

SEP 28 '06 4-10 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

September 28, 2006

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release Re: Trinity Leasing IV L.P. Conveyance of Railcars to Trinity Industries Leasing Company, dated as of September 28, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Collateral Agency Agreement previously filed with the Board under Recordation Number 25155-L.

The name and address of the party to the enclosed document are:

Collateral Agent: Wilmington Trust Company  
1100 North Market Street  
Wilmington, DE 19801]

[Pledgor: Trinity Rail Leasing IV L.P.  
2525 Stemmons Freeway  
Dallas, TX 75207]

Mr. Vernon A. Williams  
September 28, 2006  
Page 2

A description of the railroad equipment covered by the enclosed document is:

283 railcars within the series PLMX 135398 – PLMX 135690 as more particularly set forth in the attachment to the document.

A short summary of the document to appear in the index is:

Release Re: Trinity Leasing IV L.P. Conveyance of Railcars to Trinity Industries Leasing Company.

Also enclosed is a check in the amount of \$34.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

RWA/sem  
Enclosures

RECORDATION NO.

25155-P  
FILED

SEP 28 '06

4-10 PM

SURFACE TRANSPORTATION BOARD

**Release Re:--Trinity Rail Leasing IV L.P. Conveyance of Railcars to  
Trinity Industries Leasing Company**

September 28, 2006

The undersigned, Wilmington Trust Company ("WTC"), is the Collateral Agent (in such capacity, the "Collateral Agent") under the Collateral Agency Agreement, dated as of August 19, 2004 (the "Agreement") among Trinity Rail Leasing IV L.P. (the "Partnership"), WTC as Collateral Agent, the six Owner Trusts party thereto, WTC as Indenture Trustee under the six related Indentures, Ambac Assurance Corporation as Policy Provider, TRL One, LP and The Fifth Third Leasing Company, as Owner Participants, and Trinity Industries Leasing Company ("TILC"), and is executing this instrument in such capacity. Terms used herein and not otherwise defined herein have the meanings assigned thereto in the Agreement.

The undersigned as Collateral Agent currently holds a Security Interest granted by the Partnership pursuant to the Agreement in the railcars described on Schedule 1 hereto (such railcars, together with the Partnership's right, title and interest in all components, parts and accessions to such cars and in all equipment attached or related thereto, being the "Replaced Railcars") and the related leases thereof described on Schedule 2 hereto (the "Replaced Leases") (the Replaced Railcars and Replaced Leases being the "Assets").

The undersigned as Collateral Agent, in connection with the Partnership's incipient conveyance of the Assets to TILC, hereby confirms and agrees, without recourse to or warranty by the Collateral Agent, for the benefit of the Partnership, TILC and its further assigns in respect of the Assets, that all of the Collateral Agent's right, title and interest in and to the Assets, whether held pursuant to the Agreement or otherwise, is released and of no further effect.

[signatures follow]

The undersigned has executed and delivered this Release as of the date first written above.

WILMINGTON TRUST COMPANY, as  
Collateral Agent

By: 

Its: **Mark Cowchok**  
**Relationship Manager**  
**Authorized Signer**

**ACKNOWLEDGMENT**

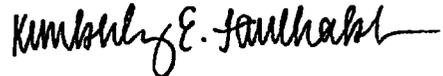
STATE OF DELAWARE )  
 )  
COUNTY OF NEW CASTLE )

BEFORE ME, a Notary Public of the State and County aforesaid, personally appeared Mark C. Cowchok who upon oath, acknowledged himself to be a Adm. Account of WILMINGTON TRUST COMPANY, and that s/he as such officer being authorized to do so, executed the foregoing Release for the purposes therein contained by signing the name of the entity by her/himself as such officer of WILMINGTON TRUST COMPANY.

WITNESS my hand and official seal this 25<sup>th</sup> day of September, 2006.

MY COMMISSION EXPIRES:

Notary Public



**KIMBERLY ELIZABETH FAULHABER**  
Notary Public - State of Delaware  
My Comm. Expires April 9, 2007

Trinity Rail Leasing IV L.P.  
Portfolio for Removal and Sale

Schedule 1

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Car Type</u>	<u>Invoice Date</u>	<u>Pool</u>
1	PLMX135398	9279	Tank	9/30/2003	Pledged
2	PLMX135383	9279	Tank	9/30/2003	Pledged
3	PLMX135401	9279	Tank	9/30/2003	Pledged
4	PLMX135406	9279	Tank	9/30/2003	Pledged
5	PLMX135408	9279	Tank	9/30/2003	Pledged
6	PLMX135409	9279	Tank	9/30/2003	Pledged
7	PLMX135410	9279	Tank	9/30/2003	Pledged
8	PLMX135411	9279	Tank	9/30/2003	Pledged
9	PLMX135412	9279	Tank	9/30/2003	Pledged
10	PLMX135413	9279	Tank	9/30/2003	Pledged
11	PLMX135415	9279	Tank	9/30/2003	Pledged
12	PLMX135416	9279	Tank	9/30/2003	Pledged
13	PLMX135417	9279	Tank	9/30/2003	Pledged
14	PLMX135419	9279	Tank	9/30/2003	Pledged
15	PLMX135420	9279	Tank	9/30/2003	Pledged
16	PLMX135421	9279	Tank	9/30/2003	Pledged
17	PLMX135422	9279	Tank	9/30/2003	Pledged
18	PLMX135423	9279	Tank	9/30/2003	Pledged
19	PLMX135424	9279	Tank	9/30/2003	Pledged
20	PLMX135425	9279	Tank	9/30/2003	Pledged
21	PLMX135426	9279	Tank	9/30/2003	Pledged
22	PLMX135427	9279	Tank	9/30/2003	Pledged
23	PLMX135428	9279	Tank	9/30/2003	Pledged
24	PLMX135429	9279	Tank	9/30/2003	Pledged
25	PLMX135430	9279	Tank	9/30/2003	Pledged
26	PLMX135431	9279	Tank	9/30/2003	Pledged
27	PLMX135432	9279	Tank	9/30/2003	Pledged
28	PLMX135433	9279	Tank	9/30/2003	Pledged
29	PLMX135434	9279	Tank	9/30/2003	Pledged
30	PLMX135435	9279	Tank	9/30/2003	Pledged
31	PLMX135436	9279	Tank	9/30/2003	Pledged
32	PLMX135437	9279	Tank	9/30/2003	Pledged
33	PLMX135438	9279	Tank	9/30/2003	Pledged
34	PLMX135439	9279	Tank	9/30/2003	Pledged
35	PLMX135440	9279	Tank	9/30/2003	Pledged
36	PLMX135441	9279	Tank	9/30/2003	Pledged
37	PLMX135442	9279	Tank	9/30/2003	Pledged
38	PLMX135443	9279	Tank	9/30/2003	Pledged
39	PLMX135444	9279	Tank	9/30/2003	Pledged
40	PLMX135445	9279	Tank	9/30/2003	Pledged
41	PLMX135446	9279	Tank	9/30/2003	Pledged
42	PLMX135447	9279	Tank	9/30/2003	Pledged
43	PLMX135448	9279	Tank	9/30/2003	Pledged
44	PLMX135449	9279	Tank	9/30/2003	Pledged

Trinity Rail Leasing IV L.P.  
Portfolio for Removal and Sale

Schedule 1

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Car Type</u>	<u>Invoice Date</u>	<u>Pool</u>
45	PLMX135450	9279	Tank	9/30/2003	Pledged
46	PLMX135451	9279	Tank	9/30/2003	Pledged
47	PLMX135452	9279	Tank	9/30/2003	Pledged
48	PLMX135453	9279	Tank	9/30/2003	Pledged
49	PLMX135454	9279	Tank	9/30/2003	Pledged
50	PLMX135455	9279	Tank	9/30/2003	Pledged
51	PLMX135456	9279	Tank	9/30/2003	Pledged
52	PLMX135457	9279	Tank	9/30/2003	Pledged
53	PLMX135458	9279	Tank	9/30/2003	Pledged
54	PLMX135459	9279	Tank	9/30/2003	Pledged
55	PLMX135460	9279	Tank	9/30/2003	Pledged
56	PLMX135461	9279	Tank	9/30/2003	Pledged
57	PLMX135462	9279	Tank	9/30/2003	Pledged
58	PLMX135463	9279	Tank	9/30/2003	Pledged
59	PLMX135464	9279	Tank	9/30/2003	Pledged
60	PLMX135465	9279	Tank	9/30/2003	Pledged
61	PLMX135466	9279	Tank	9/30/2003	Pledged
62	PLMX135467	9279	Tank	9/30/2003	Pledged
63	PLMX135468	9279	Tank	9/30/2003	Pledged
64	PLMX135469	9279	Tank	9/30/2003	Pledged
65	PLMX135470	9279	Tank	9/30/2003	Pledged
66	PLMX135471	9279	Tank	9/30/2003	Pledged
67	PLMX135472	9279	Tank	9/30/2003	Pledged
68	PLMX135473	9279	Tank	9/30/2003	Pledged
69	PLMX135474	9279	Tank	9/30/2003	Pledged
70	PLMX135475	9279	Tank	9/30/2003	Pledged
71	PLMX135476	9279	Tank	9/30/2003	Pledged
72	PLMX135477	9279	Tank	9/30/2003	Pledged
73	PLMX135478	9279	Tank	9/30/2003	Pledged
74	PLMX135479	9279	Tank	9/30/2003	Pledged
75	PLMX135480	9279	Tank	9/30/2003	Pledged
76	PLMX135481	9279	Tank	9/30/2003	Pledged
77	PLMX135482	9279	Tank	9/30/2003	Pledged
78	PLMX135483	9279	Tank	9/30/2003	Pledged
79	PLMX135484	9279	Tank	9/30/2003	Pledged
80	PLMX135485	9279	Tank	9/30/2003	Pledged
81	PLMX135486	9279	Tank	9/30/2003	Pledged
82	PLMX135487	9279	Tank	9/30/2003	Pledged
83	PLMX135488	9279	Tank	9/30/2003	Pledged
84	PLMX135489	9279	Tank	9/30/2003	Pledged
85	PLMX135490	9279	Tank	9/30/2003	Pledged
86	PLMX135491	9279	Tank	9/30/2003	Pledged
87	PLMX135492	9279	Tank	9/30/2003	Pledged
88	PLMX135494	9279	Tank	9/30/2003	Pledged

Trinity Rail Leasing IV L.P.  
Portfolio for Removal and Sale

Schedule 1

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Car Type</u>	<u>Invoice Date</u>	<u>Pool</u>
89	PLMX135496	9279	Tank	9/30/2003	Pledged
90	PLMX135498	9279	Tank	9/30/2003	Pledged
91	PLMX135499	9279	Tank	9/30/2003	Pledged
92	PLMX135500	9279	Tank	9/30/2003	Pledged
93	PLMX135502	9279	Tank	9/30/2003	Pledged
94	PLMX135505	9279	Tank	9/30/2003	Pledged
95	PLMX135569	9279	Tank	10/28/2003	Pledged
96	PLMX135571	9279	Tank	10/28/2003	Pledged
97	PLMX135572	9279	Tank	10/31/2003	Pledged
98	PLMX135573	9279	Tank	10/28/2003	Pledged
99	PLMX135574	9279	Tank	10/31/2003	Pledged
100	PLMX135575	9279	Tank	10/28/2003	Pledged
101	PLMX135576	9279	Tank	10/28/2003	Pledged
102	PLMX135577	9279	Tank	10/28/2003	Pledged
103	PLMX135578	9279	Tank	10/28/2003	Pledged
104	PLMX135579	9279	Tank	10/28/2003	Pledged
105	PLMX135580	9279	Tank	10/31/2003	Pledged
106	PLMX135581	9279	Tank	10/31/2003	Pledged
107	PLMX135582	9279	Tank	10/28/2003	Pledged
108	PLMX135583	9279	Tank	10/31/2003	Pledged
109	PLMX135584	9279	Tank	10/28/2003	Pledged
110	PLMX135585	9279	Tank	10/28/2003	Pledged
111	PLMX135586	9279	Tank	10/28/2003	Pledged
112	PLMX135587	9279	Tank	10/28/2003	Pledged
113	PLMX135588	9279	Tank	10/28/2003	Pledged
114	PLMX135589	9279	Tank	10/28/2003	Pledged
115	PLMX135590	9279	Tank	10/31/2003	Pledged
116	PLMX135591	9279	Tank	10/28/2003	Pledged
117	PLMX135592	9279	Tank	10/28/2003	Pledged
118	PLMX135593	9279	Tank	10/31/2003	Pledged
119	PLMX135594	9279	Tank	10/31/2003	Pledged
120	PLMX135595	9279	Tank	10/31/2003	Pledged
121	PLMX135596	9279	Tank	10/31/2003	Pledged
122	PLMX135597	9279	Tank	10/31/2003	Pledged
123	PLMX135598	9279	Tank	10/31/2003	Pledged
124	PLMX135599	9279	Tank	10/31/2003	Pledged
125	PLMX135600	9279	Tank	10/31/2003	Pledged
126	PLMX135601	9279	Tank	10/31/2003	Pledged
127	PLMX135602	9279	Tank	10/31/2003	Pledged
128	PLMX135603	9279	Tank	10/31/2003	Pledged
129	PLMX135604	9279	Tank	11/19/2003	Pledged
130	PLMX135605	9279	Tank	10/31/2003	Pledged
131	PLMX135606	9279	Tank	11/19/2003	Pledged
132	PLMX135607	9279	Tank	10/31/2003	Pledged

Trinity Rail Leasing IV L.P.  
Portfolio for Removal and Sale

Schedule 1

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Car Type</u>	<u>Invoice Date</u>	<u>Pool</u>
133	PLMX135608	9279	Tank	11/19/2003	Pledged
134	PLMX135609	9279	Tank	11/19/2003	Pledged
135	PLMX135610	9279	Tank	11/19/2003	Pledged
136	PLMX135611	9279	Tank	10/31/2003	Pledged
137	PLMX135612	9279	Tank	10/31/2003	Pledged
138	PLMX135613	9279	Tank	10/31/2003	Pledged
139	PLMX135614	9279	Tank	10/31/2003	Pledged
140	PLMX135615	9279	Tank	11/19/2003	Pledged
141	PLMX135616	9279	Tank	11/19/2003	Pledged
142	PLMX135617	9279	Tank	11/19/2003	Pledged
143	PLMX135618	9279	Tank	10/31/2003	Pledged
144	PLMX135619	9279	Tank	11/19/2003	Pledged
145	PLMX135620	9279	Tank	11/19/2003	Pledged
146	PLMX135621	9279	Tank	11/19/2003	Pledged
147	PLMX135622	9279	Tank	11/19/2003	Pledged
148	PLMX135623	9279	Tank	11/19/2003	Pledged
149	PLMX135624	9279	Tank	11/19/2003	Pledged
150	PLMX135625	9279	Tank	11/19/2003	Pledged
151	PLMX135626	9279	Tank	11/19/2003	Pledged
152	PLMX135627	9279	Tank	11/19/2003	Pledged
153	PLMX135628	9279	Tank	11/19/2003	Pledged
154	PLMX135629	9279	Tank	11/19/2003	Pledged
155	PLMX135630	9279	Tank	11/19/2003	Pledged
156	PLMX135631	9279	Tank	11/19/2003	Pledged
157	PLMX135632	9279	Tank	11/19/2003	Pledged
158	PLMX135527	9279	Tank	10/14/2003	Pledged
159	PLMX135532	9279	Tank	10/14/2003	Pledged
160	PLMX135534	9279	Tank	10/14/2003	Pledged
161	PLMX135537	9279	Tank	10/14/2003	Pledged
162	PLMX135539	9279	Tank	10/14/2003	Pledged
163	PLMX135541	9279	Tank	10/14/2003	Pledged
164	PLMX135544	9279	Tank	10/14/2003	Pledged
165	PLMX135545	9279	Tank	10/14/2003	Pledged
166	PLMX135547	9279	Tank	10/28/2003	Pledged
167	PLMX135548	9279	Tank	10/14/2003	Pledged
168	PLMX135549	9279	Tank	10/14/2003	Pledged
169	PLMX135550	9279	Tank	10/28/2003	Pledged
170	PLMX135551	9279	Tank	10/14/2003	Pledged
171	PLMX135552	9279	Tank	11/11/2003	Pledged
172	PLMX135553	9279	Tank	10/14/2003	Pledged
173	PLMX135554	9279	Tank	10/31/2003	Pledged
174	PLMX135555	9279	Tank	10/14/2003	Pledged
175	PLMX135556	9279	Tank	10/28/2003	Pledged
176	PLMX135557	9279	Tank	10/28/2003	Pledged

Trinity Rail Leasing IV L.P.  
Portfolio for Removal and Sale

Schedule 1

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Car Type</u>	<u>Invoice Date</u>	<u>Pool</u>
177	PLMX135558	9279	Tank	10/14/2003	Pledged
178	PLMX135559	9279	Tank	10/14/2003	Pledged
179	PLMX135560	9279	Tank	10/28/2003	Pledged
180	PLMX135561	9279	Tank	10/28/2003	Pledged
181	PLMX135562	9279	Tank	10/28/2003	Pledged
182	PLMX135563	9279	Tank	10/28/2003	Pledged
183	PLMX135564	9279	Tank	10/28/2003	Pledged
184	PLMX135565	9279	Tank	10/14/2003	Pledged
185	PLMX135566	9279	Tank	10/28/2003	Pledged
186	PLMX135567	9279	Tank	10/28/2003	Pledged
187	PLMX135568	9279	Tank	10/28/2003	Pledged
188	PLMX135570	9279	Tank	10/28/2003	Pledged
189	PLMX135493	9279	Tank	9/30/2003	Pledged
190	PLMX135495	9279	Tank	10/14/2003	Pledged
191	PLMX135497	9279	Tank	9/30/2003	Pledged
192	PLMX135501	9279	Tank	9/30/2003	Pledged
193	PLMX135503	9279	Tank	9/30/2003	Pledged
194	PLMX135504	9279	Tank	9/30/2003	Pledged
195	PLMX135506	9279	Tank	9/30/2003	Pledged
196	PLMX135507	9279	Tank	9/30/2003	Pledged
197	PLMX135508	9279	Tank	9/30/2003	Pledged
198	PLMX135509	9279	Tank	9/30/2003	Pledged
199	PLMX135510	9279	Tank	9/30/2003	Pledged
200	PLMX135511	9279	Tank	9/30/2003	Pledged
201	PLMX135513	9279	Tank	9/30/2003	Pledged
202	PLMX135514	9279	Tank	9/30/2003	Pledged
203	PLMX135515	9279	Tank	9/30/2003	Pledged
204	PLMX135516	9279	Tank	9/30/2003	Pledged
205	PLMX135517	9279	Tank	9/30/2003	Pledged
206	PLMX135518	9279	Tank	9/30/2003	Pledged
207	PLMX135519	9279	Tank	9/30/2003	Pledged
208	PLMX135520	9279	Tank	9/30/2003	Pledged
209	PLMX135521	9279	Tank	9/30/2003	Pledged
210	PLMX135522	9279	Tank	10/14/2003	Pledged
211	PLMX135523	9279	Tank	9/30/2003	Pledged
212	PLMX135524	9279	Tank	10/14/2003	Pledged
213	PLMX135525	9279	Tank	9/30/2003	Pledged
214	PLMX135526	9279	Tank	9/30/2003	Pledged
215	PLMX135528	9279	Tank	9/30/2003	Pledged
216	PLMX135529	9279	Tank	9/30/2003	Pledged
217	PLMX135530	9279	Tank	9/30/2003	Pledged
218	PLMX135531	9279	Tank	9/30/2003	Pledged
219	PLMX135533	9279	Tank	9/30/2003	Pledged
220	PLMX135535	9279	Tank	10/14/2003	Pledged

Trinity Rail Leasing IV L.P.  
Portfolio for Removal and Sale

Schedule 1

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Car Type</u>	<u>Invoice Date</u>	<u>Pool</u>
221	PLMX135536	9279	Tank	10/14/2003	Pledged
222	PLMX135538	9279	Tank	10/14/2003	Pledged
223	PLMX135540	9279	Tank	9/30/2003	Pledged
224	PLMX135542	9279	Tank	10/14/2003	Pledged
225	PLMX135543	9279	Tank	9/30/2003	Pledged
226	PLMX135546	9279	Tank	9/30/2003	Pledged
227	PLMX135633	9279	Tank	11/30/2003	Pledged
228	PLMX135634	9279	Tank	12/8/2003	Pledged
229	PLMX135635	9279	Tank	11/30/2003	Pledged
230	PLMX135637	9279	Tank	11/30/2003	Pledged
231	PLMX135638	9279	Tank	11/30/2003	Pledged
232	PLMX135639	9279	Tank	11/30/2003	Pledged
233	PLMX135640	9279	Tank	12/29/2003	Pledged
234	PLMX135641	9279	Tank	11/30/2003	Pledged
235	PLMX135642	9279	Tank	11/30/2003	Pledged
236	PLMX135643	9279	Tank	11/30/2003	Pledged
237	PLMX135644	9279	Tank	11/30/2003	Pledged
238	PLMX135645	9279	Tank	11/19/2003	Pledged
239	PLMX135646	9279	Tank	11/19/2003	Pledged
240	PLMX135647	9279	Tank	11/30/2003	Pledged
241	PLMX135648	9279	Tank	11/30/2003	Pledged
242	PLMX135649	9279	Tank	11/30/2003	Pledged
243	PLMX135650	9279	Tank	11/30/2003	Pledged
244	PLMX135651	9279	Tank	11/30/2003	Pledged
245	PLMX135652	9279	Tank	12/18/2003	Pledged
246	PLMX135653	9279	Tank	11/30/2003	Pledged
247	PLMX135654	9279	Tank	11/30/2003	Pledged
248	PLMX135655	9279	Tank	11/30/2003	Pledged
249	PLMX135656	9279	Tank	12/18/2003	Pledged
250	PLMX135657	9279	Tank	11/30/2003	Pledged
251	PLMX135658	9279	Tank	12/18/2003	Pledged
252	PLMX135659	9279	Tank	11/30/2003	Pledged
253	PLMX135660	9279	Tank	12/18/2003	Pledged
254	PLMX135661	9279	Tank	12/18/2003	Pledged
255	PLMX135662	9279	Tank	11/30/2003	Pledged
256	PLMX135663	9279	Tank	11/30/2003	Pledged
257	PLMX135664	9279	Tank	11/30/2003	Pledged
258	PLMX135665	9279	Tank	11/30/2003	Pledged
259	PLMX135666	9279	Tank	12/8/2003	Pledged
260	PLMX135667	9279	Tank	12/8/2003	Pledged
261	PLMX135668	9279	Tank	12/8/2003	Pledged
262	PLMX135669	9279	Tank	12/18/2003	Pledged
263	PLMX135670	9279	Tank	12/8/2003	Pledged
264	PLMX135671	9279	Tank	12/18/2003	Pledged

Trinity Rail Leasing IV L.P.  
Portfolio for Removal and Sale

Schedule 1

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Car Type</u>	<u>Invoice Date</u>	<u>Pool</u>
265	PLMX135672	9279	Tank	12/8/2003	Pledged
266	PLMX135673	9279	Tank	12/18/2003	Pledged
267	PLMX135674	9279	Tank	12/18/2003	Pledged
268	PLMX135675	9279	Tank	12/18/2003	Pledged
269	PLMX135676	9279	Tank	12/8/2003	Pledged
270	PLMX135677	9279	Tank	12/18/2003	Pledged
271	PLMX135678	9279	Tank	12/8/2003	Pledged
272	PLMX135679	9279	Tank	12/18/2003	Pledged
273	PLMX135680	9279	Tank	12/18/2003	Pledged
274	PLMX135681	9279	Tank	12/18/2003	Pledged
275	PLMX135682	9279	Tank	12/18/2003	Pledged
276	PLMX135683	9279	Tank	12/18/2003	Pledged
277	PLMX135684	9279	Tank	12/18/2003	Pledged
278	PLMX135685	9279	Tank	12/18/2003	Pledged
279	PLMX135686	9279	Tank	12/18/2003	Pledged
280	PLMX135687	9279	Tank	12/18/2003	Pledged
281	PLMX135688	9279	Tank	12/18/2003	Pledged
282	PLMX135689	9279	Tank	12/18/2003	Pledged
283	PLMX135690	9279	Tank	12/18/2003	Pledged

## Schedule 2

One (1) unit identified with mark PLMX 135398 leased pursuant to Rider Eight (8), dated August 13, 2003, to that certain Railroad Car Net Lease Agreement, dated October 22, 2002, between TILC and Rail Investors I, LLC.

Seventy-four (74) units identified with marks PLMX 135383, PLMX 135401, PLMX 135406, PLMX 135408-135413, PLMX 135415-135417, and PLMX 135419-135480 leased pursuant to Rider Nine (9), dated August 4, 2003, to that certain Railroad Car Net Lease Agreement, dated October 22, 2002, between TILC and Rail Investors I, LLC.

Eighty-two (82) units identified with marks PLMX 135481-135492, PLMX 135494, PLMX 135496, PLMX 135498-135500, PLMX 135502, PLMX 135505, PLMX 135569, and PLMX 135571-135632 leased pursuant to Rider Ten (10), dated September 2, 2003, to that certain Railroad Car Net Lease Agreement, dated October 22, 2002, between TILC and Rail Investors I, LLC.

Thirty-one (31) units identified with marks PLMX 135527, PLMX 135532, PLMX 135534, PLMX 135537, PLMX 135539, PLMX 135541, PLMX 135544-135545, PLMX 135547-135568, and PLMX 135570 leased pursuant to Rider Eleven (11), dated October 8, 2003, to that certain Railroad Car Net Lease Agreement, dated October 22, 2002, between TILC and Rail Investors I, LLC.

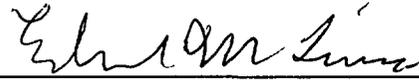
Thirty-eight (38) units identified with marks PLMX 135493, PLMX 135495, PLMX 135497, PLMX 135501, PLMX 135503-135504, PLMX 135506-135511, PLMX 135513-135526, PLMX 135528-135531, PLMX 135533, PLMX 135535, PLMX 135536, PLMX 135538, PLMX 135540, PLMX 135542-135543, and PLMX 135546 leased pursuant to Rider Twelve (12), dated September 25, 2003, to that certain Railroad Car Net Lease Agreement, dated October 22, 2002, between TILC and Rail Investors I, LLC.

Fifty-seven (57) units identified with marks PLMX 135633-135635 and PLMX 135637-135690 leased pursuant to Rider Thirteen (13), dated November 13, 2003, to that certain Railroad Car Net Lease Agreement, dated October 22, 2002, between TILC and Rail Investors I, LLC.

**CERTIFICATION**

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: September 28, 2006



Edward M. Luria