

SEP 29 '06 -4 0 0 PM

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SURFACE TRANSPORTATION BOARD

September 29, 2006

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, DC 20423

Dear Secretary Williams:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Release and Termination of Security Agreement, a secondary document, dated as of September 29, 2006. The primary document to which this is connected is recorded under Recordation No. 26362. We request that the copy of this document be recorded under Recordation No. 26362-A.

The names and addresses of the parties to the Release and Termination of Security Agreement are:

Secured Party:

The Poca Valley Bank  
P.O. Box 13456  
Sissonville, WV 25360

Debtor:

Rail Connection, Inc.  
Post Office Box 800  
Eleanor, WV 25070

Honorable Vernon A. Williams  
September 29, 2006  
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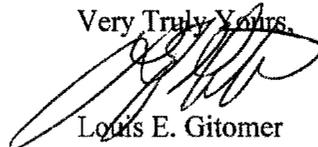
A description of the equipment covered by the Release and Termination of Security Agreement consists of 75 gondola cars numbered JOSX 1703, 1706, 1708, 1711, 1714, 1725, 1726, 1731, 1736, 1737, 1738, 1740, 1742, 1744, 1745, 1746, 1747, 1751, 1754, 1755, 1764, 1773, 1776, 1777, 1779, 1780, 1783, 1787, 1789, 1795, 1798, 1801, 1805, 1806, 1807, 1816, 1819, 1825, 1827, 2332, 2334, 2400, 2419, 2422, 2442, 2462, 2473, 2481, 2483, 3700, 3712, 3730, 3760, 3761, 4032, 4082, 4094, 4155, 4159, 4162, 4812, 7287, 10132, 10169, 10176, 10376, 13191, 13233, 13243, 13257, 13259, 13263, 13272, 13297, and 13303.

A fee of \$34.00 is enclosed. Please return one copy to:

Louis E. Gitomer  
600 Baltimore Avenue  
Suite 301  
Towson, MD 21204

A short summary of the document to appear in the index follows: a Release and Termination of Security Agreement between The Poca Valley Bank, P.O. Box 13456, Sissonville, WV 25360, and Rail Connection, Inc., Post Office Box 800, Eleanor, WV 25070, covering 75 gondola cars numbered JOSX 1703, 1706, 1708, 1711, 1714, 1725, 1726, 1731, 1736, 1737, 1738, 1740, 1742, 1744, 1745, 1746, 1747, 1751, 1754, 1755, 1764, 1773, 1776, 1777, 1779, 1780, 1783, 1787, 1789, 1795, 1798, 1801, 1805, 1806, 1807, 1816, 1819, 1825, 1827, 2332, 2334, 2400, 2419, 2422, 2442, 2462, 2473, 2481, 2483, 3700, 3712, 3730, 3760, 3761, 4032, 4082, 4094, 4155, 4159, 4162, 4812, 7287, 10132, 10169, 10176, 10376, 13191, 13233, 13243, 13257, 13259, 13263, 13272, 13297, and 13303.

Very Truly Yours,



Louis E. Gitomer

Enclosures

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SURFACE TRANSPORTATION BOARD

## RELEASE AND TERMINATION OF SECURITY AGREEMENT

By this Release and Termination of Security Agreement dated as of September 29, 2006 (the "Release"), The Poca Valley Bank (the "Bank"), as secured party, and Rail Connection, Inc. ("RCI") as debtor, do agree as follows.

A Commercial Security Agreement dated as of May 2, 2006 (the "Security Agreement") between Bank and RCI, was recorded on May 25, 2006 at the Surface Transportation Board (the "Board") under Recordation Number 26362, for 75 gondola railcars numbered JOSX 1703, 1706, 1708, 1709, 1711, 1714, 1725, 1726, 1731, 1736, 1737, 1738, 1740, 1742, 1744, 1745, 1746, 1747, 1751, 1754, 1755, 1764, 1773, 1776, 1777, 1780, 1783, 1787, 1789, 1795, 1798, 1801, 1805, 1806, 1807, 1816, 1819, 1821, 1825, 1827, 2332, 2334, 2400, 2419, 2422, 2442, 2462, 2473, 2481, 2483, 3700, 3712, 3730, 3760, 3761, 4032, 4082, 4129, 4155, 4159, 4162, 4812, 7287, 10132, 10169, 10176, 10376, 13191, 13243, 13257, 13259, 13263, 13272, 13297, and 13303 (the "Equipment"), and the Master Lease Agreement dated May 25, 2005 and Rider No. 3 dated May 1, 2006 between RCI, as lessor, and The David J. Joseph Company, as lessee (the "Lease").

NOW, THEREFORE, in consideration of the premises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. Bank and RCI do hereby acknowledge and confirm for the public record:
  - a. That all sums due with respect to the Equipment and the Lease under the Security Agreement have been fully discharged and satisfied
  - b. The satisfaction and release of their interests to the Equipment and Lease under the Security Agreement.
2. This Release may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Release.

IN WITNESS WHEREOF, the Bank and RCI have caused this Release to be executed as of the date first above written.

THE POCA VALLEY BANK,  
as Secured Party

By: Patricia Alexander  
Its: Vice President

RAIL CONNECTION, INC.  
as Debtor

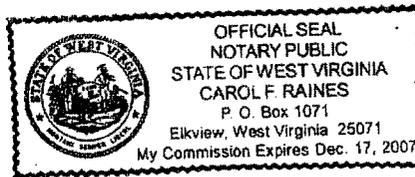
By: [Signature]  
Its: Vice President

State of West Virginia     )  
  ) ss:  
County of Kanawha         )

On this 20<sup>th</sup> day of September, 2006, before me personally appeared Patricia L. Alexander to me personally known, who being duly sworn, says that he is Vice-President of THE POCA VALLEY BANK, that said instrument was signed and sealed on behalf of said corporation and that said instrument is the free act and deed of said corporation.

Carol Raines  
Notary Public

My Commission expires on: 12/17/07



State of West Virginia     )  
  ) ss:  
County of Putnam            )

On this \_\_\_\_ day of September, 2006, before me personally appeared Warren K. Higginbotham, to me personally known, who being duly sworn, says that he is the Vice President of RAIL CONNECTION, INC., that said instrument was signed and sealed on behalf of said corporation and that said instrument is the free act and deed of said corporation.

*Jennifer A. Tincher*  
Notary Public

My Commission expires on: November 21, 2011

