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RECORDATION NO. 17651-B FILED

FEB 21 '01 2-25 PM

TS
SURFACE TRANSPORTATION BOARD

February 21, 2001

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Release of Lien, a secondary document, dated February 14, 2001. The primary document to which this is connected is recorded under Recordation No. 17651. We request that one copy of this document be recorded under Recordation No. 17651-B.

The name and address of the party to the Release of Lien is.

Lender:

Fleet National Bank, successor to The First National bank of Boston
100 Federal Street
Boston, MA 02110

A description of the equipment covered by the Release of Lien consists of all of the railroad locomotives and equipment described in the Security Agreement, as amended.

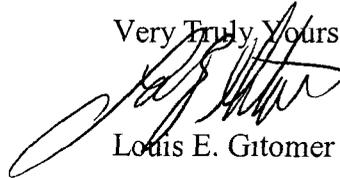
Honorable Vernon A. Williams
February 21, 2001
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A fee of \$ 27 00 is enclosed. Please return the original to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: a Release of Lien by Fleet National Bank, successor to The First National bank of Boston, 100 Federal Street, Boston, MA 02110, covering all of the railroad locomotives and equipment described in the Security Agreement, as amended.

Very Truly Yours,



Louis E. Gitomer

Enclosures

FEB 21 '01 2-25 PM

RELEASE OF LIEN

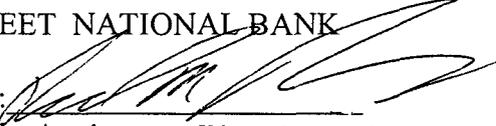
SURFACE TRANSPORTATION BOARD

The undersigned, Fleet National Bank, as successor to The First National Bank of Boston (the "Bank"), as Agent for itself and other lenders described in that certain Security Agreement dated as of December 30, 1991, among the Bank, The Central Railroad Company of Indiana (the "Indiana Railroad"), and the Central Railroad Company of Indianapolis ("the Indianapolis Railroad"), and recorded at the Interstate Commerce Commission (the "ICC"), now known as the Surface Transportation Board, on December 31, 1991 under Recordation Number 17651, as amended by Amendment No. 1 dated as of July 17, 1992 among the Bank, the Indiana Railroad, and the Indianapolis Railroad and recorded at the ICC on July 24, 1992 under Recordation Number 17651-A

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Bank has released and discharged, and by these presents hereby terminates said Security Agreement, as amended, and releases and discharges all collateral secured thereunder from all liens held by the Bank created or described in said Security Agreement and any renewals or extensions thereof.

Executed as of February 14, 2001

FLEET NATIONAL BANK

By: 
Title: Assistant Vice President

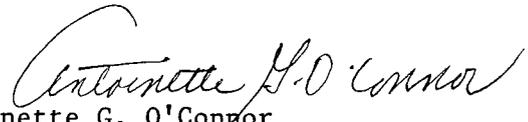
STATE OF CONNECTICUT)

) ss Farmington

HARTFORD COUNTY)

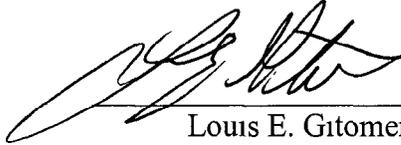
February 14, 2001

Then personally appeared the above-named Richard M. Terwilliger and acknowledged the foregoing instrument to be his/her/their free act and deed and the free act and deed of said FLEET NATIONAL BANK, before me


Antoinette G. O'Connor
Notary Public
My commission expires 5/31/2005

CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Release of Lien dated as of February 14, 2001 and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

A handwritten signature in black ink, appearing to read 'L. E. Gitomer', is written over a horizontal line.

Louis E. Gitomer
February 21, 2001