

RECORDATION NO. 26333-A FILED

SEP 29 '06 -3 5 5 PM

SURFACE TRANSPORTATION BOARD

Law Offices of
Louis E. Gitomer
600 Baltimore Avenue
Suite 301
Towson, MD 21204
(202) 466-6532
Lou_Gitomer@verizon.net

September 29, 2006

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Memorandum of Security Agreement, a secondary document, dated as of September 29, 2006. The primary document to which this is connected is recorded under Recordation No. 26333. We request that the copy of this document be recorded under Recordation No. 26333-A.

The names and addresses of the parties to the Memorandum of Security Agreement are:

Secured Party:

General Electric Capital Corporation
4 North Park Drive, Suite 500
Hunt Valley, MD 21030

Debtor:

Rail Connection, Inc.
Post Office Box 800
Eleanor, WV 25070

Honorable Vernon A. Williams
September 29, 2006
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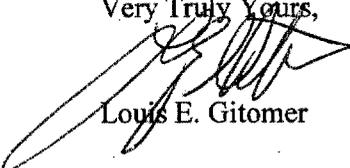
A description of the equipment covered by the Memorandum of Security Agreement consists of 75 gondola cars numbered JOSX 1703, 1706, 1708, 1711, 1714, 1725, 1726, 1731, 1736, 1737, 1738, 1740, 1742, 1744, 1745, 1746, 1747, 1751, 1754, 1755, 1764, 1773, 1776, 1777, 1779, 1780, 1783, 1787, 1789, 1795, 1798, 1801, 1805, 1806, 1807, 1816, 1819, 1825, 1827, 2332, 2334, 2400, 2419, 2422, 2442, 2462, 2473, 2481, 2483, 3700, 3712, 3730, 3760, 3761, 4032, 4082, 4094, 4155, 4159, 4162, 4812, 7287, 10132, 10169, 10176, 10376, 13191, 13233, 13243, 13257, 13259, 13263, 13272, 13297, and 13303.

A fee of \$34.00 is enclosed. Please return one copy to:

Louis E. Gitomer
600 Baltimore Avenue
Suite 301
Towson, MD 21204

A short summary of the document to appear in the index follows: a Memorandum of Security Agreement between General Electric Capital Corporation, 4 North Park Drive, Suite 500, Hunt Valley, MD 21030, and Rail Connection, Inc., Post Office Box 800, Eleanor, WV 25070, covering 75 gondola cars numbered JOSX 1703, 1706, 1708, 1711, 1714, 1725, 1726, 1731, 1736, 1737, 1738, 1740, 1742, 1744, 1745, 1746, 1747, 1751, 1754, 1755, 1764, 1773, 1776, 1777, 1779, 1780, 1783, 1787, 1789, 1795, 1798, 1801, 1805, 1806, 1807, 1816, 1819, 1825, 1827, 2332, 2334, 2400, 2419, 2422, 2442, 2462, 2473, 2481, 2483, 3700, 3712, 3730, 3760, 3761, 4032, 4082, 4094, 4155, 4159, 4162, 4812, 7287, 10132, 10169, 10176, 10376, 13191, 13233, 13243, 13257, 13259, 13263, 13272, 13297, and 13303.

Very Truly Yours,


Louis E. Gitomer

Enclosures

State of Maryland)
) ss:
County of Harford)

On this 28th day of September, 2006, before me personally appeared Joseph Ozbolt, to me personally known, who being duly sworn, says that he is Vice President of GENERAL ELECTRIC CAPITAL CORPORATION, that said instrument was signed and sealed on behalf of said corporation and that said instrument is the free act and deed of said corporation.

Barbara B. Lewis
Notary Public

My Commission expires on: 11/13/07

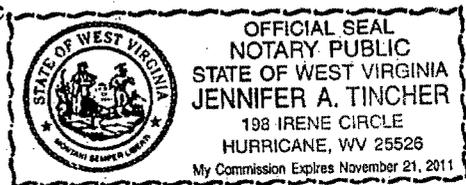


State of West Virginia)
) ss:
County of Putnam)

On this ____ day of September, 2006, before me personally appeared Warren K. Higginbotham, to me personally known, who being duly sworn, says that he is the Vice President of RAIL CONNECTION, INC., that said instrument was signed and sealed on behalf of said corporation and that said instrument is the free act and deed of said corporation.

Jennifer A. Tincher
Notary Public

My Commission expires on: November 21, 2011



SCHEDULE-DESCRIPTION OF EQUIPMENT

75 gondola cars numbered JOSX 1703, 1706, 1708, 1711, 1714, 1725, 1726, 1731, 1736, 1737, 1738, 1740, 1742, 1744, 1745, 1746, 1747, 1751, 1754, 1755, 1764, 1773, 1776, 1777, 1779, 1780, 1783, 1787, 1789, 1795, 1798, 1801, 1805, 1806, 1807, 1816, 1819, 1825, 1827, 2332, 2334, 2400, 2419, 2422, 2442, 2462, 2473, 2481, 2483, 3700, 3712, 3730, 3760, 3761, 4032, 4082, 4094, 4155, 4159, 4162, 4812, 7287, 10132, 10169, 10176, 10376, 13191, 13233, 13243, 13257, 13259, 13263, 13272, 13297, and 13303.