

AUG 30 '06 11-52 AM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL
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August 30, 2006

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release of Security Interest and Lien, dated as of March 29, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Indenture Supplement Nos. A1 and A2 previously filed with the Board under Recordation Number 23431-C.

The name and address of the party to the enclosed document are:

Indenture Trustee: Wells Fargo Bank Northwest, N.A.
(f/k/a First Security Bank, N.A.)
299 South Main Street
Salt Lake City, UT 84111

[Owner Trustee: Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, DE 19890-0001]

Mr. Vernon A. Williams
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A description of the railroad equipment covered by the enclosed document
is:

1 locomotive RELEASED: UP 4545.

A short summary of the document to appear in the index is:

Partial Release of Security Interest and Lien.

Also enclosed is a check in the amount of \$34.00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem
Enclosures

