



RECORDATION NO. 18768-E FILED

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May 26, 2006

**SURFACE TRANSPORTATION BOARD**

WRITER'S DIRECT NUMBER: (317) 236-2146  
DIRECT FAX: (317) 592-4718  
INTERNET: Thomas.Mulhern@icemiller.com

Mr. Vernon A. Williams, Secretary  
Surface Transportation Board  
1925 K Street, NW  
Washington, DC 20423

RE: Indiana Rail Road Company

Dear Secretary:

I have enclosed an original and one copy/counterpart of the document(s) described below, to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

This document is a Release of Memorandum of Amended and Restated Security Agreement and Personal Property and Fixtures Mortgage, a secondary document, dated May 26, 2006. The primary document to which this is connected is recorded under Recordation No. 18768-D.

The names and addresses of the parties to the documents are as follows:

Company: The Indiana Rail Road Company, 101 W. Ohio Street, Suite 1600, Indianapolis, IN 46204.

Secured Party: Harris N.A., as successor by merger with Harris Trust and Savings Bank, 111 West Monroe Street, Chicago, IL 60690.

A description of the equipment covered by the documents follows:

That certain personal property of the Company as described in the Amended and Restated Security Agreement and Personal Property and Fixtures Mortgage between the Company and the Secured Party, dated as of September 28, 2001.

A fee of \$34.00 is enclosed. Please return the original and any extra copies not needed by the Board for recordation to D.A. Andrews, American Commercial Title & Escrow, 455 South 4th Street, Suite 1445, Louisville, KY 40202.

Mr. Vernon A. Williams  
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A short summary of the document to appear in the index follows:

Release of Memorandum of Amended and Restated Security Agreement and Personal Property and Fixtures Mortgage, by Harris N.A., as successor by merger with Harris Trust and Savings Bank, and connected to that certain Memorandum of Amended and Restated Security Agreement and Personal Property and Fixtures Mortgage recorded with the Surface Transportation Board under Recordation No. 18768-D, dated May 26, 2006 and covering the property in the description referenced above.

Very truly yours,

ICE MILLER LLP



Thomas M. Mulhern

TMM:sfh  
Enclosures

