

RECORDATION NO. 21119-E FILED

MAY 17 '06 3-05 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)  
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May 17, 2006

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice, dated as of May 10, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease and Supplements related thereto previously filed with the Board under Recordation Number 21119.

The new names and addresses of the parties to the enclosed document are:

Lessee: Bombardier Capital Rail Inc.  
(f/k/a NorRail, Inc.)  
12735 Gran Bay Parkway West  
Suite 1000  
Jacksonville FL 32258

[Owner Trustee: BNY Midwest Trust Company  
(f/k/a Harris Trust and Savings Bank)  
BNY Midwest Trust Company  
2 North LaSalle Street  
Suite 1020  
Chicago, IL 60602]

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A description of the railroad equipment covered by the enclosed document is:

198 railcars marked CHTT 273000 – CHTT 273199, excluding CHTT 273120 and CHTT 273180 which have been destroyed.

A short summary of the document to appear in the index is:

Notice.

Also enclosed is a check in the amount of \$34.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

RWA/sem  
Enclosures



**EXHIBIT A**

Memoranda of the Lease, the Lease Supplement No. 1, the Security Agreement Supplement No. 1, and the Memorandum of Lease Assignment filed with the Board on December 30, 1997 and 2:00 p.m. and assigned Recordation Numbers 21119, 21119-A, 21119-B, 21119-C, and 21119-D (pertaining to the one hundred ninety-eight (198) mill gondola railcars bearing the road numbers CHTT273000 through CHTT273199, inclusive.