

**STRACHAN, MILLER,
OLENDER & ROESSLER CO., L.P.A.**

A Legal Professional Association

1940 HUNTINGTON BUILDING
925 EUCLID AVENUE
CLEVELAND, OHIO 44115-1407

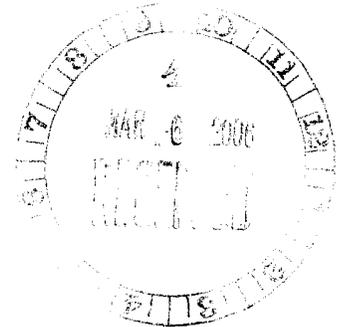
CLEVELAND: (216) 621-0040
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March 3, 2006

RECORDATION NO. 22664-D FILED

MAR 06 '06

2-29 PM



Federal Express Delivery

Vernon A. Williams, Secretary
Surface Transportation Board
Department of Transportation
1925 K. Street, NW
Washington, D.C. 20423

SURFACE TRANSPORTATION BOARD

Re: *Release of Assignment and Security Agreement dated as of July 12, 2001 by and between Preferred Capital, Inc. and Sky Bank*

Dear Secretary:

I represent Sky Bank and as its counsel enclose the original and two (2) executed and acknowledged counterparts of the following described documents for recording pursuant to Section 11301 of Title 49 of the U.S. Code.

The document enclosed for recording is a Release of Assignment and Security dated February 21, 2006, a secondary document. This document releases an assignment of lease and security interest previously recorded as a secondary document under Recordation No. 22664-C and pertains to a Locomotive Equipment Lease recorded as a primary document under Recordation No. 22664.

The names and addresses of the parties to the enclosed document are:

Secured Party/Assignee: Sky Bank
23 Federal Plaza
Youngstown, OH 44503

Debtor/Assignor: Preferred Capital, Inc.
6860 West Snowville Road, Suite 110
Brecksville, OH 44141

The equipment covered by the Release of Assignment and Security Agreement is described as follows:

One (1) EMD SW 1200 Locomotive bearing reporting marks DJPX 139 and the Locomotive Equipment Lease dated as of May 19, 1999 between DJJ Transportation Services, Inc., Lessor, and

Secretary, Surface Transportation Board
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A check in the amount of \$33.00 is enclosed as the fee for the filing of the enclosed documents for recordation. Please return the original Release of Assignment and Security Agreement and any extra counterparts not needed for recordation to the undersigned at Strachan, Miller, Olender & Roessler Co., L.P.A., 925 Euclid Avenue, Huntington Building, Suite 1940, Cleveland, Ohio 44115.

A short summary of the documents to appear in the index follows:

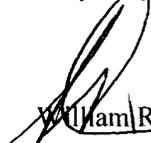
Primary Document: Locomotive Equipment Lease by and between DJJ Transportation Services, Inc., 300 Pike Street, Cincinnati, Ohio 45202 and Cargill Incorporated, P.O. Box 220, Channelview, Texas 77530 dated as of May 19, 1999 pertaining to one (1) EMD SW 1200 Locomotive bearing reporting marks DJPX139.

Secondary Documents: Memorandum of Assignment and Assumption dated as of February 16, 2001 between Joseph Transportation Services, Inc., 300 Pike Street, Cincinnati, Ohio 45202 and Preferred Capital, Inc., 6860 West Snowville Road, Suite 110, Brecksville, OH 44141.

Memorandum of Assignment and Security Agreement dated as of July 11, 2001 between Preferred Capital, Inc., 6860 West Snowville Road, Suite 110, Brecksville, Ohio 44141 and Sky Bank, 519 Madison Avenue, Toledo, Ohio 43604.

In the event anything further is required for recordation of the enclosed Release of Assignment and Security Agreement please contact me.

Very truly yours,


William R. Strachan

WRS/hb

cc: Sky Bank
Archer-Daniels-Midland Co.

Release of Assignment and Security Agreement

SURFACE TRANSPORTATION BOARD

KNOW ALL MEN BY THESE PRESENTS, that pursuant to that certain Secured Party Sale Agreement dated as of January 31, 2006 entered into by and between Sky Bank, as secured creditor, and Archer-Daniels-Midland Company, as purchaser, Sky Bank hereby terminates and releases its rights and interests under that certain Assignment and Security Agreement dated as of July 12, 2001 entered into by and between Sky Bank and Preferred Capital, Inc. including the security interest granted to Sky Bank by Preferred Capital, Inc. in that certain EMD SW 1200 Locomotive bearing reporting marks DJPX139 sold by Sky Bank to Archer-Daniels-Midland Company pursuant to said Secured Party Sale Agreement.

IN WITNESS WHEREOF, Sky Bank has caused this instrument to be duly executed this 23rd day of February, 2006.

SKY BANK

By: Fredrick G. Mozzocio
Fredrick G. Mozzocio
Assistant Vice President

STATE OF OHIO)
)
MAHONING COUNTY)

SS:

Before me, a Notary Public in and for said County and State personally appeared the above named Fredrick G. Mozzocio, an Assistant Vice President of Sky Bank, a corporation, who acknowledged that he did sign the foregoing instrument on behalf of the corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal at Youngstown, Ohio this 21st day of February, 2006.

Rebecca L. Tomkovich
Notary Public
REBECCA L. TOMKOVICH
My Commission Expires: 2009
NOTARY PUBLIC, STATE OF OHIO
MY COMMISSION EXPIRES
MARCH 4, 2009