

THOMPSON
HINE & FLORY LLP

Attorneys at Law

July 28, 2000

VIA HAND DELIVERY

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, NW
Washington, DC 20423-0001

RECORDATION NO. 17726-C FILED

JUL 28 '00 1-36 PM
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SURFACE TRANSPORTATION BOARD

Dear Secretary Williams:

Enclosed for recordation, under the provisions of 49 U.S.C. § 11301(a) and the regulations promulgated thereunder, are executed counterparts of a secondary document not previously recorded, entitled Release and Termination.

The party to the enclosed Release and Termination is:

BTM Capital Corporation
125 Summer Street
Boston, MA 02110

The said Release and Termination effects the full, complete termination and cancellation of that certain Equipment Leasing Agreement (the "Lease") dated as of January 15, 1992 (assigned Recordation No. 17726), as supplemented by the Lease Supplement No. 1, dated as of January 15, 1992 (assigned Recordation No. 17726-A), and as extended and amended by the Extension and Amendment Agreement, dated as of March 31, 2000 (assigned Recordation No. 17726-B). The enclosed Release and Termination should be recorded under the next available letter under Recordation No. 17726, which we believe is -C.

The equipment released by the enclosed Release and Termination is all equipment covered by the aforesaid Lease, as supplemented, amended and extended.

A short summary of the Release and Termination to appear in the STB Index is as follows:

"Full, complete Release and Termination of Lease,
as supplemented, amended and extended."

THOMPSON
HINE & FLORY LLP

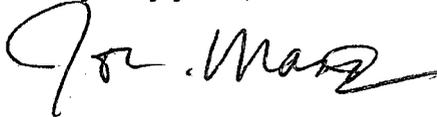
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Enclosed is a check in the amount of \$26.00 in payment of the filing fee.

Once the filing has been made, please return to bearer the stamped counterpart of the document not required for filing purposes, together with the letter from the Secretary acknowledging the filing, and the extra copies of this letter of transmittal.

Very truly yours,



John K. Maser, III

*Attorney for purposes of this filing for
BTM Capital Corporation*

Enclosure

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