

RECORDATION NO.

26266-B
FILED

JUN 01 06

1-33PM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL
URBAN A. LESTER

June 1, 2006

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Re: Warehouse 28th Funding

Dear Mr. Williams:

The purpose of this letter is give notice of, and to cross index as a secondary document to Recordation Number 26266, a Release, dated May 24, 2006, given by the party named below and recorded under the Board's Rules for the Recordation of Documents as Recordation Number 26359 on May 24, 2006 at 3:05 p.m. ^{-c}

The name and address of the party to the cross referenced document are:

Secured Party: Credit Suisse First Boston, New York Branch
Eleven Madison Avenue
New York, New York 10010

[Borrower: Trinity Rail Leasing Trust II
2525 Stemmons Freeway
Dallas, Texas 75207]

Mr. Vernon A. Williams

June 1, 2006

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A description of the railroad equipment released in this recordation covered by the cross referenced document is:

All railcars currently covered by the Memorandum of Security Agreement on file under Recordation Number 26266 are **RELEASED**, except TILX 030113 - TILX 030115, TILX 193150 - TILX 193175 and TILX 261582 - TILX 261623.

A short summary of the document to appear in the index is:

Release.

Also enclosed is a check in the amount of \$34.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem
Enclosures