

RECORDATION NO. 24420-VVV FILED

SEP 22 06 2-10 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
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September 22, 2006

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release of Security Interest, dated as of September 1, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Commercial Security Modification Agreement previously filed with the Board under Recordation Number 24420-NNN.

The name and address of the party to the enclosed document are:

Secured Party: First Mid-Illinois Bank & Trust
12616 State Route 143
Highland, IL 62249

[Debtor: Midwest Railcar Corporation
4949 Autumn Oaks Drive,
Maryville, IL 62062]

Mr. Vernon A. Williams
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A description of the railroad equipment covered by the enclosed document is:

6 railcars: CNA 799705, GTW 375758, GTW 375779, GTW 375919, GTW 375901 and CNA 799684.

A short summary of the document to appear in the index is:

Partial Release of Security Interest.

Also enclosed is a check in the amount of \$34.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem
Enclosures

SCHEDULE "A"
DESCRIPTION OF RAILCARS

Six (6) Boxcars bearing reporting marks as follows:

Car Number
CNA799705
GTW375758
GTW375779
GTW375919
GTW375901
CNA799684