

# HELM FINANCIAL CORPORATION

505 Sansome Street, Suite 1800 • San Francisco, CA 94111

415/398-4510

FAX 415/398-4818

www.hlmx.com

September 28, 2006

RECORDATION NO. 23783 B FILED

SEP 29 '06

3-33 PM

SURFACE TRANSPORTATION BOARD



Mr. Vernon Williams  
Secretary  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, D.C. 20006

RE: Termination of Full Maintenance Lease Agreement dated as of October 2, 2006 by Helm Financial Corporation ("**Termination**").

Dear Mr. Williams:

On behalf of Helm Financial Corporation, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the following document:

Two (2) fully-executed originals of the above-referenced Termination.

In connection with the recording of the Termination, please note the following information:

Name and Address of Lessor: Helm Financial Corporation  
505 Sansome Street, Suite 1800  
San Francisco, CA 94111

Name and Address of Lessee: Rio Grande Chemical, Ltd.  
901 Lindberg  
McAllen, TX 78501

Equipment: 92 Coal Hopper Railcars  
AEPX 1129-1494 (N.S.)  
HLMX 42000-42092 (N.S.)

Please record this Termination as a supplemental agreement to STB Recordation No. 23783 filed on December 21, 2001. The filing fee of \$34.00 is included in our enclosed check.

**Summary:** Termination of Full Maintenance Lease Agreement dated as of October 2, 2006 by Helm Financial Corporation for 92 coal hopper railcars, AEPX 1129-1494 (N.S.), HLMX 42000-42092 (N.S.), to be filed as a supplemental agreement. Please file this Termination as a supplemental agreement to STB Recordation No. 23783.

Yours truly,

A handwritten signature in cursive script that reads "Sharon L. Van Fossan".

Sharon L. Van Fossan  
Supervisor Contract Administration

/svf  
Enclosures (2)

**TERMINATION OF FULL MAINTENANCE LEASE AGREEMENT**

**THIS TERMINATION OF FULL MAINTENANCE LEASE AGREEMENT ("Termination")** is dated as of October 2, 2006 by **HELM FINANCIAL CORPORATION**, a California corporation ("**Lessor**").

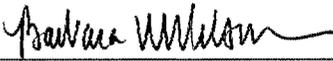
1. **Recitals.** Lessor entered into the Full Maintenance Lease Agreement dated as of September 28, 2001, as amended ("**Lease**"), with **RIO GRANDE CHEMICAL, LTD.** (f/k/a Rio Grande Chemical Sales Company), a Texas general partnership, with respect to the railcars described in Schedule A attached hereto ("**Units**"). The Lease is on file at the Surface Transportation Board of the Department of Transportation ("**STB**") under STB Recordation No. 23783 filed on December 21, 2001.

The Units covered under the Lease were terminated from the Lease on September 30, 2006. The purpose of this Termination is to provide a formal termination of the Lease for filing with the STB.

2. **Termination of Lease.** Lessor hereby declares for the public record that the Lease is formally fully terminated with respect to the Units.

**IN WITNESS WHEREOF**, Lessor, pursuant to due corporate authority, has caused this Termination of Full Maintenance Lease Agreement to be signed in its corporate name as of the date first above written.

**HELM FINANCIAL CORPORATION**

By:   
Name: Barbara W. Wilson  
Title: Senior Vice President & Chief Financial Officer

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**SURFACE TRANSPORTATION BOARD**



## SCHEDULE A

### To the Termination of Full Maintenance Lease Agreement Dated October 2, 2006

**Description of the Unit:** Ninety-two (92), 4,000 cubic foot, 100-ton capacity, steel roller bearing three-pocket, open top coal hopper railcars with rotary couplers.

#### GROUP A UNITS

	Mark	Number									
1	HLMX	42000	20	HLMX	42020	39	HLMX	42046	58	HLMX	42074
2	HLMX	42001	21	HLMX	42021	40	HLMX	42047	59	HLMX	42075
3	HLMX	42002	22	HLMX	42022	41	HLMX	42048	60	HLMX	42076
4	HLMX	42004	23	HLMX	42023	42	HLMX	42050	61	HLMX	42077
5	HLMX	42005	24	HLMX	42025	43	HLMX	42052	62	HLMX	42079
6	HLMX	42006	25	HLMX	42026	44	HLMX	42053	63	HLMX	42080
7	HLMX	42007	26	HLMX	42027	45	HLMX	42055	64	HLMX	42081
8	HLMX	42008	27	HLMX	42028	46	HLMX	42058	65	HLMX	42082
9	HLMX	42009	28	HLMX	42031	47	HLMX	42059	66	HLMX	42083
10	HLMX	42010	29	HLMX	42033	48	HLMX	42060	67	HLMX	42084
11	HLMX	42011	30	HLMX	42034	49	HLMX	42062	68	HLMX	42085
12	HLMX	42012	31	HLMX	42035	50	HLMX	42063	69	HLMX	42086
13	HLMX	42013	32	HLMX	42036	51	HLMX	42065	70	HLMX	42087
14	HLMX	42014	33	HLMX	42037	52	HLMX	42066	71	HLMX	42088
15	HLMX	42015	34	HLMX	42038	53	HLMX	42067	72	HLMX	42089
16	HLMX	42016	35	HLMX	42039	54	HLMX	42068	73	HLMX	42090
17	HLMX	42017	36	HLMX	42040	55	HLMX	42070	74	HLMX	42091
18	HLMX	42018	37	HLMX	42041	56	HLMX	42071	75	HLMX	42092
19	HLMX	42019	38	HLMX	42045	57	HLMX	42072			

#### GROUP B UNITS

	Mark	Number		Mark	Number		Mark	Number		Mark	Number
1	AEPX	1129	6	AEPX	1208	11	AEPX	1270	16	AEPX	1436
2	AEPX	1139	7	AEPX	1216	12	AEPX	1278	17	AEPX	1494
3	AEPX	1194	8	AEPX	1227	13	AEPX	1392			
4	AEPX	1197	9	AEPX	1239	14	AEPX	1412			
5	AEPX	1201	10	AEPX	1249	15	AEPX	1427			