

RECORDATION NO. 20564-A FILED

FEB 22 '01 19-40 AM

SURFACE TRANSPORTATION BOARD

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February 21, 2001

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are four (4) copies of a First Statement of Renumbering, dated as of February 1, 2001, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed relates to the Memorandum of Lease which was previously filed with the Board under Recordation Number 20564.

The name and address of the party to the enclosed document are:

Sublessor: Illinois Central Railroad Company
455 North Cityfront Plaza Drive
Chicago, IL 60611

[Sublessee: National Railway Equipment Co.]

A description of the railroad equipment covered by the enclosed document is:

17 locomotives bearing road numbers 2025 - 2041 with reporting marks changed from IC/ICG to IHB and NREX

Mr. Vernon A. Williams
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A short summary of the document to appear in the index follows:

First Statement of Renumbering by Illinois Central Railroad Company, covering 17 locomotives bearing road numbers 2025 - 2041 with reporting marks changed from IC/ICG to IHB and NREX.

Also enclosed is a check in the amount of \$27.00 payable to the order of the Surface Transportation Board covering the required recordation fee

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures

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FIRST STATEMENT OF RENUMBERING

SURFACE TRANSPORTATION BOARD

in respect of a certain

SCHEDULE 5 TO MASTER EQUIPMENT OPERATING LEASE

and a certain

MASTER EQUIPMENT SUBLEASE

First Statement of Renumbering dated as of February 1, 2001 executed by **Illinois Central Railroad Company ("ICRC")** as both lessee and sub-lessor

WHEREAS, Whitman Leasing, Inc. ("Whitman") as lessor and ICRC as lessee entered into a Master Equipment Operating Lease dated as of December 23, 1996,

WHEREAS, Whitman as lessor and ICRC as lessee entered into a Schedule 5, to such Master Equipment Operating Lease, dated as of December 23, 1996 in respect of the lease of seventeen (17) SD-20 diesel-electric locomotives as more particularly described therein (the "Equipment"),

WHEREAS, a Memorandum of Lease dated as of December 23, 1996 between Whitman and ICRC, which Memorandum was intended to evidence such Master Equipment Operating Lease and such Schedule 5 thereto, was filed at the Surface Transportation Board pursuant to Section 11301 of Title 49 of the United States Code on February 26, 1997 at 1 55 P M as a secondary document with assigned recordation number 20534-D,

WHEREAS, ICRC as sub-lessor and **National Railway Equipment Co. ("NREC")** as sub-lessee entered into a Master Equipment Sublease dated as of February 6, 1997 in respect of the sub-lease of the Equipment,

WHEREAS, a Memorandum of Lease dated as of February 19, 1997 between ICRC and NREC, which Memorandum was intended to evidence such Master Equipment Sublease, was filed at the Surface Transportation Board pursuant to Section 11301 of Title 49 of the United States Code on March 4, 1997 at 2 25 P M as a primary document with assigned recordation number 20564, and

WHEREAS, NREC has advised ICRC that all of the Equipment has been remarked and renumbered (as more particularly specified in Annex 1 hereto)

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ANNEX 1 TO FIRST STATEMENT OF RENUMBERING

Seventeen (17) SD-20 diesel-electric locomotives remarked and renumbered as shown below

<u>Original</u> <u>Mark and Number</u>		<u>Current</u> <u>Mark and Number</u>	
ICG	2025	NREX	2025
ICG	2026	NREX	2026
ICG	2027	IHB	2923
ICG	2028	NREX	2028
ICG	2029	NREX	2029
ICG	2030	NREX	2030
ICG	2031	IHB	2922
ICG	2032	NREX	2032
ICG	2033	NREX	2033
ICG	2034	NREX	2034
ICG	2035	IHB	2924
ICG	2036	NREX	2036
ICG	2037	IHB	2925
ICG	2038	NREX	2038
IC	2039	NREX	2039
IC	2040	NREX	2040
IC	2041	NREX	2041