the Lessee have caused this Lease Supplement to be duly executed and delivered on the day and year first above written.

LESSOR:

U.S. BANK NATIONAL ASSOCIATION, not in
Its individual capcity but solely as Owner Trustee

By: _____
Name:
Title:

LESSEE:

UNION TANK CAR COMPANY

By: _____
Name: Mark J. Garrette
Title: Vice President

04N/0030.8

STATE OF)
) SS
COUNTY OF)

On this __ day of _____, 2006 before me personally appeared _____ _____, to me personally known, who being by me duly sworn, says that he is the _____ of U.S. Bank National Association, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

_____
Notary Public

[NOTARIAL SEAL]

My commission expires: _____

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this __ day of _____, 2006, before me personally appeared Mark J. Garrette, to me personally known, who being by me duly sworn, says that he is the Vice President of UNION TANK CAR COMPANY, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

_____
Notary Public

[NOTARIAL SEAL]

My commission expires: _____

LEASE SUPPLEMENT NO. 8 (L-4N) SCHEDULE A

Unit(s) Suffering an Event of Loss

Built Month	Mark	Car No.	AAR Code	DOT Class
3/91	UTLX	201208	T108	111A100W1

Replacement Unit(s)

Built Month	Mark	Car No.	AAR Code	DOT Class
11/96	UTLX	202334	t108	111A100W1

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

CERTIFICATE

The undersigned, Christina M. Washington, a Notary Public is and for said County and Sate, hereby states that she has compared the attached copy of the Trust Indenture Supplement No. 8 (L-4N) dated as of January 2, 2006, with the original document thereof and hereby certifies that such attached copy is a true and correct copy of the original document in all respects.

INWITNESS WHEREOF, the undersigned has set her hand and seal this 22nd day of February, 2006.

Christina M. Washington
Notary Public

OFFICIAL SEAL
CHRISTINA M WASHINGTON
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES:03/05/09