

AUG 29 '06

3-24 PM

SURFACE TRANSPORTATION BOARD

Law Offices of  
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August 29, 2006

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, DC 20423

Dear Secretary Williams:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Termination and Release of Security Interests and Liens, a secondary document, dated as of August 28, 2006. The primary document to which this is connected is recorded under Recordation No. 24626. We request that one copy of this document be recorded under Recordation No. 24626-CC.

The name and address of the party to the Partial Termination and Release of Security Interests and Liens is:

Secured Party:

LaSalle Bank National Association  
135 South LaSalle Street  
Chicago, IL 60603

A description of the equipment covered by the Partial Termination and Release of Security Interests and Liens consists of one GP-38-2 locomotive numbered BNSF 2002 (formerly numbered CSXT 9731).

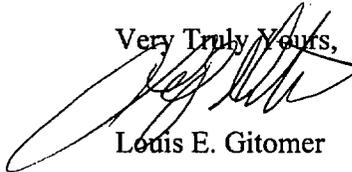
Honorable Vernon A. Williams  
August 29, 2006  
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A fee of \$34.00 is enclosed. Please return one copy to:

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Towson, MD 21204

A short summary of the document to appear in the index follows: a Partial Termination and Release of Security Interests and Liens by LaSalle Bank National Association, 135 South LaSalle Street, Chicago, IL 60603, covering one GP-38-2 locomotive numbered BNSF 2002 (formerly numbered CSXT 9731).

Very Truly Yours,

A handwritten signature in black ink, appearing to read "Louis E. Gitomer", is written over the typed name below.

Louis E. Gitomer

Enclosures

PARTIAL TERMINATION AND RELEASE OF SECURITY INTERESTS AND  
LIENS

LaSalle Bank National Association (formerly known as LaSalle National Bank) ("LaSalle"), this 28<sup>th</sup> day of August, 2006, releases the locomotives identified in the Attachment (the "Locomotives") from the security interests created under: (1) the Loan and Security Agreement, dated as of December 18, 1991 (the "Loan and Security Agreement") recorded at the Interstate Commerce Commission (the "ICC") on December 19, 1991 under Recordation Number 17636; (2) the Amended and Restated Loan and Security Agreement dated as of July 14, 1995 (the "Amended Security Agreement") recorded at the ICC on September 29, 1995 under Recordation Number 19632; (3) the Locomotive Security Agreement dated as of September 30, 2003 ("Locomotive Security Amendment") recorded at the Surface Transportation Board on October 3, 2003 under Recordation Number 24626; and (4) the Amended and Restated Locomotive Security Agreement dated as of December 27, 2005 ("Amended Locomotive Security Amendment") recorded at the Surface Transportation Board on January 6, 2006 under Recordation Number 24626-K.

WHEREAS, LaSalle desires to execute this Instrument to evidence for the public record the satisfaction and release of all the rights and obligations of National Railway Equipment Company, under the Loan and Security Agreement, Amended Security Agreement, the Locomotive Security Amendment, and the Amended Locomotive Security Amendment with respect to the Locomotives.

NOW, THEREFORE, in consideration of the premises, LaSalle agrees that the liens on the Locomotives created by the Loan and Security Agreement, the Amended Security Agreement, the Locomotive Security Amendment, and the Amended Locomotive Security Amendment are released.

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RECORDATION NO. 24626-C FILED

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IN WITNESS WHEREOF, LaSalle has executed or caused this Instrument to be executed as of the date first above written.

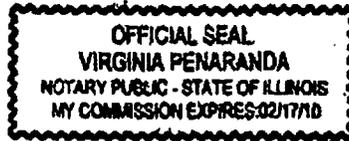
LASALLE BANK NATIONAL ASSOCIATION

By: [Signature]  
Its: Senior Vice President

STATE OF ILLINOIS )  
 ) ss.  
County of COOK )

On this 28th day of August 2006, before me, VIRGINIA PENARANDA, the undersigned Notary Public, personally appeared MARCUS MONTANYE personally known to me to be the person who executed the within instrument as SENIOR VICE PRESIDENT on behalf of the corporation therein named, and acknowledged to me that the corporation executed it.

[Signature]  
Notary Public for COOK County, ILLINOIS  
My Commission expires 02/17/10



PARTIAL TERMINATION AND RELEASE OF SECURITY INTERESTS AND  
LIENS

OLD UNIT #            NEW UNIT #

CSX 9731

BNSF 2002