

RECORDATION NO. 19632-00 FILED

JUN 15 '06 11-13 AM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL
URBAN A. LESTER

June 15, 2006

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Termination and Release of Security Interests and Liens, dated as of June 14, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Amended and Restated Loan and Security Agreement previously filed with the Commission under Recordation Number 19632.

The name and address of the party to the enclosed document are:

Secured Party: LaSalle Bank National Association
135 S. LaSalle Street
Chicago, IL 60603

[Debtor: National Railway Equipment Co.
14400 South Robey,
P.O. Box 2270,
Dixmoor, IL 60426]

Mr. Vernon A. Williams
April 12, 2006
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A description of the railroad equipment covered by the enclosed document is:

3 locomotives RELEASED: UP 3941 (DAIR 3029), UP 3952 (DAIR 3030), CP 5425 (DAIR 3031).

A short summary of the document to appear in the index is:

Partial Termination and Release of Security Interests and Liens.

Also enclosed is a check in the amount of \$34.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem
Enclosures

JUN 15 '06 11-13 AM

PARTIAL TERMINATION AND RELEASE OF SECURITY INTERESTS AND
LIENS
SURFACE TRANSPORTATION BOARD

LaSalle Bank National Association (formerly known as LaSalle National Bank) ("LaSalle"), this 14 day of June, 2006, releases the locomotives identified in the Attachment (the "Locomotives") from the security interests created under: (1) the Loan and Security Agreement, dated as of December 18, 1991 (the "Loan and Security Agreement") recorded at the Interstate Commerce Commission (the "ICC") on December 19, 1991 under Recordation Number 17636; (2) the Amended and Restated Loan and Security Agreement dated as of July 14, 1995 (the "Amended Security Agreement") recorded at the ICC on September 29, 1995 under Recordation Number 19632; (3) the Locomotive Security Agreement dated as of September 30, 2003 ("Locomotive Security Amendment") recorded at the Surface Transportation Board on October 3, 2003 under Recordation Number 24626; and (4) the Amended and Restated Locomotive Security Agreement dated as of December 27, 2005 ("Amended Locomotive Security Amendment") recorded at the Surface Transportation Board on January 6, 2006 under Recordation Number 24626-H.

WHEREAS, LaSalle desires to execute this Instrument to evidence for the public record the satisfaction and release of all the rights and obligations of National Railway Equipment Company, under the Loan and Security Agreement, Amended Security Agreement, the Locomotive Security Amendment, and the Amended Locomotive Security Amendment with respect to the Locomotives.

NOW, THEREFORE, in consideration of the premises, LaSalle agrees that the liens on the Locomotives created by the Loan and Security Agreement, the Amended Security Agreement, the Locomotive Security Amendment, and the Amended Locomotive Security Amendment are released.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

ATTACHMENT
TO
PARTIAL TERMINATION AND RELEASE OF SECURITY INTERESTS AND
LIENS

<u>OLD UNIT #</u>	<u>NEW UNIT #</u>
UP 3952	DAIR 3030
UP 3941	DAIR 3029
CP 5425	DAIR 3031

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 06/14/06



Robert W. Alvord