

RECORDATION NO. 17636-VV FILED

JUL 07 '06 10:10 AM

SURFACE TRANSPORTATION BOARD

Law Offices of
Louis E. Gitomer
600 Baltimore Avenue
Suite 301
Towson, MD 21204
(202) 466-6532
Lou_Gitomer@verizon.net

July 7, 2006

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed two certified copies of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Termination and Release of Security Interests and Liens, a secondary document, dated as of July 5, 2006. The primary document to which this is connected is recorded under Recordation No. 17636. We request that one copy of this document be recorded under Recordation No. 17636-VV.

The name and address of the party to the Partial Termination and Release of Security Interests and Liens is:

Secured Party:

LaSalle Bank National Association
135 South LaSalle Street
Chicago, IL 60603

A description of the equipment covered by the Partial Termination and Release of Security Interests and Liens consists of two GP-38-2 locomotives numbered BNSF 2028 and 2034 (formerly numbered OLD 2896 and PRSX 1005, respectively).

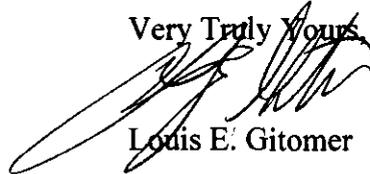
Honorable Vernon A. Williams
July 7, 2006
Page 2

A fee of \$34.00 is enclosed. Please return one copy to:

Louis E. Gitomer
600 Baltimore Avenue
Suite 301
Towson, MD 21204

A short summary of the document to appear in the index follows: a Partial Termination and Release of Security Interests and Liens by LaSalle Bank National Association, 135 South LaSalle Street, Chicago, IL 60603, covering two GP-38-2 locomotives numbered BNSF 2028 and 2034 (formerly numbered OLD 2896 and PRSX 1005, respectively).

Very Truly Yours,

A handwritten signature in black ink, appearing to read 'Louis E. Gitomer', is written over the typed name below.

Louis E. Gitomer

Enclosures

RECORDATION NO.

17636-VV
NO. 7055
FILED

JUL 07 '06

10-10 AM

PARTIAL TERMINATION AND RELEASE OF SECURITY INTERESTS AND
LIENS SURFACE TRANSPORTATION BOARD

LaSalle Bank National Association (formerly known as LaSalle National Bank) ("LaSalle"), this 5th day of July, 2006, releases the locomotives identified in the Attachment (the "Locomotives") from the security interests created under: (1) the Loan and Security Agreement, dated as of December 18, 1991 (the "Loan and Security Agreement") recorded at the Interstate Commerce Commission (the "ICC") on December 19, 1991 under Recordation Number 17636; (2) the Amended and Restated Loan and Security Agreement dated as of July 14, 1995 (the "Amended Security Agreement") recorded at the ICC on September 29, 1995 under Recordation Number 19632; (3) the *Locomotive Security Agreement dated as of September 30, 2003* ("Locomotive Security Amendment") recorded at the Surface Transportation Board on October 3, 2003 under Recordation Number 24626; and (4) the Amended and Restated Locomotive Security Agreement dated as of December 27, 2005 ("Amended Locomotive Security Amendment") recorded at the Surface Transportation Board on January 6, 2006 under Recordation Number 24626-H.

WHEREAS, LaSalle desires to execute this Instrument to evidence for the public record the satisfaction and release of all the rights and obligations of National Railway Equipment Company, under the Loan and Security Agreement, Amended Security Agreement, the Locomotive Security Amendment, and the Amended Locomotive Security Amendment with respect to the Locomotives.

NOW, THEREFORE, in consideration of the premises, LaSalle agrees that the liens on the Locomotives created by the Loan and Security Agreement, the Amended Security Agreement, the Locomotive Security Amendment, and the Amended Locomotive Security Amendment are released.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

ATTACHMENT
TO
PARTIAL TERMINATION AND RELEASE OF SECURITY INTERESTS AND
LIENS

OLD UNIT # NEW UNIT #

PRSX 1005

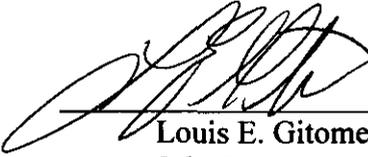
BNSF 2034

OLD 2896

BNSF 2028

CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Partial Termination and Release of Security Interests and Liens, dated as of July 5, 2006, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

A handwritten signature in black ink, appearing to read 'L. E. Gitomer', is written over a horizontal line.

**Louis E. Gitomer
July 7, 2006**