

AUG 25 '06 11-25 AM

SURFACE TRANSPORTATION BOARD

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August 25, 2006

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Termination and Release of Security Interests and Liens, a secondary document, dated as of August 23, 2006. The primary document to which this is connected is recorded under Recordation No. 24626. We request that one copy of this document be recorded under Recordation No. 24626-BB.

The name and address of the party to the Partial Termination and Release of Security Interests and Liens is:

Secured Party:

LaSalle Bank National Association
135 South LaSalle Street
Chicago, IL 60603

A description of the equipment covered by the Partial Termination and Release of Security Interests and Liens consists of one SD-40-2 locomotive numbered NREX 784 (to be renumbered MNA 4077).

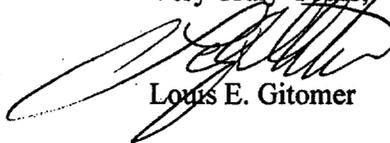
Honorable Vernon A. Williams
August 25, 2006
Page 2

A fee of \$34.00 is enclosed. Please return one copy to:

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Towson, MD 21204

A short summary of the document to appear in the index follows: a Partial Termination and Release of Security Interests and Liens by LaSalle Bank National Association, 135 South LaSalle Street, Chicago, IL 60603, covering one SD-40-2 locomotive numbered NREX 784 (to be renumbered MNA 4077).

Very Truly Yours,

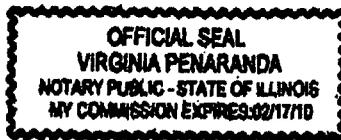
A handwritten signature in black ink, appearing to read "L. Gitomer", is written over the typed name. The signature is fluid and cursive.

Louis E. Gitomer

Enclosures

Virginia Penaranda
Notary Public for Cook County, Illinois
My Commission expires 02/17/10

(Page 2 of 2)



ATTACHMENT
TO
PARTIAL TERMINATION AND RELEASE OF SECURITY INTERESTS AND
LIENS

One locomotive numbered:
Old Number New Number
NREX 784 MNA4077