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RECORDATION NO 17771-A FILED

DEC 29 '00 11-53 AM

SURFACE TRANSPORTATION BOARD

lgitomer@bjllp.com

December 29, 2000

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, DC 20423

Dear Secretary Williams:

I have enclosed the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Release of Lien, a secondary document, dated December 28, 2000. The primary document to which this is connected is recorded under Recordation No. 17771. We request that one copy of this document be recorded under Recordation No. 17771-A.

The name and address of the party to the Release of Lien is:

Secured Party:

Wells Fargo Bank of Texas, N.A., formerly First Interstate Bank of Texas, N.A.  
40 NE Loop 410, Suite 301  
San Antonio, TX 78216

A description of the equipment covered by the Release of Lien consists of two SW-1200 locomotives numbered 8 and 1237.

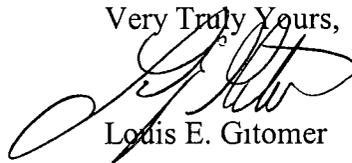
A fee of \$26.00 is enclosed. Please return the original to:

Louis E. Gitomer  
Of Counsel  
Ball Janik LLP  
Suite 225  
1455 F Street, N.W.  
Washington, DC 20005

Honorable Vernon A. Williams  
December 29, 2000  
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A short summary of the document to appear in the index follows: a Release of Lien by Wells Fargo Bank of Texas, N.A., formerly First Interstate Bank of Texas, N.A., 40 NE Loop 410, Suite 301, San Antonio, TX 78216, covering two SW-1200 locomotives numbered 8 and 1237.

Very Truly Yours,



Louis E. Gitomer

Enclosures

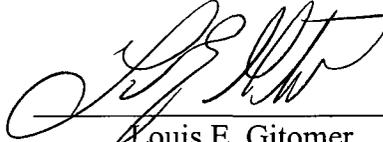


**ATTACHMENT**

**The two railroad locomotives identified in the Commercial Sale Agreement consisting of SW 1200, locomotive numbers 8 and 1237.**

CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Release of Lien dated as of December 28, 2000 and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

A handwritten signature in black ink, appearing to read 'L. E. Gitomer', written over a horizontal line.

Louis E. Gitomer  
December 29, 2000