

RECORDATION NO. 20903-A FILED

MAY 04 '06 2-58 PM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL
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May 4, 2006

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice, dated as of May 3, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Schedule No. 2 to Railcar Lease Agreement previously filed with the Board under Recordation Number 20903.

The new names and addresses of the parties to the enclosed document are:

Lessor: M&T Credit Services, LLC (successor to
The First National Bank of Maryland)
25 South Charles Street
Baltimore MD 21201

Lessee: Bombardier Capital Rail Inc.
(f/k/a NorRail, Inc.)
12735 Gran Bay Parkway West
Suite 1000
Jacksonville FL 32258

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A description of the railroad equipment covered by the enclosed document is:

10 railcars: NRLX 51250 – NRLX 51259 (with previous reporting marks and road numbers as set forth in the schedule attached to the document).

A short summary of the document to appear in the index is:

Notice.

Also enclosed is a check in the amount of \$34.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem
Enclosures

EXHIBIT A

Headlease #	2
Schedule #	2

Current Car	Original Car	Previous Car	Total
NRLX051250	NRLX051250	NRLX051250	1
NRLX051255	NRLX051255	NRLX051255	1
NRLX051256	NRLX051256	NRLX051256	1
NRLX051257	NRLX051257	NRLX051257	1
NRLX051251	NRLX051251	NRLX051251	1
NRLX051252	NRLX051252	NRLX051252	1
NRLX051253	NRLX051253	NRLX051253	1
NRLX051254	NRLX051254	NRLX051254	1
NRLX051258	NRLX051258	NRLX051258	1
NRLX051259	NRLX051259	NRLX051259	1
Grand Total			10