

RECORDATION NO. 25359-N FILED

MAY 18 '06 11-50 AM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
ATTORNEYS AT LAW
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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

May 18, 2006

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Lease Supplement No. 6, dated as of May 18, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Railcar Financing Lease Agreement previously filed with the Board under Recordation Number 25359.

The names and addresses of the parties to the enclosed document are:

Lessor: ABN AMRO Bank N.V.
Suite 1500, 208 South LaSalle Street
Chicago, Illinois 60604

Lessee: The Dow Chemical Company
2030 Dow Center
Midland, Michigan 48674

Mr. Vernon A. Williams
May 18, 2006
Page two

A description of the railroad equipment covered by the enclosed document
is:

197 railcars within the series DOWX 068520 – DOWX 088087 as more
particularly set forth in the attachment to the document.

A short summary of the document to appear in the index is:

Lease Supplement No. 6.

Also enclosed is a check in the amount of \$34.00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned.

Very truly yours,



Edward M. Luria

RWA/sem
Enclosures

MAY 18 '06

11-50 AM

LEASE SUPPLEMENT NO. 6

(US)

SURFACE TRANSPORTATION BOARD

This Lease Supplement is executed pursuant to, and incorporates by reference all of the terms, conditions and provisions of, the Railcar Financing Lease Agreement ("Lease") dated as of December 13, 2004, between ABN AMRO Bank N.V. ("Lessor") and The Dow Chemical Company ("Lessee"). Lessee hereby (a) acknowledges and certifies that (i) each Item of Equipment described below or on any Schedule attached hereto has been selected by, delivered to, and inspected by, Lessee, and is located at the location set forth below, (ii) Lessee has reviewed and approved the purchase order, supply contract or purchase agreement covering each such Item, and (iii) that as between Lessor and Lessee, each such Item is of a size, design, capacity and manufacture acceptable to and suitable for Lessee's purposes, has been installed to Lessee's satisfaction, and is in good working order, repair and condition; and (b) unconditionally and irrevocably accepts each such Item for lease under the Lease on the date hereof. Lessor and Lessee hereby agree that each Item of Equipment described below or on any Schedule attached hereto is hereby leased from Lessor to Lessee under and subject to all of the terms, conditions and provisions of the Lease; that the Term of each such Item commences on the date hereof and that such date is the Acceptance Date thereof; and that the Acquisition Cost, Basic Term Commencement Date, Basic Term and Related Exhibit A-1 for all Items of Equipment covered by this Lease Supplement are as set forth below. Lessee hereby agrees to pay the Rent for all Items of Equipment covered by this Lease Supplement in the amounts and at the times specified in Section 6 of the Lease and as specified below, reaffirms its acknowledgments and agreements in Section 7 of the Lease and certifies that its representations and warranties set forth in the Participation Agreement and in any related certificate delivered to Lessor are true and correct on the date hereof. Lessee hereby grants, bargains, assigns, transfers, conveys and pledges to Lessor a security interest in and a first priority Lien upon all of its right, title and interest in, to and under the Equipment, any subleases thereof, Lessee's interest in any bill of sale and in each manufacturer's, vendor's or dealer's warranty for the Equipment and all proceeds of each of the foregoing, including but not limited to all rentals, income and profits in respect of the Equipment whether under subleases or otherwise, all credits granted by any manufacturer, vendor or dealer with respect to any Item of Equipment and the proceeds of any insurance payable with respect to the Equipment as collateral security for the payment and performance by Lessee of Lessee's obligations under the Operative Documents ("Lessee Collateral"). All capitalized terms used herein which are not defined herein shall have the meaning given to such terms in the Lease.

1. Description of Item(s) of Equipment (include the manufacturer, car type, car mark and quantity): See Schedule A attached hereto
2. Acquisition Cost: See Schedule A attached hereto
3. Basic Term: 55.0 months
4. Basic Term Commencement Date: May 18, 2006
5. Related Exhibit A: Exhibit A-1 to the Lease.

6. Certain Values

Maximum Lessee Risk: See Schedule B attached hereto.

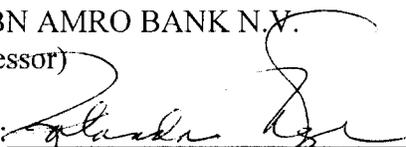
Maximum Lessor Risk: See Schedule B attached hereto.

Acquisition Cost Payments: See Schedule B attached hereto.

Dated: May 18, 2006.

ABN AMRO BANK N.V.

(Lessor)

By: 

Name:

Yolanda Meza

Title:

Vice President

By: 

Name:

MARIA T. VANDERWARREN

Title:

ASSISTANT VICE PRESIDENT

THE DOW CHEMICAL COMPANY

(Lessee)

By: _____

Name:

Title:

COUNTERPART NO. ____ OF ____ SERIALY NUMBERED MANUALLY EXECUTED COUNTERPARTS. TO THE EXTENT, IF ANY, THAT THIS DOCUMENT CONSTITUTES CHATTEL PAPER UNDER THE UNIFORM COMMERCIAL CODE, NO SECURITY INTEREST IN THIS DOCUMENT MAY BE CREATED THROUGH THE TRANSFER AND POSSESSION OF ANY COUNTERPART OTHER THAN COUNTERPART NO. 1.

STATE OF ILLINOIS)
)
COUNTY OF COOK)

On this 17th day of May, 2006 before me personally appeared in the City of Chicago, State of Illinois, NOLANDA MEZA, to me personally known, who being by me duly sworn, says that she is the VICE PRESIDENT of ABN AMRO Bank N.V. that the foregoing instrument was signed and sealed on behalf of said ABN AMRO Bank N.V., by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Yvette Styles
Notary Public

[NOTARIAL SEAL]
My commission expires: 08/23/09

STATE OF ILLINOIS)
)
COUNTY OF COOK)

On this 17th day of MAY, 2006, before me personally appeared in the City of Chicago, State of Illinois, MARIA VANDERWARREN, to me personally known, who being by me duly sworn, says that she is the Asst. Vice President of ABN AMRO Bank N.V. that the foregoing instrument was signed and sealed on behalf of said ABN AMRO Bank N.V., by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Yvette Styles
Notary Public

[NOTARIAL SEAL]
My commission expires: 08/23/09

6. Certain Values

Maximum Lessee Risk: See Schedule B attached hereto.

Maximum Lessor Risk: See Schedule B attached hereto.

Acquisition Cost Payments: See Schedule B attached hereto.

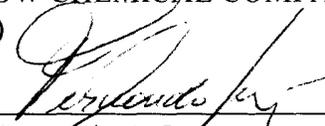
Dated: May 18, 2006.

ABN AMRO BANK N.V.
(Lessor)

By: _____
Name:
Title:

By: _____
Name:
Title:

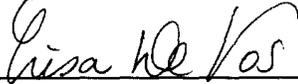
THE DOW CHEMICAL COMPANY
(Lessee)

HL By: 
Name: Fernando A. Lopez
Title: Authorized Representative

COUNTERPART NO. ____ OF ____ SERIALY NUMBERED MANUALLY EXECUTED COUNTERPARTS. TO THE EXTENT, IF ANY, THAT THIS DOCUMENT CONSTITUTES CHATTEL PAPER UNDER THE UNIFORM COMMERCIAL CODE, NO SECURITY INTEREST IN THIS DOCUMENT MAY BE CREATED THROUGH THE TRANSFER AND POSSESSION OF ANY COUNTERPART OTHER THAN COUNTERPART NO. 1.

STATE OF MICHIGAN)
)
COUNTY OF MIDLAND)

On this 17th day of May, 2006, before me personally appeared in the City of Midland, State of Michigan, Fernando A. Lopez, to me personally known, who being by me duly sworn, says that he is the Authorized Representative of The Dow Chemical Company, that the foregoing instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

[NOTARIAL SEAL]
My commission expires: _____

Lisa De Vos
Notary Public, Saginaw County, Michigan
Acting in Midland County
My Commission Expires February 16, 2007

SCHEDULE A
ACQUISITION COSTS

<u>CARMARK</u>	<u>BUILDER</u>	<u>ACQUISITION COST</u>	<u>ACQUISITION COST PERCENTAGE OF TOTAL</u>
DOWX068520	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068525	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068542	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068554	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068559	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068567	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068568	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068596	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068598	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068599	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068609	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068610	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068611	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068613	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068629	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068631	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068632	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068633	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068634	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068635	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068636	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068638	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068639	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068641	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068642	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068643	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068644	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068645	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068646	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068647	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068648	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068649	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068650	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068651	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068652	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068653	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068654	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068655	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068656	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068657	AMERICAN RAILCAR	75,639.00	0.44%

<u>CARMARK</u>	<u>BUILDER</u>	<u>ACQUISITION COST</u>	<u>ACQUISITION COST PERCENTAGE OF TOTAL</u>
DOWX068658	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068659	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068660	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068661	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068662	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068663	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068665	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068666	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068667	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068668	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068669	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068670	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068671	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068672	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068673	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068674	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068675	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068676	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068677	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068678	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068681	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068682	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068683	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068685	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068686	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068687	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068689	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068690	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068691	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068692	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068693	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068694	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068695	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068696	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068697	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068698	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068699	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068700	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068701	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068702	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068703	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068704	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068705	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068706	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068707	AMERICAN RAILCAR	75,639.00	0.44%

<u>CARMARK</u>	<u>BUILDER</u>	<u>ACQUISITION COST</u>	<u>ACQUISITION COST PERCENTAGE OF TOTAL</u>
DOWX068708	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068709	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068710	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068711	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068712	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068713	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068714	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068715	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068717	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068718	AMERICAN RAILCAR	75,639.00	0.44%
DOWX068724	AMERICAN RAILCAR	75,639.00	0.44%
DOWX072666	UNION TANK CAR CO	96,410.00	0.56%
DOWX072698	UNION TANK CAR CO	96,410.00	0.56%
DOWX072702	UNION TANK CAR CO	96,410.00	0.56%
DOWX072712	UNION TANK CAR CO	96,410.00	0.56%
DOWX072715	UNION TANK CAR CO	96,410.00	0.56%
DOWX072726	UNION TANK CAR CO	96,410.00	0.56%
DOWX072729	UNION TANK CAR CO	96,410.00	0.56%
DOWX072731	UNION TANK CAR CO	96,410.00	0.56%
DOWX072733	UNION TANK CAR CO	96,410.00	0.56%
DOWX072734	UNION TANK CAR CO	96,410.00	0.56%
DOWX072735	UNION TANK CAR CO	96,410.00	0.56%
DOWX072736	UNION TANK CAR CO	96,410.00	0.56%
DOWX072737	UNION TANK CAR CO	96,410.00	0.56%
DOWX072738	UNION TANK CAR CO	96,410.00	0.56%
DOWX072739	UNION TANK CAR CO	96,410.00	0.56%
DOWX072740	UNION TANK CAR CO	96,410.00	0.56%
DOWX072741	UNION TANK CAR CO	96,410.00	0.56%
DOWX072742	UNION TANK CAR CO	96,410.00	0.56%
DOWX072743	UNION TANK CAR CO	96,410.00	0.56%
DOWX072744	UNION TANK CAR CO	96,410.00	0.56%
DOWX072745	UNION TANK CAR CO	96,410.00	0.56%
DOWX072746	UNION TANK CAR CO	96,410.00	0.56%
DOWX072747	UNION TANK CAR CO	96,410.00	0.56%
DOWX072748	UNION TANK CAR CO	96,410.00	0.56%
DOWX072750	UNION TANK CAR CO	96,410.00	0.56%
DOWX072751	UNION TANK CAR CO	96,410.00	0.56%
DOWX072752	UNION TANK CAR CO	96,410.00	0.56%
DOWX072754	UNION TANK CAR CO	96,410.00	0.56%
DOWX072755	UNION TANK CAR CO	96,410.00	0.56%
DOWX072756	UNION TANK CAR CO	96,410.00	0.56%
DOWX072757	UNION TANK CAR CO	96,410.00	0.56%
DOWX072758	UNION TANK CAR CO	96,410.00	0.56%
DOWX072759	UNION TANK CAR CO	96,410.00	0.56%
DOWX072762	UNION TANK CAR CO	96,410.00	0.56%

<u>CARMARK</u>	<u>BUILDER</u>	<u>ACQUISITION COST</u>	<u>ACQUISITION COST PERCENTAGE OF TOTAL</u>
DOWX072763	UNION TANK CAR CO	96,410.00	0.56%
DOWX072764	UNION TANK CAR CO	96,410.00	0.56%
DOWX072769	UNION TANK CAR CO	96,410.00	0.56%
DOWX073254	TRINITY INDUSTRIES	88,719.00	0.52%
DOWX073255	TRINITY INDUSTRIES	88,719.00	0.52%
DOWX073257	TRINITY INDUSTRIES	88,719.00	0.52%
DOWX073258	TRINITY INDUSTRIES	88,719.00	0.52%
DOWX073259	TRINITY INDUSTRIES	88,719.00	0.52%
DOWX073260	TRINITY INDUSTRIES	88,719.00	0.52%
DOWX073261	TRINITY INDUSTRIES	88,719.00	0.52%
DOWX073263	TRINITY INDUSTRIES	88,719.00	0.52%
DOWX073264	TRINITY INDUSTRIES	88,719.00	0.52%
DOWX073265	TRINITY INDUSTRIES	88,719.00	0.52%
DOWX073266	TRINITY INDUSTRIES	88,719.00	0.52%
DOWX073267	TRINITY INDUSTRIES	88,719.00	0.52%
DOWX073268	TRINITY INDUSTRIES	88,719.00	0.52%
DOWX073272	TRINITY INDUSTRIES	88,719.00	0.52%
DOWX073277	TRINITY INDUSTRIES	88,719.00	0.52%
DOWX073287	TRINITY INDUSTRIES	88,719.00	0.52%
DOWX073388	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073389	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073390	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073391	TRINITY INDUSTRIES	92,278.00	0.54%
DOWX073392	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073393	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073394	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073477	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073478	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073479	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073480	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073481	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073482	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073483	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073484	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073485	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073486	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073488	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073489	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073491	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073492	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073493	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073495	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073496	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073498	TRINITY INDUSTRIES	91,208.00	0.53%
DOWX073501	TRINITY INDUSTRIES	91,208.00	0.53%

<u>CARMARK</u>	<u>BUILDER</u>	<u>ACQUISITION COST</u>	<u>ACQUISITION COST PERCENTAGE OF TOTAL</u>
DOWX073628	AMERICAN RAILCAR	106,789.00	0.62%
DOWX073633	AMERICAN RAILCAR	106,789.00	0.62%
DOWX073638	AMERICAN RAILCAR	106,789.00	0.62%
DOWX073639	AMERICAN RAILCAR	106,789.00	0.62%
DOWX073641	AMERICAN RAILCAR	106,789.00	0.62%
DOWX088070	UNION TANK CAR CO	120,530.00	0.70%
DOWX088071	UNION TANK CAR CO	120,530.00	0.70%
DOWX088072	UNION TANK CAR CO	120,530.00	0.70%
DOWX088073	UNION TANK CAR CO	120,530.00	0.70%
DOWX088074	UNION TANK CAR CO	120,530.00	0.70%
DOWX088075	UNION TANK CAR CO	120,530.00	0.70%
DOWX088076	UNION TANK CAR CO	120,530.00	0.70%
DOWX088077	UNION TANK CAR CO	120,530.00	0.70%
DOWX088078	UNION TANK CAR CO	120,530.00	0.70%
DOWX088079	UNION TANK CAR CO	120,530.00	0.70%
DOWX088080	UNION TANK CAR CO	120,530.00	0.70%
DOWX088081	UNION TANK CAR CO	120,530.00	0.70%
DOWX088083	UNION TANK CAR CO	120,530.00	0.70%
DOWX088084	UNION TANK CAR CO	120,530.00	0.70%
DOWX088085	UNION TANK CAR CO	120,530.00	0.70%
DOWX088086	UNION TANK CAR CO	120,530.00	0.70%
DOWX088087	UNION TANK CAR CO	120,530.00	0.70%
Total		17,203,451.00	100.00%

SCHEDULE B

ACQUISITION COST PAYMENTS, MAXIMUM LESSEE
AND LESSOR RISK VALUES

Acquisition Cost Payment payable on each Payment Date: \$123,247.60 (.71641207%*)

Number of Lease Supplement Payment Dates: 19

Acquisition Cost Payment Date**:

June 17, 2006
September 17, 2006
December 17, 2006
March 17, 2007
June 17, 2007
September 17, 2007
December 17, 2007
March 17, 2008
June 17, 2008
September 17, 2008
December 17, 2008
March 17, 2009
June 17, 2009
September 17, 2009
December 17, 2009
March 17, 2010
June 17, 2010
September 17, 2010
December 17, 2010

Maximum Lessee Risk Percentage: 71.50%

Maximum Lessor Risk Percentage: 14.89%

* As a percentage of Acquisition Cost.

** If an Acquisition Cost Payment Date does not correspond to a Payment Date for payment of interest and Equity Yield, the applicable Acquisition Cost Payment will be payable on the Payment Date for interest and Equity Yield immediately following such Acquisition Cost Payment Date, unless such Payment Date falls in the next succeeding calendar month, then such Acquisition Cost Payment shall be paid on the preceding Payment Date for interest and Equity Yield.